



December 7, 2022

VIA ELECTRONIC FILING

Amanda Maxwell
Executive Director and Secretary
Washington Utilities and Transportation Commission
621 Woodland Square Loop SE
Lacey, WA 98503-1036

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12/07/22 11:59
State Of WASH.
UTIL. AND TRANSP.
COMMISSION

RE: Report of First Mortgage Bond Offering in Aggregate Principal Amount of \$1,100,000,000

In accordance with WAC 480-100-242(6) and as previously disclosed in its letter dated November 29, 2022, PacifiCorp d/b/a Pacific Power & Light Company (PacifiCorp) respectively submits the following documents relating to the company's November 29, 2022 offering of \$1,100,000,000 aggregate principal amount of First Mortgage Bonds (Bonds):

1. Prospectus Supplement dated November 29, 2022.
2. Underwriting Agreement between PacifiCorp and the several Underwriters listed in Schedule A as represented by BMO Capital Markets, PNC Bank NA, SMBC Nikko, TD Securities and Wells Fargo, dated November 29, 2022.
3. Report of Securities Issued.

With regard to the use of the proceeds from the issuance of the Bonds, please see "Use of Proceeds" on page S-4 of the enclosed Prospectus Supplement.

Under penalty of perjury, I declare that I know the contents of the enclosed documents, and they are true, correct, and complete.

Please contact me at 503-813-5401 if you have any questions about this letter or the enclosed documents.

Sincerely,

Ryan Weems
Vice President, Controller and Assistant Treasurer
PacifiCorp

Washington Utilities and Transportation Commission

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Enclosures

NEW-PAC-Prospectus-Supp-11-29-22.pdf

NEW-PAC-Underwriting-Agmt-11-29-22.pdf

NEW-PAC-Rpt-Securities-Issued-11-29-22.pdf