

**2023 ANNUAL REPORT OF SECURITIES TRANSACTIONS
TO THE
WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION**

This report sets forth the information required by WAC 480-100-262 for the securities transactions of PacifiCorp (Company) during calendar year 2023.

Securities Transactions

Issuance of Long-Term Debt

On May 17, 2023, the Company issued \$1.2 billion of 5.500% Green First Mortgage Bonds due May 15, 2054. Enclosed as Exhibit A is the Prospectus Supplement for this bond issuance. Other key documents related to this offering were previously submitted May 23, 2023, to the WUTC in accordance with WAC 480-100-242(6).

Use of Proceeds

Please see “Use of Proceeds” beginning on page S-8 of the enclosed Exhibit A.

Level of Expenses

Fees and expenses paid in connection with the issuance of these First Mortgage Bonds are as follows:

	5.500% Green FMB Series due 2054 May 17, 2023
Settlement Date	
Principal Amount	\$1,200,000,000
Coupon Yield (Disc)/Prem	(528,000)
Issuance Expenses:	
Underwriter Fee	9,000,000
SEC Registration Fee	132,182
Legal Fees	140,000
Accountant's Fees(1)	77,935
Rating Agency Fees	1,608,000
Trustee & Trustee Counsel Fees	13,000
Indenture Recording Fees	29,008
Printing & Engraving Fees	8,965
Other Expenses	3,189
Total Expenses	\$11,012,279
Net Amount Realized	\$1,188,459,721

(1) excludes any estimate for the audit fees yet to be realized for the Green spend examination required for the net proceeds from this Green bond issuance.

Issuances of Short-Term Debt

Below is a summary of commercial paper activity for the 12 months ended December 31, 2023. The proceeds were used for general corporate purposes and there were no direct fees or expenses paid in connection with the issuance of commercial paper.

Short-Term Debt Securities Issuance & Maturity Activity 12 months ended 12/31/23					
	Commercial Paper				Balance at Month-End
	Total Issuances (Face)	Total Maturities (Face)	Wt Ave Rate	Monthly Outstanding Ave Term (days)	
12/31/22					\$0
Jan-23	\$0	\$0	0.00%	0.0	\$0
Feb-23	\$0	\$0	0.00%	0.0	\$0
Mar-23	\$10,000,000	\$10,000,000	5.10%	1.0	\$0
Apr-23	\$63,000,000	\$63,000,000	5.05%	1.0	\$0
May-23	\$2,233,000,000	\$2,233,000,000	5.22%	1.8	\$0
Jun-23	\$0	\$0	0.00%	0.0	\$0
Jul-23	\$0	\$0	0.00%	0.0	\$0
Aug-23	\$0	\$0	0.00%	0.0	\$0
Sep-23	\$568,000,000	\$403,000,000	5.51%	3.0	\$165,000,000
Oct-23	\$1,760,000,000	\$1,709,000,000	5.51%	2.8	\$216,000,000
Nov-23	\$5,847,250,000	\$5,406,750,000	5.52%	3.7	\$656,500,000
Dec-23	\$4,735,038,000	\$4,585,577,000	5.70%	11.3	\$805,961,000

The above does not include the additional borrowings PacifiCorp made in December 2023 from its then existing \$2.0 billion revolving credit facility of which a total of \$800 million was drawn and outstanding as of December 31, 2023.

In January 2024, PacifiCorp issued \$500 million of its 5.10% First Mortgage Bonds due February 2029, \$700 million of its 5.30% First Mortgage Bonds due February 2031, \$1.1 billion of its 5.45% First Mortgage Bonds due February 2034 and \$1.5 billion of its 5.80% First Mortgage Bonds due January 2055 for a total of \$3.8 billion. In January 2024, PacifiCorp used a portion of the net proceeds from this offering to repay outstanding short-term debt. Key documents related to this offering were previously submitted April 29, 2024, to the WUTC in accordance with WAC 480-100-242(6).

Securities Retired during the 12 months ended December 31, 2023

during 12 months ended 12/31/23			
Maturity Date	Long-Term Debt Series	Coupon Rate	Amount
01/20/23	Series E MTN (secured)	8.23%	\$9,000,000
06/01/23	2.95% FMB Series due 2023	2.95%	\$300,000,000
07/21/23	Series F MTN (secured)	7.26%	\$38,000,000
08/16/23	Series F MTN (secured)	7.23%	\$15,000,000
08/16/23	Series F MTN (secured)	7.24%	\$30,000,000
09/14/23	Series F MTN (secured)	6.72%	\$2,000,000
09/14/23	Series F MTN (secured)	6.75%	\$7,000,000
10/26/23	Series F MTN (secured)	6.75%	\$48,000,000

Securities Scheduled to Mature during the 12 months ended December 31, 2024

during 12 months ended 12/31/24			
Maturity Date	Long-Term Debt Series	Coupon Rate	Amount
04/01/24	3.60% FMB Series due 2024	3.60%	\$425,000,000
11/01/24	Converse Co, WY Series 1994 (PCRB Ser.)	Variable	\$8,190,000
11/01/24	Emery Co, UT Series 1994 (PCRB Ser.)	Variable	\$121,940,000
11/01/24	Lincoln Co, WY Series 1994 (PCRB Ser.)	Variable	\$15,060,000
11/01/24	Sweetwater Co, WY Series 1994 (PCRB Ser.)	Variable	\$21,260,000