

bp



Olympic Pipe Line Company
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December 22, 2005

IMPORTANT NOTICE

Olympic Pipeline Company, Enbridge, Inc. and ARCO MidCon LLC, a wholly owned subsidiary of BP Pipelines (North America), Inc., which currently operates the pipeline, have requested that the Washington Utilities and Transportation Commission (commission) approve a Share Purchase Agreement between ARCO and Enbridge. Earlier this month, ARCO became the sole shareholder of Olympic when it purchased Shell Pipeline Co.'s interest in the pipeline.

The commission will consider the request at a public meeting in Olympia, Washington at 9:30 a.m. on January 25, 2006. The docket number is TO-051977. You may provide written comments to the commission prior to the meeting using the information below, or speak at the meeting, or both.

If approved, Enbridge will acquire 65 percent of the outstanding shares of Olympic. ARCO will retain 35 percent.

As it has since July 2000, BP Pipelines (North America), Inc., will continue to be responsible for all aspects of the operation, maintenance and repair of Olympic's pipeline system by entering into a 10-year operating agreement.

Although Enbridge will be the majority owner of Olympic, the transaction requires that both shareholders must consent to any major decision affecting Olympic.

COMMENT PROCESS

The commission is interested in receiving your views regarding this proposal whether in favor or not. Your comments must be submitted in writing or presented at the commission's open meeting on January 25, 2006. The meeting will be at the commission's headquarters at 1300 S. Evergreen Park Drive S.W. in Olympia.

You can submit a written comment by email (comments@wutc.wa.gov) or by letter (WUTC, P.O. Box 47250, Olympia, WA 98504-7250). If you would like to be added to the commission's mailing list to receive additional information in the future or to be listed as an interested party, please contact commission staff at 1-800-562-6150 (toll-free) and leave your name and complete mailing address. If you have questions about the approval process, you can call the toll-free number listed above. For specific questions about the Share Purchase Agreement and how it will affect you, please call Olympic Pipeline Company at the number listed at the top of the first page.

The webpage for this filing is <http://www.wutc.wa.gov/051977>.

BACKGROUND ON ENBRIDGE

Enbridge is a Canadian corporation with its main office in Calgary, Alberta, and is a leader in energy transportation and distribution in North America and internationally. The company has ownership in, and operates, the world's longest crude oil and liquid petroleum pipeline, delivering more than 2 million barrels per day from reserves in western Canada to refining centers in the U.S. Midwest and Ontario, Canada. In the United States, Enbridge has interests in and operates petroleum liquids transportation and natural gas gathering, processing and transportation assets, including offshore systems that gather and transport approximately half of the deepwater natural gas production in the Gulf of Mexico. Enbridge has a strong and demonstrated commitment to environmental and human safety, efficient and well-managed operations, and high professional standards of corporate conduct.

Sincerely,

A handwritten signature in black ink, appearing to be "C. A. ...", written in a cursive style.