

Catherine Wang
Danielle Burt
catherine.wang@bingham.com
danielle.burt@bingham.com

November 29, 2012

Via Overnight Courier and E-Mail

David Danner, Executive Secretary
Washington Utilities and Transportation Commission
1300 S. Evergreen Park Drive
Olympia, WA 98504-7250
records@wutc.wa.gov

**Re: CONSUMMATION NOTICE
Notification Regarding the Indirect Transfer of Control of Broadview
Networks, Inc.**

Dear Mr. Danner:

On behalf of Broadview Networks, Inc. ("Broadview"), this letter notifies the Commission that the transfer of control through a prepackaged restructuring under Chapter 11 of the Bankruptcy Code, which was described to the Commission in the above-referenced Notice dated August 29, 2012 and consented to by the United States Bankruptcy Court for the Southern District of New York (Case No. 12-13581 (SCC)), was completed on November 13, 2012. The restructuring allowed Broadview to reduce its outstanding senior notes by 50%, reduce its annual interest expense by approximately \$18 million, and attain access to free cash flow for general working capital and growth opportunities. As a result of the restructuring, Broadview is a stronger, delevered company with the flexibility, balance sheet and liquidity to expand its market position.

An original and one (1) copy of this letter are enclosed for filing. Please date-stamp the enclosed extra copy and return it in the envelope provided. This letter has also been filed via e-mail. Should you have any questions concerning this filing, please do not hesitate to contact the undersigned at (202) 373-6000.

Respectfully submitted,

Danielle Burt - OPB

Catherine Wang
Danielle Burt

Counsel for Broadview Networks, Inc.

Boston
Frankfurt
Hartford
Hong Kong
London
Los Angeles
New York
Orange County
San Francisco
Santa Monica
Silicon Valley
Tokyo
Washington

Bingham McCutchen LLP
2020 K Street NW
Washington, DC
20006-1806

T +1.202.373.6000
F +1.202.373.6001
bingham.com