

PUGET SOUND ENERGY, INC.
ELECTRIC & GAS RIDER CONSERVATION EXPENDITURES & SAVINGS
January - December 2015



Index ³	100% Through December 2015		Electric						Gas					
	Schedule (Both electric and gas, unless otherwise noted)	Programs	YTD Actual		Percentage		Budget		YTD Actual		Percentage		Budget	
			\$ Spent	MWh Svgs.	% of \$ Budget	% of Svgs. TOTAL	\$ BUDGET	MWh Svgs. Goal	\$ Spent	Therms Svgs.	% of \$ Budget	% of Svgs. TOTAL	\$ BUDGET	Therms Svgs. Target
			Blue type indicates a sub-total. Sub-totals sum to the figure above.						Blue type indicates a sub-total. Sub-totals sum to the figure above.					
a		Residential Energy Management												
b	201	Low Income Weatherization	\$ 3,489,481	1,739	105%	111%	\$ 3,318,140	1,571	\$ 174,171	10,070	65%	54%	\$ 268,098	18,815
c														
d	214	Single Family Existing	\$ 30,783,811	105,657	98%	104%	\$ 31,570,262	101,369	\$ 5,498,926	1,172,005	100%	98%	\$ 5,522,572	1,195,517
e		Residential Lighting	\$ 15,269,039	74,927	99%	112%	\$ 15,379,407	66,609	\$ -	-	-	-	\$ -	-
f		Space heat	\$ 4,090,312	8,009	101%	102%	\$ 4,061,640	7,842	\$ 1,364,348	485,321	85%	91%	\$ 1,595,778	531,650
g		Water heat	\$ 503,757	911	126%	143%	\$ 400,630	635	\$ -	0	-	-	\$ -	-
h		HomePrint	\$ 2,482,259	3,784	137%	126%	\$ 1,811,236	3,009	\$ -	0	-	-	\$ -	-
i		Home Appliances	\$ 4,947,055	7,530	79%	66%	\$ 6,297,053	11,386	\$ -	24,862	-	76%	\$ -	32,736
j		Mobile Home Duct Sealing	\$ 1,357,281	4,480	81%	96%	\$ 1,665,636	4,666	\$ -	0	-	-	\$ -	-
k		Web-Enabled Thermostats	\$ -	-	-	-	\$ -	-	\$ (75,781)	0	-	-	\$ 323,443	54,000
l		Showerheads	\$ 339,989	2,507	59%	61%	\$ 574,710	4,139	\$ 217,834	110,458	56%	76%	\$ 387,115	145,116
m		Weatherization + ARRA	\$ 1,683,131	3,509	137%	134%	\$ 1,227,724	2,610	\$ 3,937,956	551,364	124%	128%	\$ 3,171,545	432,015
n		Home Energy Reports	\$ 110,988	0	73%	0%	\$ 152,226	473	\$ 54,569	0	122%	-	\$ -	-
o	215	Single Family New Construction	\$ 28,393	0	-	-	\$ -	0	\$ 20,667	0	-	-	\$ -	-
p	215	Energy Star Manufactured Home	\$ -	0	-	-	\$ -	0	\$ -	0	-	-	\$ -	-
q	216	Fuel Conversion	\$ 480,351	1,173	61%	57%	\$ 785,783	2,063	\$ -	-	-	-	\$ -	-
r	217	Multi Family Existing	\$ 12,386,860	25,678	108%	99%	\$ 11,513,537	25,862	\$ 391,655	70,314	78%	65%	\$ 499,044	107,542
s	218	Multi Family New Construction	\$ 792,111	1,518	163%	144%	\$ 486,591	1,057	\$ 183,692	30,858	-	-	\$ 657,848	147,072
