

**EXH. CGP-2
DOCKETS UE-240004/UG-240005
2024 PSE GENERAL RATE CASE
WITNESS: CARA G. PETERMAN**

**BEFORE THE
WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION**

**WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION,**

Complainant,

v.

PUGET SOUND ENERGY,

Respondent.

**Docket UE-240004
Docket UG-240005**

**FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE
PREFILED DIRECT TESTIMONY OF**

CARA G. PETERMAN

ON BEHALF OF PUGET SOUND ENERGY

FEBRUARY 15, 2024

1 **PUGET SOUND ENERGY**

2 **FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE**
3 **PREFILED DIRECT TESTIMONY OF**
4 **CARA G. PETERMAN**

5 **Q. Please state your name and business address.**

6 A. My name is Cara G. Peterman, and my business address is P.O. Box 97034,
7 Bellevue, Washington 98009-9734.

8 **Q. By whom are you employed and in what capacity?**

9 A. I am employed by Puget Sound Energy (“PSE”) as Corporate Treasurer.

10 **Q. What are your duties as Corporate Treasurer for PSE?**

11 A. As Corporate Treasurer for PSE, I have responsibility for administering PSE’s
12 short term debt program, administering PSE’s long term debt portfolio, day-to-
13 day-management of PSE’s cash position, and management of PSE’s credit
14 metrics. I am also responsible for maintaining relations with credit rating
15 agencies, commercial and investment banks, and debt investors. I am a member of
16 the Qualified Plan’s Committee, which oversees PSE’s retirement, 401(k) and
17 health and welfare plans. Finally, I am a board member and Treasurer of the Puget
18 Sound Energy Foundation.

19 **Q. Briefly describe your education and relevant employment experience.**

1 A. I graduated with a Bachelor of Arts degree in Economics from the University of
2 Puget Sound, Tacoma, WA and earned a Master of Business Administration
3 degree from the Seattle University Albers School of Business and Economics,
4 Seattle, WA.

5 I joined PSE in 2004 and have had held a variety of positions in energy supply,
6 resource acquisition, finance, office of the CEO, compliance, and enterprise risk
7 management.

8 In 2011, I was promoted to management overseeing the Financial Planning &
9 Analysis team and led the development of the annual five-year business plan and
10 production of the monthly corporate outlook of current-year performance and
11 forecast results.

12 In 2014, I transitioned to work with the office of the CEO on special projects and
13 board communications. Later that year, I was promoted to Director, Enterprise
14 Risk Management (“ERM”), and charged with developing a corporate ERM
15 framework whereby management systematically identifies, evaluates, and
16 manages risk facing the company. In 2015, I became the Director, Enterprise Risk
17 and Compliance, where in addition to ERM, I oversaw the corporate compliance
18 and quality management functions, including execution of periodic and routine
19 audits by NERC, the WUTC, and PSE audits of certain service providers
20 supporting PSE’s electric and gas operations.

21 In August 2020, I became Corporate Treasurer, which is my current position.