

PMSA EXHIBIT LIST

Puget Sound Pilots Rate Case

Docket TP-220513

NUMBER	WITNESS	A/R	DATE	DESCRIPTION
MM-1T	Captain Michael Moore			Testimony of Captain Michael Moore (284 pages)
MM-2				Capt. Mike Moore Curriculum Vitae (16 pages)
MM-3				DNI Worksheet (1 page)
MM-4				Callback Worksheet (1 page)
MM-5				Kiplinger's Inflation Outlook 2023 (3 pages)
MM-6				Number of Pilots Worksheet (1 page)
MM-7				Total PSP Operating Expenses (2011-2021) (excel; 1 page)
MM-8				2018 v. 2022 Expenses Comparison (excel; 1 page)
MM-9				PSP Response to Staff DR 36a (2 pages)
MM-10				PSP Response to PMSA DR 457 (1 page)
MM-11				PSP Response to PMSA DR 458 (2 pages)
MM-12				PSP Attorneys' Fees (Actual 2016-2018, Proposed Tariff Year 1-3) (excel; 1 page)
MM-13				PSP Response to Staff DR 45 c-3 (10 pages)
MM-14				2021 CLIO Legal Trends Report (17 pages)
MM-15				List of Testimony Not Recoverable (6 pages)
MM-16				PSP-Tabler Employment Agreement (9 pages)
MM-17				PSP Responses to PMSA DRs 224-229 (6 pages)
MM-18				PSP Response to PMSA DR 163-164 (2 pages)
MM-19				PSP Vessel Delays by Month (2017-2020) (excel; 4 pages)
MM-20				PMSA Analysis of New 2022 PSP Watch Schedule (excel; 60 pages)
MM-21				New 2022 PSP Watch Schedule (excel, 59 pages)
MM-22				PMSA Analysis of 2021 PSP Assignment Data (excel; 602 pages)
MM-23				PMSA Analysis of 2019 PSP Assignment Data (excel; 2 pages)
MM-24				2021 PSP Pilot Assignments per Pilot per Month, BPC (1 page)
MM-25				2021 PSP Pilot Assignments per Day, BPC (1 page)
MM-26				BPC Marine Pilot Exams – Applicant Success (2021) (excel; 1 page)
MM-27				Theoretical Comparison of Lifetime Earnings of a Master vs. PSP Pilot (1 page)

NUMBER	WITNESS	A/R	DATE	DESCRIPTION
MM-28				Washington State Ferries Collective Bargaining Agreement (133 pages)
MM-29				Payments to Buy-Ins and Buy-Outs Detail (excel, 1 page)
MM-30				PSP Responses to PMSA DR 177 (1 page)
MM-31				PSP Cash Distributions to Pilots per Month 2021 (excel; 25 pages)
MM-32				PMSA Analysis of PSP Cash Distributions to Pilots per Month 2021 (excel; 25 pages)
MM-33				Bureau of Labor Statistics: Masters, Mates & Pilots (2021) (9 pages)
MM-34				Port of Long Beach Pilot Advisory Council Report (2021-2022) (43 pages)
MM-35				BPC Incident Report Data, 2019-2021 (15 pages)
MM-36				Report of the Investigation into the EVER FORWARD Grounding, US Coast Guard 2023 (27 pages)
MM-37				HB 1647 (Chapter 123, Laws of 2019) (3 pages)
MM-38				Total Pilot Assignments (2010-2022) (excel; 1 page)
MM-39				BWPO Consulting Agreement with PSP (12 pages)
MM-40				Evaluation of Puget Sound Pilots' Scheduling Efficiency and Recommendations for Improvement: Final Report, 2022 (9 pages)
MM-41				PSP Response to PMSA DR No. 36 (1 page)
MM-42				PSP Response to PMSA DR No. 30 (1 page)
MM-43				PSP Supplemental Response to PMSA DR No. 30 (7 pages)
MM-44				PMSA "Re: Improving PSP Inefficiencies" (Jan. 19, 2022) (2 pages)
MM-45				Liner Shipping: The backbone of world trade, World Shipping Council (2022) (18 pages)
MM-46				Fact Finding 29 Final Report, Federal Maritime Commission (65 pages)
MM-47				2017 Marine Cargo Forecast and Rail Capacity Analysis, Final Report, FMSIB (157 pages)
MM-48				Northwest Seaport Alliance 5-Year Cargo Volume History (1 page)
MM-49				Dept. of Ecology Spill History Report (2007) (53 pages)
MM-50				Letter, Oil Spill Prevention and Response Questions: Answers Coast Guard Sector Seattle (2008) (6 pages)
MM-51				2021 Port State Control Annual Report, US Coast Guard (28 pages)

