

# Morgan Lewis

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December 11, 2018

***VIA ELECTRONIC FILING***

Steven V. King, Executive Secretary  
Washington Utilities and Transportation Commission  
1300 S. Evergreen Park Drive  
Olympia, WA 98504-7250  
[records@wutc.wa.gov](mailto:records@wutc.wa.gov)

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COMMISSION

**Re: Notification Regarding the Proposed Transfer of Indirect Control of Mitel Cloud Services, Inc. to MLN TopCo Ltd.**

**NOTICE OF CONSUMMATION** - Docket No. UT 18-0453

Dear Secretary King:

This letter notifies the Commission that the transfer of indirect control of Mitel Cloud Services, Inc. to MLN TopCo Ltd., as described in the above-referenced Notification (the "Transaction"), was completed on November 30, 2018.

Please acknowledge receipt and acceptance of this filing. Should you have any questions concerning this filing, please do not hesitate to contact us.

Respectfully submitted,

*Denise Wood (CK)*

Andrew D. Lipman  
Russell M. Blau  
Denise Wood

*Counsel for MLN TopCo Ltd.*

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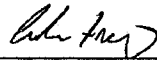
## VERIFICATION

I, Andrew Frey, state that I am an Authorized Person of Searchlight Capital Partners, L.P.; that I am authorized to make this Verification on behalf of Searchlight Capital Partners, L.P. and its affiliates, including MLN TopCo, Ltd. (collectively, the "Company"); that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the

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Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 30<sup>th</sup> day of November, 2018.



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Andrew Frey  
Authorized Person  
Searchlight Capital Partners, L.P.

**VERIFICATION**

I, Greg Hiscock, state that I am Vice President, General Counsel, Corporate Secretary, and Director of Global Ethics & Compliance of Mitel Networks Corporation; that I am authorized to make this Verification on behalf of Mitel Networks Corporation and its subsidiaries, including Mitel Cloud Services, Inc. (collectively, the "Company"); that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 21<sup>st</sup> day of November, 2018.



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Greg Hiscock  
Vice President, General Counsel, Corporate  
Secretary, and Director of Global Ethics &  
Compliance  
Mitel Networks Corporation