

\n

\n \n \n Services \n \n

\n \n

\n

\n

\n



# ZACKS

\n

Join Now | Sign In

\n \n

\n

\n

\n

\n

\n

\n

\n

\n

\n

\n

\n \n \n

\n

\n

\n

**Income Investor**

**Stocks Under \$10**

**Value Investor**

**Top 10 Stocks**

**\n Other Services \n**

\n \n \n

**Method For Trading**

**Research Wizard**

Atmos Energy (ATO) Quote Overview » Estimates » Atmos Energy (ATO) Detailed Earnings Estimates

## Detailed Estimates

Enter Symbol



### Estimates

Earnings Date

\*AMC 2/6/24

Current Quarter	2.09
EPS Last Quarter	0.80
Last EPS Surprise	8.11%
ABR	1.94

Earnings ESP

-1.91%

Current Year	6.57
Next Year	7.00
EPS (TTM)	6.13
P/E (F1)	17.42

\*BMO = Before Market Open \*AMC = After Market Close

Growth Estimates

	ATO	IND	S&P
Current Qtr (12/2023)	9.42	12.92	17.13
Next Qtr (03/2024)	7.26	-1.41	14.20
Current Year (09/2024)	7.70	2.00	19.91
Next Year (09/2025)	6.54	3.70	9.88
Past 5 Years	8.80	7.20	9.00
Next 5 Years	7.30	5.80	NA
PE	17.42	12.00	20.85
PEG Ratio	2.40	2.07	NA

[Learn More About Estimate Research](#)

[See Brokerage Recommendations](#)

[See Earnings Report Transcript](#)

Additional information

Better trading starts here

Research for ATO

Analyst Snapshot

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

Additional information

## Sales Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (9/2024)	Next Year (9/2025)
Zacks Consensus Estimate	1.71B	1.78B	5.22B	5.54
# of Estimates	2	2	2	
High Estimate	1.73B	1.82B	5.29B	5.67
Low Estimate	1.69B	1.75B	5.14B	5.42
Year ago Sales	1.48B	1.54B	4.28B	5.22
Year over Year Growth Est.	15.46%	15.75%	21.98%	6.32

IN

## Earnings Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (9/2024)	Next Year (9/2025)
Zacks Consensus Estimate	2.09	2.66	6.5	
# of Estimates	3	2		
Most Recent Consensus	NA	NA	6.5	
High Estimate	2.20	2.66	6.6	
Low Estimate	2.02	2.66	6.5	
Year ago EPS	1.91	2.48	6.1	
Year over Year Growth Est.	9.42%	7.26%	7.70%	

IN

## Agreement - Estimate Revisions IN

IN

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (9/2024)	Next Year (9/2025)
--	--------------------------	----------------------	--------------------------	-----------------------





Placeholder text for the top of the page.

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	0.80	0.94	2.48	1.91	NA
Estimate	0.74	0.97	2.47	1.93	NA
Difference	0.06	-0.03	0.01	-0.02	0.01
Surprise	8.11%	-3.09%	0.40%	-1.04%	1.10%

Placeholder text.

## Annual Estimates By Analyst

Placeholder text. Zacks Premium Subscription Required [Learn more](#)

Placeholder text.

## Quick Links



### Zacks Research is Reported On:



BBB Rating: A+

As of 12/10/2023

[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2024 Zacks Investment Research | 10 S Riverside Plaza Suite #1600 | Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more

than doubled the S&P 500 with an average gain of +24.18% per year. These returns cover a period from January 1, 1988 through January 1, 2024. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Rank stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

↵

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

↵

Visit [www.zacksdata.com](http://www.zacksdata.com) to get our data and content for your mobile app or website.

↵

Real time prices by BATS. Delayed quotes by FIS.

↵

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

↵

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

↵

↵

↵  
↵

\n

\n \n \n Services \n \n

\n \n

\n

\n

\n



# ZACKS

\n

Join Now

|

Sign In

\n \n

\n

\n

\n

\n

\n

\n

\n

\n

\n

\n

Income Investor

Stocks Under \$10

Value Investor

Top 10 Stocks

\n Other Services \n

\n \n \n

\n

\n

\n

\n \n \n \n

Method For Trading

Research Wizard



»  
»

» NiSource (NI) Quote Overview » NiSource (NI) Estimates » NiSource (NI) Detailed Earnings Estimates »

»

»

»

## Detailed Estimates

»

»  
»  
» Enter Symbol



»

»

### Estimates

»

Exp Earnings Date



»

2/28/24

Current Quarter

0.52

EPS Last Quarter

0.19

Last EPS Surprise

35.71%

ABR

1.00

»

»

»

Earnings ESP

»

»

1.92%

Current Year

1.59

Next Year

1.71

EPS (TTM)

1.57

P/E (F1)

15.29

»

»

»

»

Growth Estimates	NI	IND	S&P
Current Qtr (12/2023)	4.00	-1.70	17.13
Next Qtr (03/2024)	3.90	10.64	14.20
Current Year (12/2023)	8.16	6.00	14.24
Next Year (12/2024)	7.55	5.90	4.96
Past 5 Years	4.20	3.70	9.00
Next 5 Years	7.20	7.30	NA
PE	15.29	14.00	21.89
PEG Ratio	2.14	1.92	NA