NUMBER	WITNESS	A/R	DATE	DESCRIPTION
MM-52				Port State Control Statistics, 1998-2021 (3 pages)
MM-53				PSP Response to PMSA DR No. 468 (1 page)
MM-54				US Dept. of Labor, Definition of “Employer” Under Section 3(5) of ERISA – Association Retirement Plans and Other Multiple-Employer Plans (84 FR 37508) (37 pages)
MM-55				US Dept. of Labor Employee Benefits Security Administration, Filing Requests for ERISA Advisory Opinions: ERISA Procedure 76-1 (5 pages)
MM-56				PSP Response to PMSA DR. No. 64 (4 pages)
MM-57				PSP Responses to PMSA DR No. 130-133 (4 pages)
MM-58				UTC Staff E-mail String, January 11, 2021 (6 pages)
MM-59				UTC Staff E-mail String, January 20, 2021 (1 page)
MM-60				UTC Staff E-mail String, March 18 - 22, 2021 (2 pages)
MM-61				California Code of Regulations, 7 CCR §236.1 (3 pages)
MM-62				PSP Response to PMSA DR No. 168 (1 page)
MM-63T				Cross-Answering Testimony of Captain Michael Moore (33 pages)
MM-64				UTC Staff Responses to PMSA Data Requests 1-5 (5 pages)
MM-65				PSP Submission to BPC on the Number of Pilots to be set under WAC 363-116-065 (Feb. 2015) (6 pages)
MM-66				WAC 363-116-301 – New Revenue Collection (1 page)
MM-67				UTC Staff Response to PMSA Data Request 6 (1 page)
MM-68				PSP Data Requests 4-15 to TOTE (3 pages)
MM-69				US pioneer moves ahead with milestone LNG conversion (Jan. 2020) (5 pages)
MM-70				<i>GRAND RACE</i> vessel information (1 page)
CN-1T	Christopher Noble			Testimony of Christopher Noble (31 pages)
CN-2				Christopher Noble Curriculum Vitae (1 page)
CN-3				Christopher Noble Report with Charts (15 pages)
CN-4				PSP Responses to PMSA’s Data Request Nos. 471-545 Pilot Retirement (79 pages)

NUMBER	WITNESS	A/R	DATE	DESCRIPTION
JR-1T	Jordan Royer			Testimony of Jordan Royer (3 pages)
JR-2				Public Records Act Request to the State Board of Pilotage Commissioners (BPC) (Sept. 13, 2022) (2 pages)
JR-3				BPC Pilots and Trainees Lists, 2020-2022 (19 pages)
JR-4				BPC Trainees Data, 2020-2022 (excel; 1 page)
JR-5				BPC Annual Report, 2020 (100 pages)
JR-6				BPC Annual Report, 2021 (41 pages)
JR-7				BPC Trainee Status, 2016 – 2021 (1 page)
JR-8				BPC Quarterly Reports, 2020 (5 pages)
JR-9				BPC Quarterly Reports, 2021 (10 pages)
JR-10				BPC Quarterly Reports, 2022 (14 pages)
JR-11				BPC PSP Financial Reports, 2020 (49 pages)
JR-12				BPC PSP Financial Reports, 2021 (46 pages)
JR-13				BPC Monthly Activity Reports, 2020 (3,645 pages)
JR-14				BPC Monthly Activity Reports, 2021 (2,365 pages)
JR-15				BPC Monthly Activity Reports, 2022 (1,358 pages)
JR-16				BPC Puget Sound Pilotage District Activity Report (Dec. 2020) (excel; 28 pages)
JR-17				BPC Puget Sound Pilotage District Activity Report (Dec. 2021) (excel; 34 pages)
JR-18				BPC Puget Sound Pilotage District Activity Report (Dec. 2022) (excel; 34 pages)
JR-19				BPC Meeting Minutes Attendees Summary, 2021-2022 (9 pages)
JR-20				BPC 2020 Meeting Minutes (64 pages)
JR-21				BPC 2021 Meeting Minutes (53 pages)
JR-22				BPC 2022 Meeting Minutes (59 pages)
JR-23				Joint Transportation Committee, Marine Pilotage Study, Final Report (Jan. 8, 2018) (128 pages)
KN-1T	Kathleen Nalty			Testimony of Kathleen Nalty (19 pages)
KN-2				Kathleen Nalty Curriculum Vitae (21 pages)
KN-3				DEI Leadership Training and Action Planning Memorandum (8 Pages)
KN-4				2018 Washington State Pilotage Final Report and Recommendations (130 pages)
KN-5				2018 and 2021 Annual Reports of the Washington State Board of Pilotage Commissioners (142 pages)

