

**SUPPLEMENT, DATED MARCH 22, 2013, TO SUPPLEMENT, DATED MARCH 18, 2013, TO  
REOFFERING CIRCULAR, DATED SEPTEMBER 15, 2010**

Relating to

**DELIVERY OF ALTERNATE CREDIT FACILITY  
\$38,125,000  
POLLUTION CONTROL REVENUE REFUNDING BONDS  
(PacifiCorp Projects)**

**\$22,485,000**  
Converse County, Wyoming  
Series 1992  
Due: December 1, 2020  
(CUSIP 212491 AN4<sup>1</sup>)

**\$9,335,000**  
Sweetwater County, Wyoming  
Series 1992A  
Due: December 1, 2020  
(CUSIP 870487 CH6<sup>1</sup>)

**\$6,305,000**  
Sweetwater County, Wyoming  
Series 1992B  
Due: December 1, 2020  
(CUSIP 870487 CJ2<sup>1</sup>)

This Supplement (the “*Supplement*”) modifies, amends and supplements certain information contained in the Supplement to Reoffering Circular (the “*Original Supplement*”), dated March 18, 2013, relating to the above-captioned bonds (collectively, the “*Bonds*”). This Supplement incorporates by this reference the Original Supplement and shall be deemed to be a part of the Original Supplement, except as the Original Supplement is specifically modified, amended or supplemented hereby. All capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Original Supplement.

The second sentence of the fifth paragraph of text on the cover page of the Original Supplement is hereby modified, amended and supplemented to read as follows:

“The Bonds bearing interest at a Weekly Interest Rate are issuable as fully registered Bonds without coupons, initially in the denomination of \$100,000 and integral multiples of \$100,000 in excess thereof (provided that one Bond need not be in a multiple of \$100,000 but may be in such denomination greater than \$100,000 as is necessary to account for any principal amount of the Bonds not corresponding directly with \$100,000 denominations).”

This Supplement is dated March 22, 2013.

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