

## **Exhibit C**

### **Statement of Control, Ownership and Holding Company Status**

1. PacifiCorp does not directly or indirectly own, control or hold power to vote, 5 percent or more of the outstanding voting securities of any “public utility company” as defined in the Public Utility Holding Company Act of 1935, as amended (PUHCA 1935) or the Public Utility Holding Company Act of 2005 (PUHCA 2005) of any company that is a “holding company” by virtue of such acts, and no determination has been made by the Securities and Exchange Commission or the Federal Energy Regulatory Commission that PacifiCorp exercises a controlling influence over any such person.
2. As of the date of this Application:
  - a. All of PacifiCorp’s issued and outstanding common stock will be indirectly owned by MidAmerican Energy Holdings Company; and
  - b. PacifiCorp will be an indirect subsidiary of MidAmerican Energy Holdings Company, which is a “holding company” under PUHCA 2005.

## **Exhibit H**

### **Limitations on Issuance of First Mortgage Bonds March 31, 2006**

#### Mortgage

Bonds may be issued under the Company's Mortgage on the basis of: (1) Class "A" Bonds delivered to the Trustee under the Mortgage; (2) 70% of qualified Property Additions after adjustments to offset retirements; (3) retirement of Bonds or certain prior lien bonds; and/or (4) deposits of cash. With certain exceptions in the case of (1) and (3) above, the issuance of Bonds under the Mortgage is subject to adjusted net earnings of the Company for twelve out of the preceding fifteen months, before income taxes, being at least twice the annual interest requirements on all Bonds at the time outstanding, including any new issue, all outstanding Class "A" Bonds held other than by the Trustee or by the Company, and any other indebtedness secured by a lien prior to the Lien of the Mortgage.

Under above mortgage coverage tests, the Company estimates that it could have issued an additional \$4.7 billion principal amount of Bonds under the Mortgage as of March 31, 2006.