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| SCHEDULE NO. 62 |
| Substation and Related Equipment Capacity (Continued) |

**Section 5 – UPGRADES, CONVERSION:** If during the term of the Facilities Agreement any governmental entity requires any change to the equipment or the Company determines (which determination shall be in the Company’s sole discretion) that any of the equipment will be upgraded, such as to a higher voltage or capacity, or any part of the equipment will be converted from overhead to underground, or if such change in the equipment necessitates a change in the Real Property of Real Property Rights, the Company shall so notify Customer in writing of such requirement or determination as soon as practicable and shall reasonably inform Customer of progress in completing such change, upgrade or conversion. For sixty (60) days following such notice, Customer shall have the option to terminate the Facilities Agreement, by providing not less than thirty (30) days’ advance written notice of such termination to the Company, if in Customer’s sole judgment any such change, upgrade or conversion will make continuing receipt of service pursuant to this Schedule uneconomic. Notwithstanding any provision of this Schedule or the Facilities Agreement to the contrary, the capitalized cost of any such change, upgrade or conversion shall, upon installation, be used by the Company in its determination of any Annual Substation O&M Charge, Annual Substation A&G Charge, Real Property Charges, Substation Equipment Capital Charge and Feeder Charges payable by Customer pursuant to this Schedule and the Facilities Agreement. The non-capitalized costs (i.e. costs charged to expense) associated with such change, upgrade or conversion shall be paid by the Customer promptly following issuance of a bill for such costs by the Company. Customer may submit to the Company, and the Company will use reasonable efforts to take into consideration, comments Customer may have regarding the implementation of any such change, upgrade or conversion of the equipment.

1. Subject to the other provisions of this Schedule, the Company will reasonably accommodate Customer’s reasonable requests for upgrades or reconfiguration of the Substation equipment, provided that the costs and expenses incurred by the Company in connection with such accommodation shall be reimbursed to the Company by Customer. Notwithstanding any provision of this Schedule or the Facilities Agreement to the contrary the reimbursement of capitalized costs shall be made by including the cost of the upgrade or reconfiguration in the Company’s determination of any Annual Substation O&M Charge, Annual Substation A&G Charge, Real Property Charges, Substation Equipment Capital Charge and Feeder Charges payable by Customer pursuant to this Schedule and the Facilities Agreement. The non-capitalized costs (i.e. costs charged to expense) associated with such upgrade or reconfiguration shall be paid by the Customer promptly following issuance of a bill for such costs by the Company.

(M) Transferred from Sheet No. 62-B (K) Transferred to Sheet Nos. 62-D, E and E respectively