

**EXHIBIT NO. ___(BJL-2)
DOCKETS UE-17___/UG-17___
2017 PSE GENERAL RATE CASE
WITNESS: BRANDON J. LOHSE**

**BEFORE THE
WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION**

**WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION,**

Complainant,

v.

PUGET SOUND ENERGY,

Respondent.

Docket UE-17___

Docket UG-17___

**FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE
PREFILED DIRECT TESTIMONY OF**

BRANDON J. LOHSE

ON BEHALF OF PUGET SOUND ENERGY

JANUARY 13, 2017

1 **PUGET SOUND ENERGY**

2 **FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE**
3 **PREFILED DIRECT TESTIMONY OF BRANDON J. LOHSE**

4 **Q. Please state your name and business address.**

5 A. My name is Brandon J. Lohse. My business address is 10885 NE 4th Street, P.O.
6 Box 97034, Bellevue WA 98009-9734.

7 **Q. By whom are you employed and in what capacity?**

8 A. I am employed by Puget Sound Energy (“PSE”) as the Corporate Treasurer.

9 **Q. What are your duties as Corporate Treasurer?**

10 A. As Corporate Treasurer for PSE, I have responsibility for administering PSE’s
11 short term debt program, administering PSE’s long term debt portfolio, and day-
12 to-day-management of PSE’s cash position. I am also responsible for maintaining
13 relations with credit rating agencies as well as with commercial and investment
14 banks and debt investors. In addition, I oversee PSE’s energy risk control and
15 insurance programs. I am also a member of the Qualified Plan’s Committee,
16 which oversees PSE’s retirement, 401(k) and health and welfare plans. Finally, I
17 am a Trustee and the Treasurer of the Puget Sound Energy Foundation.

1 **Q. Briefly describe your education and relevant employment experience.**

2 A. I graduated *magna cum laude* with a Bachelor of Arts degree in Business
3 Administration from Seattle Pacific University in 1997 and earned a Master of
4 Business Administration degree from Washington University in St. Louis in 2004.

5 In 1997, I was hired by Freightliner Corporation as a Treasury Analyst. I held
6 that position until January 1999 at which time I moved over to the Freightliner
7 flagship dealer as an Operations Analyst.

8 After completing my MBA in 2004, I was hired by Freddie Mac in
9 Washington D.C., first as a Project Manager, then as a New Products & Strategy
10 Manager, and finally was promoted in 2005 to Planning Lead Project manager all
11 within the Investments & Capital Markets division.

12 In 2006, I briefly worked as a Managing Consultant for Navigant Consulting
13 before joining Washington Mutual / JP Morgan Chase in 2007 as Vice President
14 Mortgage Valuations & Derivative Accounting.

15 After the banking collapse in 2009, I joined PSE as Manager Derivative
16 Accounting until I was promoted in May of 2012 to Director, Assistant Treasurer.

17 In May 2013, I was elected Corporate Treasurer.

18 Additionally I hold the Certified Treasury Professional certification (CTP).