

Exhibit ADK - 2

Estimated Supply of Bandwidth, in Terabit-Miles

Network	1999E		2000E		2001E		2002E		2003E		'99-'03 CAGR
	Total Annual Capacity	Share of Total Capacity									
AT&T	180,333,686	30.1%	214,349,698	17.1%	348,813,850	9.8%	808,742,630	0.1%	2,619,132,106	8.8%	95.2%
MCI WorldCom	138,017,117	23.0%	149,265,512	11.9%	161,430,652	4.5%	174,587,250	0.7%	188,816,111	0.6%	8.2%
Sprint	62,498,317	10.4%	67,591,930	5.4%	73,100,672	2.1%	79,058,377	0.8%	85,501,635	0.3%	8.2%
MCIW & Sprint Subtotal	200,515,434	33.4%	216,857,442	17.3%	234,531,324	6.6%	253,645,627	2.5%	274,317,746	0.9%	8.2%
Qwest	117,590,584	19.6%	235,181,168	18.8%	705,543,504	19.8%	2,116,630,511	12.2%	6,349,891,533	21.4%	171.1%
Global Crossing/Frontier	36,913,069	6.2%	77,927,589	6.2%	233,782,768	6.6%	701,348,304	7.0%	2,104,044,912	7.1%	174.8%
GTE	3,906,145	0.7%	33,202,231	2.6%	99,606,693	2.8%	298,820,079	3.0%	896,460,238	3.0%	289.2%
BroadWing/IXC	22,257,213	3.7%	67,966,920	5.4%	203,900,760	5.7%	611,702,280	6.1%	1,835,106,841	6.2%	201.3%
Level 3	8,749,764	1.5%	249,993,269	19.9%	1,199,967,692	33.7%	3,599,903,075	36.1%	10,799,709,224	36.4%	492.7%
Touch America	14,322,531	2.4%	64,451,390	5.1%	247,063,660	6.9%	741,190,981	7.4%	2,223,572,944	7.5%	253.0%
Williams	15,038,658	2.5%	94,333,398	7.5%	283,000,193	8.0%	849,000,579	8.5%	2,547,001,736	8.6%	260.7%
Total Annual Capacity	599,627,085	100.0%	1,254,263,105	100.0%	3,556,210,445	100.0%	9,980,984,066	100.0%	29,649,237,281	100.0%	165.2%

Source: Daniel P. Reingold et al., *U.S. Telecom Services Wireline*, Credit Suisse/First Boston, January 6, 2000, p. 34.