

STATE OF WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION 1300 S. Evergreen Park Dr. S.W., P.O. Box 47250 • Olympia, Washington 98504-7250 (360) 664-1160 • www.utc.wa.gov

February 14, 2018

RE: In the Matter of the Joint Application of MidAmerican Energy Holding Company and PacifiCorp dba Pacific Power & Light Company for an Order Authorizing Proposed Transaction, Docket UE-051090

TO ALL PARTIES:

On February 22, 2006, the Washington Utilities and Transportation Commission (Commission) entered Order 07, Approving and Adopting Settlement Stipulation, Requiring Subsequent Filing (Order 07) in this docket. Order 07 adopted Merger Commitment Wa21, which requires that:

PacifiCorp will provide to Staff and Public Counsel, on an informational basis, credit rating agency news releases and final reports regarding PacifiCorp when such reports are known to PacifiCorp and are available to the public.

On August 28, 2017, and December 28, 2017, the company submitted credit agency reports, and on October 3, 2017, and February 7, 2018, Commission staff (Staff) filed letters informing the Commission that Staff had reviewed the reports and found that they complied with the requirements of Merger Commitment Wa21, as adopted by Order 07.

The Commission accepts the reports dated August 28, 2017, and December 28, 2017, as in compliance with Order 07.

STEVEN V. KING Executive Director and Secretary