

**EXH. DJL-4 (Apx. A)
DOCKETS UE-240004/UG-240005
2024 PSE GENERAL RATE CASE
WITNESS: DAVID J. LANDERS**

**BEFORE THE
WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION**

**WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION,**

Complainant,

v.

PUGET SOUND ENERGY,

Respondent.

**Docket UE-240004
Docket UG-240005**

**APPENDIX A (NONCONFIDENTIAL) TO THE THIRD EXHIBIT TO THE
PREFILED DIRECT TESTIMONY OF**

DAVID J. LANDERS

ON BEHALF OF PUGET SOUND ENERGY

FEBRUARY 15, 2024



Customer Construction - Gas & Electric
Corporate Spending Authorization (CSA)

Date Created:	Friday, February 10, 2023
Discretionary/ Non-Discretionary:	Non-Discretionary
Multi Year Rate Plan:	Projected
Equity Impact:	Yes
Strategic Alignment:	Operate the Business-Customer Experience
Estimated In-Service Date:	Sunday, December 31, 2028
Current State (Business Need):	<p>Customer Requested Gas and Electric projected work covers New Customer Construction (NCC), defined as the installation of new services and lines/mains to connect and add new PSE customers, as well as modifications or alternations to existing services or lines in support of a customer's upgrade or expansion of their existing home or business. The work is in response to incoming customer requests for all customer types (residential, commercial, multifamily, plat developments) and complies with WUTC tariffs, Schedule 85 and Rule 6. Customer Requested also includes Public Improvement projects to relocate existing PSE infrastructure that is driven by jurisdictions' road improvements in the public Right of Way.</p>



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Desired State (Proposed Solution):

Respond to customer requests

A large, empty rectangular box with a black border, intended for providing a detailed response to customer requests.



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Outcome/Results
(What are the
anticipated benefits):

Make capital investments to connect new gas and electric customers. Grow the core business by adding customers/meters and load and ultimately increasing revenue potential. Build stronger customer and builder relationships through a focused customer experience coupled with consistent and timely deliver of services.



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Dependencies:

Dependencies comment:

Escalation Included:

Total Estimated Costs:

Estimated Five Year Allocation:

Funds Type	ID	Line Item Description	Previous Years Actuals	Fiscal 2024 Requested	Fiscal 2025 Requested	Fiscal 2026 Requested	Fiscal 2027 Requested	Fiscal 2028 Requested
Capital	W_R.10012.06.01.01	G Gas Retire Only No Additions	\$ -	\$ 70,084,612	\$ 33,624,538	\$ 18,489,097	\$ 11,898,149	\$ 682,772
Capital	W_R.10012.04.03.03	G Residential Services In Plat Dev	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capital	W_R.10012.04.03.02	G Residential Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capital	W_R.10012.04.02.01	G Multi Family Service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capital	W_R.10012.04.01.01	G Commercial Industrial Service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capital	W_R.10012.03.03.02	G Residential Mains	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Incremental O&M:

Qualitative Benefits:

Quantitative Benefits:

Quantitative Benefits	Benefit Type	Previous Years	Fiscal 2023	Fiscal 2024	Fiscal 2025	Fiscal 2026	Fiscal 2027	Fiscal 2028	Remaining Costs	Life Total

Risk Summary:



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Change Summary:

Planning Cycle	Change Summary	Last Update Date
2022 Baseline Cycle	This CSA has been migrated into the EPPM tool at go-live as part of the Phase 1 EPPM implementation effort. The projects in this CSA were previously approved for the 2023-2027 capital plan. Please refer to the original CSA document for additional information (if available.)	2/10/2023



Customer Construction - Gas & Electric
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Approval History:

Approved By	Date Approved
Approved by Cost Center Owner: Blood , Ryan	3/29/2023
Approved by Director Sponsor: Blood , Ryan	4/4/2023
Approved by Cost Center Owner: Phillips , John	4/11/2023
Approved by Director Sponsor: Blood , Ryan	4/18/2023
Approved by Executive Sponsor: Koch , Dan	4/18/2023
CSA Status changed to Approved	4/18/2023
Approved by Cost Center Owner: Lim , Thina	12/5/2023
Approved by Director Sponsor: Lim , Thina	12/5/2023
Approved by Executive Sponsor: Lim , Thina	12/5/2023
CSA Status changed to Approved	12/5/2023
Approved by Cost Center Owner: Blood , Ryan	1/26/2024
Approved by Director Sponsor: Blood , Ryan	1/26/2024
Approved by Executive Sponsor: Vargo , Michelle	2/1/2024
CSA Status changed to Approved	45323.73184