t		Total Residential Programs	\$ 47,961,008	135,765 MWh	101%	103%	\$ 47,674,313	131,922 MWh	\$ 6,269,111	1,283,247	90%	87%	\$ 6,947,562	1,468,946 Therms
u		Business Energy Management												
v	250	Commercial Industrial Retrofit	\$ 18,731,492	69,245	96%	111%	\$ 19,421,153	62,260	\$ 2,511,154	793,013	123%	208%	\$ 2,044,680	381,000
w	251	Commercial Industrial New Construction	\$ 2,900,659	14,262	97%	153%	\$ 2,987,974	9,350	\$ 308,246	114,935	51%	77%	\$ 606,236	150,000
x	253	Resource Conservation Management - RCM	\$ 1,905,533	12,823	69%	78%	\$ 2,744,361	16,350	\$ 639,719	778,529	101%	156%	\$ 636,260	500,000
y	258	Large Power User - Self Directed Program 449	\$ 360,134	0	22%	0%	\$ 1,667,723	1,700	\$ -	-	-	-	\$ -	-
z	258	Large Power User - Self Directed Non 449	\$ 2,662,227	4,636	-	-	\$ -	-	\$ -	-	-	-	\$ -	-
aa	261	Energy Efficient Technology Evaluation	\$ 91,537	n/a	43%	-	\$ 210,710	500	\$ -	-	0%	-	\$ 20,000	-
ab	262	Commercial Rebates	\$ 4,510,037	15,274	80%	70%	\$ 5,641,008	21,967	\$ 676,905	272,583	97%	47%	\$ 698,839	580,881
		Total Business Programs	\$ 31,161,617	116,240 MWh	95%	104%	\$ 32,672,929	112,127 MWh	\$ 4,136,025	1,959,060	103%	122%	\$ 4,006,015	1,611,881 Therms
ac		Pilots												
ad	249	Residential Pilots - Individual Energy Reports	\$ 679,404	3,220	60%	-	\$ 1,127,007	3,219 MWh	\$ 323,425	-	-	-	\$ 233,902	Therms
ae	249	Business Pilots - Individual Energy Reports	\$ 143,210	5,000	102%	-	\$ 140,704	5,000 MWh	\$ -	-	-	-	\$ -	Therms
		Total Pilots	\$ 822,614	8,220 MWh	65%	-	\$ 1,267,711	8,219 MWh	\$ 323,425	-	138%	-	\$ 233,902	Therms
af		Regional Efficiency Programs												
ag	254	NW Energy Efficiency Alliance	\$ 2,690,129	22,338	56%	100%	\$ 4,771,922	22,338	\$ 936,063	-	-	-	\$ 738,000	-
ah	292	NW Gas Market Transformation Collaborative	\$ -	0	-	0%	\$ -	3,000	\$ -	-	-	-	\$ -	-
ai		Total Regional Programs	\$ 2,690,129	22,338 MWh	56%	88%	\$ 4,771,922	25,338	\$ 936,063	-	-	-	\$ 738,000	-
		<Grand Totals from bottom of page 2--for reference only. These are NOT sub-totals from the above sectors.>												
		GRAND TOTAL, PORTFOLIO	\$ 93,198,239	282,562	\$ -	\$ -	\$ 99,407,525	277,606	\$ 13,094,078	3,242,307	\$ -	\$ -	\$ 13,139,680	3,080,827
			94%	102%					100%	105%				
		PSE-Specific Electric Results: Expenditures, MWh (Total Portfolio less NEEA)	\$ 90,508,110	260,224			\$ 94,635,603	255,268						
		PSE LIW Shareholder Funding ³	96%	102%					\$ 359,768		90%		\$ 400,000	

