

**Triarch Marketing**  
**Balance Sheet**  
 As of December 31, 2009

	Dec 31, 09
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
1012 - Regions - Deposit	21,893.32
1010 - Regions - Operating Account	-8,900.31
Richland State Bank	289.78
Bancorp South	940.26
Bancorp South (Check Card)	-74.00
<b>Total Checking/Savings</b>	14,149.05
<b>Other Current Assets</b>	
Sales Tax Escrow	2,500.00
<b>Total Other Current Assets</b>	2,500.00
<b>Total Current Assets</b>	16,649.05
<b>Fixed Assets</b>	
Equipment - Accum. Depreciation	-856.00
<b>Equipment</b>	
Office Equipment	1,636.19
<b>Total Equipment</b>	1,636.19
<b>Total Fixed Assets</b>	780.19
<b>Other Assets</b>	
<b>Deposits</b>	
Intec Deposit	1,000.00
<b>Total Deposits</b>	1,000.00
<b>Total Other Assets</b>	1,000.00
<b>TOTAL ASSETS</b>	<b>18,429.24</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
2000 - Accounts Payable	-4,658.09
<b>Total Accounts Payable</b>	-4,658.09
<b>Credit Cards</b>	
Dell Commercial Credit	862.97
<b>Total Credit Cards</b>	862.97
<b>Other Current Liabilities</b>	
Past Due 2009 Taxes	26,922.89
ATMS	69,900.02
Jim Beaver - Edgewood	150.00
24000 - *Payroll Liabilities	1,027.10
Myrts Loans	
Loan Myrt Hales	17,969.45
<b>Total Myrts Loans</b>	17,969.45
<b>Total Other Current Liabilities</b>	115,969.46
<b>Total Current Liabilities</b>	112,174.34
<b>Long Term Liabilities</b>	
Loan James Dupont	52,843.21
<b>Total Long Term Liabilities</b>	52,843.21
<b>Total Liabilities</b>	165,017.55

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Accrual Basis

**Triarch Marketing**  
**Balance Sheet**  
As of December 31, 2009

	<u>Dec 31, 09</u>
<b>Equity</b>	
Myrt Hales Stock	100.00
1110 - Retained Earnings	-84,955.60
Net Income	-61,732.71
<b>Total Equity</b>	<u>-146,588.31</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>18,429.24</u></u>

**Triarch Marketing**  
**Profit & Loss**  
 January through December 2009

	Jan - Dec 09
<b>Ordinary Income/Expense</b>	
<b>Income</b>	
BellSouth EDI Payments	683.11
<b>4050 - Sales</b>	
4051 - Cabs	10,934.39
4055 - Ilec Sales	712,086.65
4050 - Sales - Other	69.00
<b>Total 4050 - Sales</b>	723,090.04
<b>Total Income</b>	723,773.15
<b>Cost of Goods Sold</b>	
<b>Cost of Goods Sold</b>	
Voice Mail	1,964.46
DSL Services From Bayou	2,520.45
Ilec Services	309,740.74
Internet Service	19,012.28
Long Distance	60,172.56
Cost of Goods Sold - Other	126.02
<b>Total Cost of Goods Sold</b>	393,536.51
<b>Total COGS</b>	393,536.51
<b>Gross Profit</b>	330,236.64
<b>Expense</b>	
Call Center	10,920.12
CASUAL LABOR	869.00
Promotional Credits	7,991.75
Returned Items	432.03
Sales Tax Paid	52,080.58
Advertising	35,000.00
<b>Marketing Expences</b>	
Call Center	5,760.00
Statement Mailing	2,110.28
IVR Callout Program	1,100.00
Agent Commissions	64,853.50
Agent Signs	468.63
<b>Total Marketing Expences</b>	74,292.41
<b>Software</b>	
Programing Software	880.61
<b>Total Software</b>	880.61
Internet Service Expence	1,744.91
<b>Bank Expence</b>	
Credit Card Fees	2,095.89
6120 - Bank Service Charges	2,881.37
Bank Overdraft	841.99
<b>Total Bank Expence</b>	5,819.25
<b>Employee</b>	
66000 - Payroll Expences	87,275.69
<b>Total Employee</b>	87,275.69
<b>Sales Processing Expence</b>	
Cabs Billing	2,377.72
Telecom Tax Accountants	124.96
Computer Processing	20,763.46
<b>Total Sales Processing Expence</b>	23,266.14
<b>Telephone Expence</b>	
6340 - Telephone	272.73
Cell Phone	2,472.31
<b>Total Telephone Expence</b>	2,745.04

**Triarch Marketing**  
**Profit & Loss**  
January through December 2009

	Jan - Dec 09
<b>Payroll Taxes</b>	
Payroll Penalties	1,211.64
<b>Total Payroll Taxes</b>	1,211.64
<b>Training (Education)</b>	438.70
<b>6140 · Contributions</b>	1,060.00
<b>6180 · Insurance</b>	
Auto Insurance	1,777.16
6185 · Liability Insurance	1,427.20
6420 · Work Comp	166.00
<b>Total 6180 · Insurance</b>	3,370.36
<b>6200 · Interest Expense</b>	
Credit Card Finance Charge	1,066.98
6210 · Finance Charge	994.26
6220 · Loan Interest	4,877.34
6200 · Interest Expense - Other	1,806.84
<b>Total 6200 · Interest Expense</b>	8,745.42
<b>6550 · Office Supplies</b>	9,258.43
<b>6250 · Postage and Delivery</b>	9,067.61
<b>6270 · Professional Fees</b>	
Telecom Tax Attorney	8,266.00
6650 · Accounting	8,299.83
6280 · Legal Fees	199.86
<b>Total 6270 · Professional Fees</b>	16,765.69
<b>6290 · Rent</b>	4,950.00
<b>6300 · Repairs</b>	
Auto	473.76
<b>Total 6300 · Repairs</b>	473.76
<b>6820 · Taxes</b>	
Regulatory	137.50
Corporation Tax	25.00
Sales Tax	12,000.00
Lisense	13,961.79
6850 · Property	53.92
6860 · State	368.41
<b>Total 6820 · Taxes</b>	26,546.62
<b>6350 · Travel &amp; Ent</b>	
Fuel	2,298.41
Hotel	268.94
6360 · Entertainment	16.50
6370 · Meals	1,035.26
6380 · Travel	444.36
<b>Total 6350 · Travel &amp; Ent</b>	4,063.47
<b>6390 · Utilities</b>	
6400 · Gas and Electric	2,131.28
6410 · Water	568.84
<b>Total 6390 · Utilities</b>	2,700.12
<b>Total Expense</b>	391,969.35
<b>Net Ordinary Income</b>	-61,732.71
<b>Net Income</b>	-61,732.71