

****Preferred Stock - Manditorily Redeemable Capital	-	-
****Total Preferred Stock - Mand Redeem	-	-
****Corporation Obligated, Mand Redeemable Preferred Stock Subscribed	-	-
****Corporation Obligated, Mand Redeem	-	-
****Long-term Debt		
221 Junior Subordinated Debt	-	-
221 Bonds	(4,373,860,000)	(4,373,860,000)
226 Unamort.Disct. on Long-term Debt-Debit	12,662,811	12,896,587
Long-term Debt	(4,361,197,189)	(4,360,963,413)
****Long-term Debt Total	(4,361,197,189)	(4,360,963,413)
***REDEEMABLE SECURITIES AND LTD	(4,361,197,189)	(4,360,963,413)
**TOTAL CAPITALIZATION	(8,732,876,184)	(8,582,572,397)
*TOTAL CAPITALIZATION AND LIABILITIES	\$ (12,984,697,013)	\$ (12,987,768,615)