NUMBER	WITNESS	A/R	DATE	DESCRIPTION
KJM-1T	Kathy J. Metcalf			Testimony of Kathy J. Metcalf (24 pages)
KJM-2				Kathy J. Metcalf Curriculum Vitae (2 pages)
KJM-3				2022/2023 International Chamber of Shipping, "Shipping Industry Flag State Performance Table" Report (10 pages)
KJM-4				2021 USCG Port State Control in the United States Report (28 pages)
KJM-5				USCG's Marine Safety Manual, Volume II: Material Inspection (1,342 pages)
PMSA'S CROSS-EXHIBITS				
SB-__X	Sandy P. Bendixen			PSP Response to PMSA DRs 191, 192, 193, 194, 195, 196, 197, 198, 199, 200, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 215, 216, 220
SB-__X				PSP Response to PMSA DRs 683, 687, 688, 690, 691, 692, 693, 694, 696, 697, 698
SB-__X				OPERATING RULES, Puget Sound Pilots, Revised March 2022
SB-__X				Southern Poverty Law Center – Economic Justice, "splcenter.org/our-issues/economic-justice" March 2023
SB-__X				"Navigating A Dream Into A Reality," Northwest Seaport Alliance, 2019
WTB-__X	Weldon Burton			PSP Response to PMSA DRs 453, 454, 456, 457, 458, 459, 460, 461, 462, 463, 464, 466, 467, 468, 469
WTB-__X				PSP Response to UTC Staff DRs 29, 30, 36
WTB-__X				<i>Wash. Utilities & Trans. Comm. V. Puget Sound Pilots.</i> , TP-190976, Order 09 (2020)
WTB-__X				MM&P Health and Benefits Plan Contribution Rates letters, effective 10/01/2021, 10/01/2022, and 10/01/2023
WTB-__X				Board of Pilotage Commissioners List of Licensed Pilots 12/15/2022
WTB-__X				PSP Insurance Policy Summary 2019-20, 2020-21, 2021-22
WTB-__X				Fuel Invoices from PetroCard – Port Angeles Marina Fuel Dock 12/31/2022
WTB-__X				PSP Monthly Distribution Reports
WTB-__X				Invoices/Receipts for "Transportation Expense Seattle"
IC-__X	Ivan Carlson			PSP Responses to PMSA DRs 3, 8, 9, 11, 12, 15, 16, 24, 26, 27, 29, 36, 46, 47, 48, 49, 52, 54, 57, 58, 59, 64, 65, 66

