

**Rubatino Refuse Removal, Inc.
 Capital Structure Improvement Plan
 Year One**

Current Debt /Equity Information

Debt Whidbey Bank	543,000	
Equipment Loan #79	236,548	
Equipment Loan #22	<u>275,680</u>	
Total Debt	1,055,228	60%

Equity

Current Retained Earnings,Equity	(657,884)	
additional rate revenue	600,000	
Additional Investment	<u>750,000</u>	40%
	<u>692,116</u>	
	<u><u>1,747,344</u></u>	

Rubatino Refuse Removal, Inc.
Capital Structure Improvement Plan
Year Two

Current Debt /Equity Information			
Debt Whidbey Bank	220,099		
Equipment Loan #79	195,592		
Equipment Loan #22	<u>242,224</u>		
Total Debt		657,915	47%
Total Equity			
Current Retained Earnings	692,116		
additional rate revenue	-		
Additional Investment	<u>50,000</u>	<u>742,116</u>	53%
		<u><u>1,400,031</u></u>	