

**Present Value of the Agreement  
(Dollars in Millions)**

**Discount Factor Equals 1.09367**

<u>Period</u>	<u>Amount</u>	<u>Years</u>	<u>Factor</u>	<u>Amount</u>
Upfront	\$ 67.0			\$ 67.0
2004	\$ 110.0	0.5	0.95621786	\$ 105.2
2005	\$ 110.0	1.5	0.87432028	\$ 96.2
2006	\$ 110.0	2.5	0.79943701	\$ 87.9
2007	\$ 110.0	3.5	0.73096731	\$ 80.4
2008	\$ 103.4	4.5	0.66836185	\$ 69.1
2009	\$ 103.4	5.5	0.61111839	\$ 63.2
2010	\$ 103.4	6.5	0.55877769	\$ 57.8
2011	\$ 103.4	7.5	0.51091983	\$ 52.8
2012	\$ 103.4	8.5	0.46716087	\$ 48.3
2013	\$ 103.4	9.5	0.42714975	\$ 44.2
2014	\$ 103.4	10.5	0.39056548	\$ 40.4
2015	\$ 103.4	11.5	0.35711456	\$ 36.9
2016	\$ 103.4	12.5	0.32652862	\$ 33.8
2017	\$ 103.4	13.5	0.29856229	\$ 30.9
2018	\$ 103.4	14.5	0.27299121	\$ 28.2
<b>Total</b>	<b>\$ 1,644.4</b>			<b>\$ 942.3</b>