See bottom of page 2.

Energy Efficiency Portfolio Support													
aj	Customer Engagement and Education	\$	1,070,201	61%	\$	1,752,121	\$	171,162	65%	\$	264,482		
ak	<i>Energy Advisors</i>	\$	696,652	66%	\$	1,060,385	\$	101,052	64%	\$	158,556		
al	<i>Events</i>	\$	260,235	49%	\$	530,379	\$	49,754	61%	\$	81,547		
am	<i>Brochures, non program-specific</i>	\$	50,211	63%	\$	80,222	\$	7,593	60%	\$	12,752		
an	<i>Education</i>	\$	63,102	78%	\$	81,135	\$	12,763	110%	\$	11,627		
ao	Web Experience	\$	1,615,933		\$	928,838	\$	249,232	297%	\$	155,097		
ap	<i>Customer Online Experience</i>	\$	426,559	76%	\$	562,455	\$	63,031		\$	84,045		
aq	<i>Customer Awareness Tools</i>	\$	441,840		\$	298,797	\$	69,385		\$	44,648		
ar	<i>Market Integration</i>	\$	645,099	216%	\$	67,586	\$	94,299	211%	\$	26,404		
as	<i>MyData (Automated Benchmarking System)</i>	\$	102,434		\$	740,193	\$	22,517		\$	110,214		
at	Rebate Processing	\$	565,953		\$	1,279,676	\$	115,948	105%	\$	171,099		
au	Programs Support	\$	2,066,642	31%	\$	453,836	\$	245,550	25%	\$	49,507		
av	<i>Program Development</i>	\$	402,426	90%	\$	825,840	\$	42,837	89%	\$	121,592		
aw	<i>Data and Systems Services</i>	\$	744,135		\$	814,516	\$	108,027	65%	\$	200,854		
ax	<i>Energy Efficiency Software System ("DSM Central")</i>	\$	920,081	-81%	\$	235,922	\$	94,686	164%	\$	12,792		
ay	Energy Efficient Communities	\$	543,144		\$	814,516	\$	131,179		\$	200,854		
az	Trade Ally Support	\$	142,559		\$	235,922	\$	20,930		\$	12,792		
ba	Contractor Alliance Network [net of (revenue) + cost]	\$	(111,953)		\$	(175,589)	\$	(46,287)		\$	(182,756)		
bb													
bc	Total Portfolio Support	\$	5,892,479	106%	\$	5,575,677	\$	887,715	121%	\$	731,782		
Energy Efficiency Research & Compliance													
bd	Conservation Supply Curves	\$	141,251	72%	\$	196,761	\$	20,179	69%	\$	29,397		
be	Strategic Planning	\$	109,251	69%	\$	158,393	\$	15,600		\$	23,663		
bf	Market Research	\$	121,569		\$	316,165	\$	17,212		\$	47,246		
bg	Program Evaluation	\$	2,184,327	85%	\$	2,567,563	\$	352,872	112%	\$	313,714		
bh	Biennial Electric Conservation Achievement Review	\$	61,281		\$	110,000	\$			\$			
bi	Verification Team	\$	447,323	98%	\$	457,749	\$	135,877	199%	\$	68,399		
bk	Total Research & Compliance	\$	3,065,001	81%	\$	3,806,631	\$	541,740	112%	\$	482,419		
bl	SUBTOTAL, ENERGY EFFICIENCY	\$	91,592,849	282,562 MWh	\$	95,769,183	277,606 MWh	\$	13,094,078	3,242,307 Therms	\$	13,139,680	3,080,827 Therms
bn			96%	102%				100%	105%				
bp	Total aMW Savings												
bq	Other Electric Programs¹												
br	150 Net Metering	\$	947,430	125%	\$	760,196							
bt	195 Electric Vehicle Charger Incentive	\$	657,960		\$	2,878,146							
bu	Total Other Electric Programs	\$	1,605,391	44%	\$	3,638,342							
bv	GRAND TOTAL, OVERALL PORTFOLIO	\$	93,198,239	282,562 MWh	\$	99,407,525	277,606 MWh	\$	13,094,078	3,242,307 Therms	\$	13,139,680	3,080,827 Therms
bw			94%	102%				99.7%	105.2%				
bx	Total aMW Savings												
by	PSE-Specific Electric Results (Total Portfolio, less NEEA)	\$	90,508,110	260,224 MWh	\$	94,635,603	255,268 MWh						
bz			96%	102%									
ca													
cb	PSE LIW Shareholder Funding ²	\$			\$			\$	359,768	90%	\$	400,000	

Footnotes

- 1 Other Electric programs are separated because they are not included in cost effectiveness calculations.
- 2 LIW shareholder funding is not limited to the gas fuel type. Condition G(14) indicates that \$300,000 in shareholder funding may be applied to electric or gas LIW.
- 3 Some index letter combination designations are purposely omitted.