

From: [Stark, Rachel \(UTC\)](#)
To: [Ann LaRue](#); [Michele Spaulding](#)
Cc: [Young, Mike \(UTC\)](#); [Kirk Rathbun](#); [Stark, Rachel \(UTC\)](#)
Subject: RE: Summit View Water Works - GRC - Docket UW-230555
Date: Friday, February 9, 2024 1:15:32 PM

Good afternoon Ann,

I am aware you are aware of the commission's internal processes. However, some deadlines have changed since you have worked here. The company was aware of the staff's stance on the revenue requirement. We still show the company included CIAC in assets which increased the revenue requirement in the last case as well as this case. The company is overearning by staff's review. You came into the process late. I am required to post the memos and orders today. I will be prepared to suspend this filing and set it for hearing since the company seems to not want to withdrawal and refile or extend the effective date. I am sorry. We can try to work something out next week, that may change things, but right now, I have to do what is required of me by my supervisor.

Thank you.

Rachel Stark
Regulatory Analyst
(360) 664-1272

Washington Utilities and Transportation Commission

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From: Ann LaRue <ann@kalahikiconsulting.com>
Sent: Friday, February 9, 2024 12:09 PM
To: Stark, Rachel (UTC) <rachel.stark@utc.wa.gov>; Michele Spaulding <michele103wiserpkwy@gmail.com>
Cc: Young, Mike (UTC) <mike.young@utc.wa.gov>; Kirk Rathbun <k2rathbun@gmail.com>
Subject: RE: Summit View Water Works - GRC - Docket UW-230555

External Email

Rachel,

I'm fully aware of staff's internal deadlines. However, since you provided staff's latest proposal to the company on Monday, February 5, it doesn't seem like an unreasonable request to provide the company at least 5 business days to review staff findings.

Ann LaRue
CPA | MBA

Owner, Kalahiki Consulting LLC

360.561.9717

ann@kalahikiconsulting.com

From: Stark, Rachel (UTC) <rachel.stark@utc.wa.gov>

Sent: Thursday, February 8, 2024 1:09 PM

To: Ann LaRue <ann@kalahikiconsulting.com>; Michele Spaulding <michele103wiserpkwy@gmail.com>

Cc: Young, Mike (UTC) <mike.young@utc.wa.gov>; Kirk Rathbun <k2rathbun@gmail.com>

Subject: RE: Summit View Water Works - GRC - Docket UW-230555

Hi Ann,

Staff are required to have memos or orders done by tomorrow for posting for managers to review. Therefore, next week will not work to get this done. Currently, staff will be ready to suspend if the company doesn't want to extend or withdrawal and refile.

Thank you
Rachel

From: Ann LaRue <ann@kalahikiconsulting.com>

Sent: Thursday, February 8, 2024 12:36 PM

To: Stark, Rachel (UTC) <rachel.stark@utc.wa.gov>; Michele Spaulding <michele103wiserpkwy@gmail.com>

Cc: Young, Mike (UTC) <mike.young@utc.wa.gov>; Kirk Rathbun <k2rathbun@gmail.com>

Subject: RE: Summit View Water Works - GRC - Docket UW-230555

External Email

Rachel,

We have some wiggle room on staff recommendations for the 2/22 open meeting. We will be in touch early next week.

Ann LaRue

CPA | MBA

Owner, Kalahiki Consulting LLC

360.561.9717

ann@kalahikiconsulting.com

From: Stark, Rachel (UTC) <rachel.stark@utc.wa.gov>

Sent: Thursday, February 8, 2024 12:32 PM

To: Michele Spaulding <michele103wiserpkwy@gmail.com>

Cc: Young, Mike (UTC) <mike.young@utc.wa.gov>; Ann LaRue <ann@kalahikiconsulting.com>; Kirk Rathbun <k2rathbun@gmail.com>; Stark, Rachel (UTC) <rachel.stark@utc.wa.gov>

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Good afternoon Michele,

I'm glad you were able to reach out to Ann, she will do great work for you.

To give the company time for Ann to come up to speed would mean we would request the company extend the effective date. Staff is required to have the filing complete by tomorrow and that would not be possible as currently, staff believes the company is not due an increase. Of course the company does not agree with staff's findings. Staff will be ready to suspend the filing and set it for hearing at the next open meeting on February 22.

Please let me know what you would like to do.

Thank you.

Rachel Stark
Regulatory Analyst
(360) 664-1272

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From: Michele Spaulding <michele103wiserpkwy@gmail.com>

Sent: Thursday, February 8, 2024 11:58 AM

To: Stark, Rachel (UTC) <rachel.stark@utc.wa.gov>

Cc: Young, Mike (UTC) <mike.young@utc.wa.gov>; Ann LaRue <ann@kalahikiconsulting.com>; Kirk Rathbun <k2rathbun@gmail.com>; Michele Spaulding <michele103wiserpkwy@gmail.com>

Subject: UW-230555

External Email

Rachel,

We have enlisted Ann LaRue to assist with our filing, in having lost the assistance provided by Rick Finnigan.

We have provided Ann with both versions of the workbooks and documentation with the initial filing last June and up to date.

I have included Ann in this email. You are welcome to contact her directly with any questions.

We ask that the UTC grant us a bit of time for Ann to get up to speed.

Regards,

--

Michele Spaulding

phone (509) 735-2151

fax (509) 735-2436