NUMBER	WITNESS	A/R	DATE	DESCRIPTION
IC-__X				PSP Responses to PMSA DRs 615, 616, 623, 626, 627, 629, 630, 631, 632, 633, 634, 635, 636, 637, 638, 639, 640, 644, 645, 646, 649, 655, 656, 657, 658
IC-__X				Supplemental Responses to PMSA DRs 4, 36
IC-__X				PSP Response to UTC Staff DR 17
IC-__X				PSP Response to UTC Staff DRs 20, 21 (TP-190976)
IC-__X				PSP Callback Jobs 1995-2022
IC-__X				PSP Ratio of Callback Jobs to Assignments 1995-2022
IC-__X				Evaluation of Puget Sound Pilots' Scheduling Efficiency and Recommendations for Improvement: Final Report, BWPO, June 1, 2022
IC-__X				TP-190976 Exh. IC-1T, 2019
IC-__X				Puget Sound Pilots Presentation in Support of WAC 363-116-065, July 2019
IC-__X				BPC Monthly Activity Reports 2017, TP-190976, Exh. JR-16
IC-__X				BPC Monthly Activity Reports 2018, TP-190976, Exh. JR-16
IC-__X				BPC Monthly Activity Reports 2019, TP-190976, Exh. JR-16
CPC-__X	Charles P. Costanzo			PSP Responses to PMSA DRs 108, 109, 110, 111, 115, 116, 124, 127, 128, 129, 130, 131
CPC-__X				PSP Responses to PMSA DRs 573, 574, 575, 576, 577, 578, 579
CPC-__X				PSP Responses to PMSA DRs 700, 701, 702, 703, 704, 705, 708, 709, 710, 712, 713, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 732, 733, 736, 740, 741
CPC-__X				<i>State ex rel. Pacific Telephone & Telegraph Co. v. Department of Public Service</i> , 19 Wash.2d 200 (1943)
CPC-__X				<i>Pacific Gulf Shipping Co. et al. v. Vigorous Shipping & Trading SA</i> , 992 F.3d 893 (9th Cir., 2021)
CPC-__X				"Foreign Vessels Abandoned in Brazilian Waters" Norwegian Brazilian Chamber of Commerce, April 2017
CPC-__X				Comments of Charles Costanzo re: the Northwest Ports Clean Air Strategy, January 2021

NUMBER	WITNESS	A/R	DATE	DESCRIPTION
CPC-__X				Comments of Charles Costanzo re: California Dept of Fish and Wildlife Non-Tank Vessel Fee Increase, February 2021
CPC-__X				Chapter 90.56 RCW – Oil and Hazardous Substance Spill Prevention and Response
CPC-__X				State of California – Department of Fish and Wildlife, Application for Certificate of Financial Responsibility for Owners or Operators of Nontank Vessels (300 GT or Greater), “DFW 1972,” July 2021
CPC-__X				PSP Responses to PMSA DRs 770-772
CPC-__X				PSP Responsive Documents to PMSA DRs 770-772
CAC-__X	Charles A. Czeisler			PSP Responses to PMSA DRs 103, 104, 105, 106
DDD-__X	Deborah D. Dempsey			PSP Responses to PMSA DRs 297, 298, 299, 300, 301, 302, 306
CLD-__X	Clayton L. Diamond			PSP Responses to PMSA DRs 348, 349, 354, 356, 357, 358, 359, 361, 362, 364, 365, 366
KAE-__X	Ken A. Eriksen			PSP Responses to PMSA DRs 380, 390, 391 392, 393, 394, 400, 401, 404, 406, 407, 408, 409, 410, 411, 417, 418, 419, 420, 421, 422, 424, 426, 427, 429, 430, 431, 432, 433, 434, 435, 436, 437, 438, 440
KAE-__X				PSP Responses to PMSA DRs 742, 743, 744, 745, 746, 747, 748, 749, 750, 751, 752, 756, 757, 758, 760, 761
KAE-__X				IHS Markit, Statement of Work, “Puget Sound Pilots’ (PSP) 2022 Rate Proceeding Research, Analysis, and Testimony,” March 22, 2022
KAE-__X				Martin Stopford, <i>Maritime Economics</i> (2d Ed., 2009), [225-236, 648-653, 655-693, 715-742]
AJ-__X	Alysia Johnson			PSP Responses to PMSA DRs 294, 295, 296
DJ-__X	Dan Jordan			PSP Responses to PMSA DRs 307, 308, 309, 310, 311, 313, 315, 316, 317, 318, 320, 321, 322, 323, 325, 326
ECK-__X	Eric Klapperich			PSP Responses to PMSA DRs 546, 555, 556, 557, 558, 561, 565, 566
DL-__X	David Lough			PSP Responses to PMSA DRs 244, 246, 247, 250, 251, 252, 253, 255, 259, 260, 261, 262, 270, 271, 272, 273, 276, 277, 278, 279, 280, 281, 282, 283, 285, 286, 287, 288, 290, 292
DL-__X				PSP Responses to PMSA DRs 762, 763, 764, 765, 766, 767, 768, 769
DL-__X				RCW 81.116.020

