

**BEFORE THE WASHINGTON  
UTILITIES & TRANSPORTATION COMMISSION**

WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

Complainant,

v.

CASCADE NATURAL GAS CO.,

Respondent.

---

DOCKET UG-240008

**MICHAEL P. GORMAN  
ON BEHALF OF THE  
WASHINGTON STATE OFFICE OF THE ATTORNEY GENERAL  
PUBLIC COUNSEL UNIT**

---

**EXHIBIT MPG-7**

Consensus Analysts' Growth Rates

September 25, 2024

# Cascade Natural Gas Corporation

## Consensus Analysts' Growth Rates

<u>Line</u>	<u>Company</u>	<u>Zacks</u>		<u>MI</u>		<u>Yahoo! Finance</u>		<u>Average of Growth Rates</u> <u>(7)</u>
		<u>Estimated Growth %<sup>1</sup></u> <u>(1)</u>	<u>Number of Estimates</u> <u>(2)</u>	<u>Estimated Growth %<sup>2</sup></u> <u>(3)</u>	<u>Number of Estimates</u> <u>(4)</u>	<u>Estimated Growth %<sup>3</sup></u> <u>(5)</u>	<u>Number of Estimates</u> <u>(6)</u>	
1	Atmos Energy Corporation	7.00%	N/A	7.00%	1	7.40%	N/A	7.13%
2	NiSource Inc.	6.00%	N/A	7.17%	3	7.50%	N/A	6.89%
3	Northwest Natural Holding Company	N/A	N/A	4.40%	5	2.80%	N/A	3.60%
4	ONE Gas, Inc.	5.00%	N/A	3.00%	2	5.00%	N/A	4.33%
5	Spire Inc.	5.00%	N/A	6.45%	3	6.36%	N/A	5.94%
6	<b>Average</b>	<b>5.75%</b>	<b>N/A</b>	<b>5.60%</b>	<b>3</b>	<b>5.81%</b>	<b>N/A</b>	<b>5.58%</b>

Sources:

<sup>1</sup> Zacks, <http://www.zacks.com/>, downloaded on August 16, 2024.

<sup>2</sup> S&P Global Market Intelligence, <https://platform.mi.spglobal.com>, downloaded on August 16, 2024.

<sup>3</sup> Yahoo! Finance, <https://finance.yahoo.com/>, downloaded on August 16, 2024.