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Table 2

Issue	Cascade	Commission Staff	Agreement
Return on Common Equity	11.15%1	9.75%²	Not Disclosed
Capital Structure	50% Debt 50% Equity <sup>3</sup>	58.87 % Debt 41.13 % Equity	Not Disclosed
Overall Rate of Return	9.37%4	8.43% <sup>5</sup>	Not Disclosed

<sup>&</sup>lt;sup>1</sup> Exh. No. 161-T, p. 4:10 (Morin).
<sup>2</sup> Exh. No. 391-T, p. 2:10-13 (Parcell). Adoption of the proposed decoupling mechanism would result in a recommendation of 9.5 percent.
<sup>3</sup> Exh. No. 161-T, p. 53:21-23 (Morin).
<sup>4</sup> Exh. No. 11-T, p. 6:11 (Stoltz).
<sup>5</sup> Exh. No. 391-T, p. 2:10-13 (Parcell).