

September 25, 2012

**BY EMAIL: records@utc.wa.gov**

**Re: Registration and Competitive Classification**

Dear Sir or Madam:

Attached please find a revised Washington UTC Registration form which we are submitting on behalf of Pacific Carriage Limited. This form replaces the form that we previously submitted on Sept. 14, 2012.

Sincerely,



Andre Senasac  
Paralegal

WASHINGTON



UTILITIES AND TRANSPORTATION  
COMMISSION

**REGISTRATION AND COMPETITIVE CLASSIFICATION  
OF TELECOMMUNICATION COMPANIES**

All telecommunications companies must register with the Utilities and Transportation Commission (UTC) prior to beginning operations in the state of Washington. Refer to RCW 80.36, WAC 480-121, 480-80, and 480-120.

1300 South Evergreen Park Drive SW  
PO Box 47250  
Olympia, WA 98504-7250

Telephone 360-664-1160 / Fax 360-586-1150  
TTY 360-586-8203 or 1-800-416-5289  
Website: [www.utc.wa.gov](http://www.utc.wa.gov)

The UTC has a policy of providing equal access to its services. To request this document in alternate formats, please call 360-664-1133.

- Complete the application form.
- Submit these forms via the [Records Center Web portal](#) or e-mail to [records@utc.wa.gov](mailto:records@utc.wa.gov) as an electronic attachment. UTC encourages electronic submission of filings.
- UTC will issue a registration certificate with an effective date 30 days from the date the completed application is received and approved.

**Include the following:**

- Current Balance Sheet                       Latest Annual Report, if any

**Competitive Classification**

- Yes     No    Applicant is subject to effective competition and requests waiver of regulatory requirements outlined in WAC 480-121-063 (1).

**Telecommunications Company Information**

Company Name: Pacific Carriage Limited                      d/b/a:  
 Company Mailing Address: 22 Church Street,  
 City/State/Zip: Hamilton, Bermuda HM12  
 Web Site Address:

Unified Business Identification Number (UBI): 603-213-389

Questions regarding this application should be directed to:

Name: Andre Senasac  
 Phone Number: 213-596-5620                      Fax Number: 213-596-5621                      E-mail: [asenasac@zuberlaw.com](mailto:asenasac@zuberlaw.com)  
 Mailing Address: 777 S. Figueroa Street, 37<sup>th</sup> Floor  
 City/State/Zip: Los Angeles, CA 90017

**Registered Agent** (A Washington Agent is required if the company is located outside Washington State):

Name: National Registered Agents Inc.  
Mailing Address: 1780 Barnes Blvd. SW, Bldg G  
City/State/Zip: Tumwater, WA 98512  
Phone Number: 800-562-6429

**Name, address and title of each officer or director (attach additional pages if needed)**

Name	Address	Title
Fiona Beck	48 Par La Ville Rd., Hamilton, Bermuda	CEO and President
Rohit Nathu	29 Matai Rd., Wellington, New Zealand	Chief Financial Officer
Appleby Services	22 Victoria St., Hamilton, Bermuda	Secretary

**Regulatory Contact:**

Name: Andre Senasac  
Mailing Address: 777 S. Figueroa Street, 37<sup>th</sup> Floor, Los Angeles, CA 90017  
Phone Number: 213-596-5620 Fax Number: 213-596-5621  
E-mail: asenasac@zuberlaw.com

**Consumer Questions and/or Complaint Contact:**

Name: Bruce Redman  
Title: VP Finance Bermuda  
Phone Number: 1 441 2964430 Fax Number: 1 441 2965659  
E-mail: Bruce.redman@sccn.bm

**Emergency Contact:**

Name: Rohit Nathu  
Title: Finance Director  
Phone Number: 64 4 4963246 Fax Number: 64 4 4997232  
E-mail: Ronnie.nathu@sccn.co.nz

**Telecommunication services that will be provided (check all that apply):**

- |   |  |
|---|--|
| <input type="checkbox"/> Local Exchange Service (Resale)  | <input type="checkbox"/> Data Services         |
| <input type="checkbox"/> Calling Cards  | <input type="checkbox"/> Prepaid Calling Cards |
| <input type="checkbox"/> Alternate Operator Services  | <input type="checkbox"/> Directory Assistance  |
| <input type="checkbox"/> Long Distance Interlata  | <input type="checkbox"/> WATS (800/888)        |
| <input checked="" type="checkbox"/> Other, please specify: <u>Telecommunications backhaul services, namely, the linking of wholesale customers to the Southern Cross Trans-Pacific submarine fiber-optic cable network.</u> |  |

# Pacific Carriage Holdings Limited

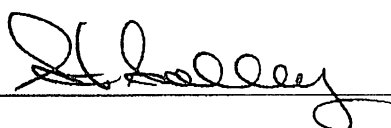
## Consolidated Balance Sheets

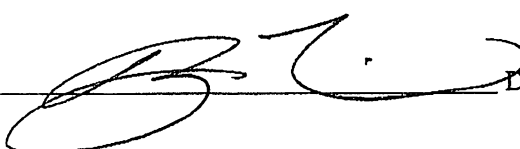
As of June 30, 2012 and 2011

(expressed in U.S. dollars)

	2012	2011
	\$	\$
<b>Assets</b>		
<b>Current assets</b>		
Cash and cash equivalents	1,927,847	185,513
Other assets	178,309	1,755,637
	<u>2,106,156</u>	<u>1,941,150</u>
<b>Non-current assets</b>		
Loan to affiliate	224,136,099	165,476,709
Fixed assets	143,107,665	142,160,301
	<u>369,349,920</u>	<u>309,578,160</u>
<b>Total assets</b>		
	<u>369,349,920</u>	<u>309,578,160</u>
<b>Liabilities</b>		
<b>Current liabilities</b>		
Accounts payable and accrued liabilities	7,382,300	3,597,343
Current portion of deferred revenue	30,541,825	27,852,553
	<u>37,924,125</u>	<u>31,449,896</u>
<b>Non-current liabilities</b>		
Amount due to affiliates	19,875,537	18,299,607
Deferred revenue	363,825,919	328,106,652
	<u>421,625,581</u>	<u>377,856,155</u>
<b>Total liabilities</b>		
	<u>421,625,581</u>	<u>377,856,155</u>
<b>Deficiency in stockholders' equity</b>		
Capital	30,000,000	30,000,000
Accumulated deficit	(82,275,661)	(98,277,995)
	<u>(52,275,661)</u>	<u>(68,277,995)</u>
<b>Total liabilities and deficiency in stockholders' equity</b>		
	<u>369,349,920</u>	<u>309,578,160</u>

Approved by the Board of Directors

 Director

 Director

The accompanying notes are an integral part of these consolidated financial statements.