

August 7, 2018

VIA ELECTRONIC FILING

Mark L. Johnson
Executive Director and Secretary
Washington Utilities and Transportation Commission
1300 S. Evergreen Park Drive SW
P.O. Box 47250
Olympia, WA 98504-7250

State Of WASH. TIL. AND TRANSP. COMMISSION

RE: Report of First Mortgage Bond Offering in Aggregate Principal Amount of \$600,000,000

In accordance with WAC 480-100-242(6) and as previously disclosed in its letter dated July 10, 2018, Pacific Power & Light Company (Pacific Power), a division of PacifiCorp, respectively submits the following documents relating to the Company's July 10, 2018 offering of \$600,000,000 aggregate principal amount of First Mortgage Bonds (Bonds):

- 1. Prospectus Supplement dated July 10, 2018.
- Underwriting Agreement between PacifiCorp and the several Underwriters listed in Schedule A as represented by Mizuho Securities USA LLC, MUFG Securities Americas Inc., PNC Capital Markets LLC, Scotia Capital (USA) Inc. and SMBC Nikko Securities America, Inc., dated July 10, 2018.
- 3. Report of Securities Issued.

With regard to the use of the proceeds from the issuance of the Bonds, please see "Use of Proceeds" on page S-5 of the enclosed Prospectus Supplement.

Under penalty of perjury, I declare that I know the contents of the enclosed documents, and they are true, correct, and complete.

Please contact me or Ariel Son, Regulatory Affairs Manager, at 503-813-5410 if you have any questions about this letter or the enclosed documents.

Sincerely,

Ryan Weems

Vice President, Controller and Asst. Treasurer

PacifiCorp

Enclosures

180598-PPL-Prospectus-Supp-8-7-18.pdf

180598-PPL-Underwriting-Agmt-8-7-18.pdf

180598-PPL-Rpt-Securities-Issued-8-7-18.pdf