NUMBER	WITNESS	A/R	DATE	DESCRIPTION
DL-__X				Petition of PSP for Interim Rate Relief and Request for Expedited Consideration, June 2022
DL-__X				Wash. Utilities & Trans. Comm. V. Avista Corp., UE-160228 and UG-160229 (Consolidated), Order 06 (2016)
SM-__X	Sean McCarthy			PSP Responses to PMSA DRs 580, 581, 582, 583, 584, 585, 586, 587, 588, 589, 590, 591, 592, 593, 594, 595, 596, 597, 598, 599, 600, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, 614
SM-__X				Claims Paid on Puget Sound Pilots Association Policies 2013-2022
SM-__X				Claims Paid on Pilot Technology Services LLC Policies 2013-2022
SM-__X				PSP 2023-24 Civil Legal Liability, License Defense/Lost Income Insurance Policy
SM-__X				PSP 2023-24 Excess Civil Liability Insurance Policy
SM-__X				Recap of PSP Insurance Coverages 2018-23
SM-__X				<i>Port of Kalama v. M/V SM MUMBAI et al.</i> Case History, etc. 2022
SM-__X				<i>Petrogas Energy v. M/T LEVANT et al.</i> Joint Stipulation 2023, etc.
ALM-__X	Anne L. McIntyre			PSP Responses to PMSA DRs 328, 330, 331, 332, 334, 335, 336, 337, 338, 339, 340, 341
BJM-__X	Bruce J. McNeil			<i>Kemmerer v. ICI Americas Inc.</i> , 70 F.3d 281 (3d Cir. 1995)
BJM-__X				<i>In re New Valley Corp.</i> , 89 F.3d 143, 150 (3d Cir. 1996)
BJM-__X				Employee Benefits Security Administration, US Department of Labor, "Definition of 'Employer' Under Section 3(5) of ERISA-Association Retirement Plans and Other Multiple-Employer Plans," 84 FR 37508, July 2019
JN-__X	Jeremy Nielson			PSP Response to PMSA DRs 444, 449
JJN-__X	Jessica Norris			PSP Responses to PMSA DRs 163, 164, 165, 166, 167, 168, 169, 170, 171, 172, 173, 174, 175, 176, 177, 178, 179, 180, 181, 182, 183, 184, 185, 186, 187, 188, 189, 190
JJN-__X				PSP Responses to PMSA DRs 568, 569, 570, 571, 572
JJN-__X				Detail of Exh. JJN-02 page 6 Line 23
JJN-__X				Detail of Exh. JJN-02 page 8 Line 16
JJN-__X				Detail of Payments Made to Pilots
JJN-__X				Detail of Individual Distributions to Pilots
JJN-__X				Detail of Annual Gross Income by Year

NUMBER	WITNESS	A/R	DATE	DESCRIPTION
JJN-__X				Membership Payments by Year
JJN-__X				Termination Payments by Year
MSS-__X	Mitchell S. Stoller			PSP Response to PMSA DRs 134, 135, 139, 140, 141, 142, 143, 145, 146, 147, 148, 149, 150, 153, 154, 155, 156, 157, 159
MSS-__X				Bridge Procedures Guide (6 th edition), International Chamber of Shipping, 2022
WST-__X	Walt Tabler			PSP Response to PMSA DRs 224, 225, 226, 227, 228, 229, 230, 231, 232, 233, 238, 239, 240, 241, 243
WST-__X				PSP-Tabler Employment Agreement, March 2008, and Addendum
WST-__X				Meeting Minutes, State of Washington Board of Pilotage Commissioners, May 10, 2001
WST-__X				State of Washington Board of Pilotage Commissioners, December 10/11, 1987 Hearings & Meeting
WST-__X				PSP Notice of Termination of MOU, December 2005
BV-__X	Brett Valentine			PSP Response to PMSA DRs 660, 661, 663, 664, 665, 666, 667, 668, 669, 670, 671, 672, 673, 674, 675, 676, 677, 678, 679, 680, 681, 682
BV-__X				RCW 88.16.103 (2019)
BV-__X				WAC 363-116-081 (2021)
MY-__X	Mike Young			UTC Staff Response to PMSA DRs 1, 3, 5, 6