

Jean L. Kiddoo
Jeffrey R. Strenkowski
jean.kiddoo@bingham.com
jeffrey.strenkowski@bingham.com

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Via Overnight Courier and Email

David Danner, Executive Secretary
Washington Utilities and Transportation Commission
1300 S. Evergreen Park Drive
Olympia, WA 98504-7250
records@wutc.wa.gov

Re: Notice of Transfer of Control of AmericaTel Corporation and Matrix Telecom, Inc. to Impact Telecom, Inc.

NOTICE OF CONSUMMATION

Dear Mr. Danner:

On behalf of AmericaTel Corporation (“AmericaTel”), Matrix Telecom, Inc. (“Matrix”), and Impact Telecom, Inc. (“Impact”) (AmericaTel, Matrix, and Impact collectively, the “Parties”), this letter notifies the Commission that the Parties completed the transfer of control of AmericaTel and Matrix to Impact.

An original and one (1) copy of this letter are enclosed for filing. An electronic version of this letter has also been submitted to records@wutc.wa.gov. Please date-stamp the enclosed extra copy of this letter and return it in the envelope provided. Should you have any questions concerning this filing, please do not hesitate to contact Jeffrey R. Strenkowski at (202) 373-6002.

Respectfully submitted,



Jean L. Kiddoo
Jeffrey R. Strenkowski

Counsel for the Parties

Beijing
Boston
Frankfurt
Hartford
Hong Kong
Lexington (GSC)
London
Los Angeles
New York
Orange County
San Francisco
Santa Monica
Silicon Valley
Tokyo
Washington

Bingham McCutchen LLP
2020 K Street NW
Washington, DC
20006-1806

T +1.202.373.6000
F +1.202.373.6001
bingham.com