

January 13, 2023

Received
Records
Management
1/13/2023
State of WASH.
UTIL. AND
TRANSP.
COMMISSION**Electronically Filed**

Amanda Maxwell
Executive Director and Secretary
Washington Utilities and Transportation Commission
621 Woodland Square Loop SE
Lacey, WA 98503

Re: Notice Regarding Indirect Transfer of Control of GC Pivotal, LLC d/b/a Global Capacity.

Dear Ms. Maxwell:

GTT Communications, Inc. (“GTT Parent”) and GC Pivotal, LLC (“GC Pivotal,” together with GTT Parent, the “Parties”), through undersigned counsel, hereby provide notice of the consummation of the corporate restructuring and indirect transfer of control of GC Pivotal that was the subject of the pre-consummation notice filed on March 28, 2022.¹

The indirect transfer of control occurred pursuant to the Second Amended Third Modified Joint Prepackaged Chapter 11 Plan of Reorganization of GTT Parent and certain of its affiliates (the “Plan,” and the transactions contemplated thereunder, the “Restructuring”). The Bankruptcy Court entered an order approving the Plan on December 28, 2022,² and the Parties emerged from Chapter 11 on December 30, 2022 (“Emergence”).

The Parties provide at Exhibit A an updated chart to reflect the final post-Emergence ownership structure upon consummation of the Restructuring. As indicated therein, the organizational structure of reorganized GTT Parent and its subsidiaries did not change substantially as a result of the Restructuring.

¹ Letter from Tom W. Davidson to Amanda Maxwell, (Mar. 28, 2022).

² See Findings of Fact, Conclusions of Law and Order (I) Approving the Disclosure Statement Supplement, (II) Confirming the Second Amended Third Modified Joint Prepackaged Chapter 11 Plan of Reorganization of GTT Communications, Inc. and its Debtor Affiliates and (III) Granting Related Relief, *In re GTT Communications, Inc.*, et al., Case No. 21-11880 (MEW) (Dec. 28, 2022).

The Parties request that the Washington Utilities and Transportation Commission accept this notification and update its records to reflect this Restructuring.

Respectfully submitted,

/s/ Jennifer L. Richter

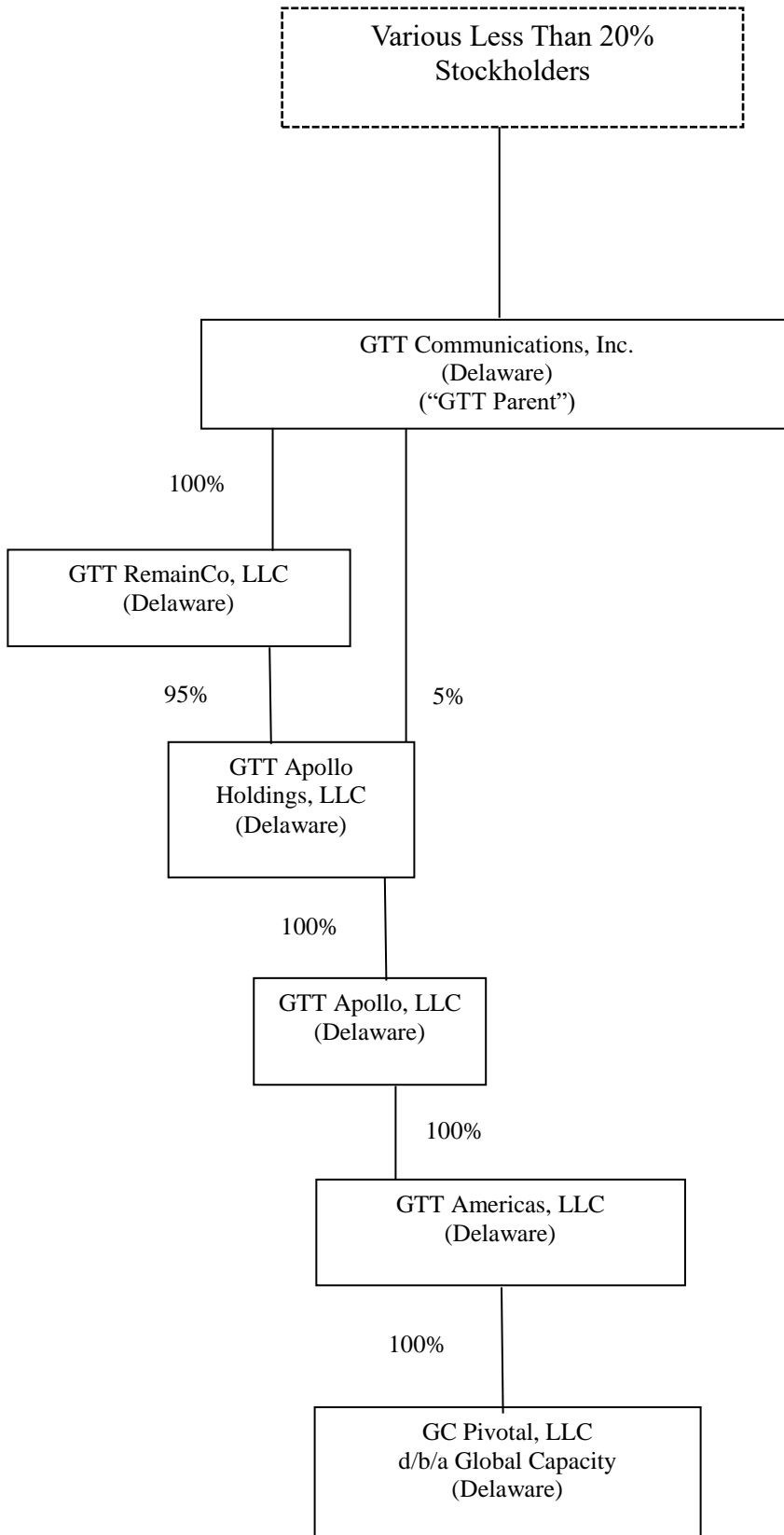
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*Counsel for GTT Communications, Inc. and
GC Pivotal, LLC*

Date: January 13, 2023

EXHIBIT A

Pre- and Post-Emergence Organizational Charts

Pre-Emergence Organizational Structure Chart



Post-Emergence Organizational Structure Chart

