

## REPORT OF SECURITIES ISSUED

January 2024

### PACIFICORP

Description of securities: \$3,800,000,000 of PacifiCorp's First Mortgage Bonds  
\$500,000,000 of 5.100% Series due February 2029  
\$700,000,000 of 5.300% Series due February 2031  
\$1,100,000,000 of 5.450% Series due February 2034  
\$1,500,000,000 of 5.800% Series due January 2055

<u>Description</u>		<u>Amount</u>
1.	Face value or principal amount	\$3,800,000,000
2.	Plus premium or less discount	(12,350,000)
3.	Gross proceeds	3,787,650,000
4.	Underwriter's spread or commission <sup>(1)</sup>	(20,175,000)
5.	Securities and Exchange Commission registration fee	(559,057)
6.	State mortgage registration tax	N/A
7.	State commission fees and expenses	N/A
8.	Fee for recording indenture	(36,137)
9.	United States document tax	N/A
10.	Printing and engraving expenses	(13,134)
11.	Trustee's charges	(30,999)
12.	Counsel fees	(140,000)
13.	Accountants' fees	(81,825)
14.	Cost of listing	N/A
15.	Miscellaneous expenses of issue <sup>*(2)</sup> (Describe large items)	(4,763,848)
16.	Total deductions*	(25,800,000)
17.	Net amount realized*	\$3,761,850,000

\* Denotes estimate only.

<sup>(1)</sup> Net of payment the underwriters have agreed to make in respect of expenses incurred by PacifiCorp in connection with the offering.

<sup>(2)</sup> Includes estimated rating agency fees of \$4,677,500 for the Bonds.