

March 15, 2019

VIA ELECTRONIC FILING

Mark L. Johnson
Executive Director and Secretary
Washington Utilities and Transportation Commission
1300 S. Evergreen Park Drive SW
P.O. Box 47250
Olympia, WA 98504-7250

Received
Records Management
03/15/19 10:58
State Of WASH.
UTIL. AND TRANSP.
COMMISSION

RE: Report of First Mortgage Bond Offering in Aggregate Principal Amount of \$1,000,000,000

In accordance with WAC 480-100-242(6) and as previously disclosed in its letter dated February 25, 2019, Pacific Power & Light Company (Pacific Power), a division of PacifiCorp, respectively submits the following documents relating to the company's February 25, 2019 offering of \$1,000,000,000 aggregate principal amount of First Mortgage Bonds (Bonds):

1. Prospectus Supplement dated February 25, 2019.
2. Underwriting Agreement between PacifiCorp and the several Underwriters listed in Schedule A as represented by JP Morgan Securities LLC, MUFG Securities Americas Inc., PNC Capital Markets LLC, Scotia Capital (USA) Inc. and TD Securities (USA) LLC, dated February 25, 2019.
3. Report of Securities Issued.

With regard to the use of the proceeds from the issuance of the Bonds, please see "Use of Proceeds" on page S-5 of the enclosed Prospectus Supplement.

Under penalty of perjury, I declare that I know the contents of the enclosed documents, and they are true, correct, and complete.

Please contact me at (503) 813-5401 if you have any questions about this letter or the enclosed documents.

Sincerely,



Ryan Weems
Vice President, Controller and Asst. Treasurer
PacifiCorp

Enclosures

- 190123-PPL-022519-Prospectus-Supp-3-15-19.pdf
- 190123-PPL-022519-Underwriting-Agmt-3-15-19.pdf
- 190123-PPL-031519-Rpt-Securities-Issued-3-15-19.pdf