EXH. CGP-2 DOCKETS UE-22\_\_/UG-22\_ 2022 PSE GENERAL RATE CASE WITNESS: CARA G. PETERMAN

### BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION,

Complainant,

v.

Docket UE-22\_\_\_\_ Docket UG-22

**PUGET SOUND ENERGY,** 

Respondent.

## FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE PREFILED DIRECT TESTIMONY OF

**CARA G. PETERMAN** 

ON BEHALF OF PUGET SOUND ENERGY

#### **PUGET SOUND ENERGY**

# FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE PREFILED DIRECT TESTIMONY OF CARA G. PETERMAN

- Q. Please state your name and business address.
- A. My name is Cara G. Peterman. My business address is Puget Sound Energy, Inc.,P.O. Box 97034, Bellevue, Washington 98009-9734.
- Q. By whom are you employed and in what capacity?
- A. I am employed by Puget Sound Energy ("PSE") as the Corporate Treasurer. I have held this position since August 2020.
- Q. What are your duties as Corporate Treasurer?
- A. As Corporate Treasurer for PSE, I have responsibility for administering PSE's short term debt program, administering PSE's long term debt portfolio, day-to-day-management of PSE's cash position, and management of PSE's credit metrics. I am also responsible for maintaining relations with credit rating agencies, commercial and investment banks, and debt investors. I am a member of the Qualified Plan's Committee, which oversees PSE's retirement, 401(k) and health and welfare plans. Finally, I am a board member and Treasurer of the Puget Sound Energy Foundation.

#### Q. Briefly describe your education and relevant employment experience.

A. I graduated with a Bachelor of Arts degree in Economics from the University of Puget Sound, Tacoma, WA and earned a Master of Business Administration degree from the Seattle University Albers School of Business and Economics, Seattle, WA.

I joined PSE in 2004 and have had held a variety of positions in energy supply, resource acquisition, finance, office of the CEO, compliance, and enterprise risk management.

In 2011, I was promoted to management overseeing the Financial Planning & Analysis team and led the development of the annual five-year business plan and production of the monthly corporate outlook of current-year performance and forecast results.

In 2014, I transitioned to work with the office of the CEO on special projects and board communications. Later that year, I was promoted to Director, Enterprise Risk Management ("ERM"), and charged with developing a corporate ERM framework whereby management systematically identifies, evaluates, and manages risk facing the company. In 2015, I became the Director, Enterprise Risk and Compliance, where in addition to ERM, I oversaw the corporate compliance and quality management functions, including execution of periodic and routine audits by NERC, the WUTC, and PSE audits of certain service providers supporting PSE's electric and gas operations.

In August 2020, I became Corporate Treasurer, which is my current position.