

**Volume Analysis for UNE-P Mass Markets Migrations
Jan. 2005 thru April 2007 Forecast (thousands)**

Volume Analysis for UNE-P Mass Markets Migrations
2004 Forecast (Thousands)

	Jan-04	Feb-04	Mar-04	Apr-04	May-04	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04
UNE-P Balance	800.00	839.58	879.17	918.75	958.33	997.92	1,037.50	1,077.08	1,116.67	1,156.25	1,195.83	1,235.42
Estimated Growth by Month 2004 (including growth) Churn	39.58	39.58	39.58	39.58	39.58	39.58	39.58	39.58	39.58	39.58	39.58	39.58
Net Volume	839.58	879.17	918.75	958.33	997.92	1037.50	1077.08	1116.67	1156.25	1195.83	1235.42	1275.00

NOTES:

Estimated growth for 2004	475.00
Growth per month	39.58