

Angel Americas LLC
Consolidated Statement of Operations
Year Ended June 30, 2013

Net revenues

Costs of revenues

Gross profit

Selling and other operating, general and administrative expenses

Profit (loss) before depreciation and amortization expense

Depreciation and amortization expense

Operating loss

Interest expense (income), net

Net loss before provision for income taxes

Provision for income taxes

Net loss

Redacted per WAC 480-07-160



Angel Americas LLC
Consolidated Balance Sheet
As of June 30, 2013

ASSETS

Current Assets

Cash and cash equivalents
Accounts receivable (net of allowance for doubtful accounts of \$942,972)
Inventory
Due from Vivaro
Due from Vivaro (Catalina note receivable)
Due from Vivaro (excluded accounts receivable)
Prepaid expenses and other current assets

Total current assets

Property, equipment and software, net
Security deposits and other assets
Intangible assets

Total assets

LIABILITIES AND MEMBERS' CAPITAL

Current liabilities

Accounts payable and accrued expenses
Deferred revenue
Due to parent, net
Note payable - Vivaro
Other current liabilities

Total current liabilities

Long-term liabilities

Taxes and regulatory payable
Deferred rent

Total liabilities

Commitments and contingencies

Members' capital

Members' capital
Accumulated deficit

Total members' capital

Total liabilities and members' capital

Redacted per WAC 480-07-160