[Learn More About Estimate Research](#)

[See Brokerage Recommendations](#)

[See Earnings Report Transcript](#)

[!\[\]\(0f848bbd71cef6b345273b16f905912a\_img.jpg\)
!\[\]\(d873c0073cfd3b74a7c9b5ca09bad0c7\_img.jpg\)
!\[\]\(9126fbb278b6412ee8b215b5e71dadba\_img.jpg\)
!\[\]\(bb3ac0ef9759920456d29214b9245205\_img.jpg\)
!\[\]\(68dcb7f31ce1e4d333f7ed1f91a944e1\_img.jpg\)
!\[\]\(5d28b5dfc45df270732efdd834e7eec3\_img.jpg\)
!\[\]\(dab6c5df2a8bdd2becdfcbb8bc72b0e1\_img.jpg\)
!\[\]\(f276cc82be25694c0f6ca40a9cf42eb0\_img.jpg\)
!\[\]\(cc74f3e81055786400a295e22b6c577a\_img.jpg\)
!\[\]\(5a69e7d17a69a1399fb49384219ae697\_img.jpg\)
!\[\]\(1b9fcf71674d377fb5580bd65cbefce4\_img.jpg\)](#)

[!\[\]\(339a16584d5da0f0a3ca4e9ec17bf6a1\_img.jpg\)
!\[\]\(e06a1d39938b2f5d7a2c3618fea4f77f\_img.jpg\)
!\[\]\(23ac9e28f2600a1e787d149d7f76716a\_img.jpg\)
!\[\]\(ba1ec627dd10668218bdb3f2bf103f06\_img.jpg\)
!\[\]\(6f1d0d0a8d23d26f9f12e58b619db524\_img.jpg\)
!\[\]\(46b6093e477a99fcf269923165e83418\_img.jpg\)
!\[\]\(7b0e35030256cba51c0fddff7e81be9d\_img.jpg\)
!\[\]\(72ad7916aae50f81e5916125522168e7\_img.jpg\)
!\[\]\(3de6e06a91d3f517263048e7751a8062\_img.jpg\)
!\[\]\(211219d6855709d02bb718615934238b\_img.jpg\)
!\[\]\(c7c9a7fa9b3196f846a01ee20d46c459\_img.jpg\)
!\[\]\(609cbb1a6605489078617ba26a35fe77\_img.jpg\)](#) Better trading starts here

[!\[\]\(a870788d6ed9b8fd294b7654a8c8526b\_img.jpg\)
!\[\]\(18065afa4ef6662bca9f3f6088f7de30\_img.jpg\)
!\[\]\(b985170eefb48b9b3ef593e79310e8f5\_img.jpg\)
!\[\]\(65defa7fe6c24be84c2514c965593962\_img.jpg\)
!\[\]\(fcdd23ff0d6d447f60ed83fa544a6d33\_img.jpg\)
!\[\]\(702f22e7ad1b700defb72bcd0f4a3dad\_img.jpg\)
!\[\]\(4903ea63c8cf2b8497630a3cb2fb1914\_img.jpg\)](#)

[!\[\]\(de95854c7ee024cfadc48187bbb781b2\_img.jpg\)
!\[\]\(cef08d8c15d8a8acd5e25ab0d65432c3\_img.jpg\)
!\[\]\(c244836fd67166dc60ebf5279a0f8377\_img.jpg\)
!\[\]\(c9651b690bdf1dda88278b8b3445c7b1\_img.jpg\)
!\[\]\(3edfc2ea96443450a4381cfaba839e65\_img.jpg\)
!\[\]\(ec9f09bd184045508108979e6580ef04\_img.jpg\)
!\[\]\(50480a6956ed1b819305e6e32149cd77\_img.jpg\)
!\[\]\(2927e390e9e1abf4b694871787f88df5\_img.jpg\)
!\[\]\(950210b7e8ffffc5ebba7a3c311ef891\_img.jpg\)
!\[\]\(2299491d838b854f9d7b5531ff7bdd77\_img.jpg\)
!\[\]\(656a7b5ac82725a8e78a8363001e3376\_img.jpg\)](#)

## Price and EPS Surprise Chart

[!\[\]\(6059a5aa8b4ca7bb793408023d6c6e42\_img.jpg\)
!\[\]\(d293b9aef7d8767760396289fbc64e8a\_img.jpg\)
!\[\]\(17b8ec23ac3db44f57c5269d03d8ed28\_img.jpg\)
!\[\]\(894ebf17641fbcfb1e2f206cb412a794\_img.jpg\)
!\[\]\(c8c5760f99815eebc8f2c3353b7a1ef3\_img.jpg\)
!\[\]\(66832f1915f4d121c8c421d23456ed2f\_img.jpg\)
!\[\]\(ea607448c96b59f4cbd59fb69f64cee9\_img.jpg\)
!\[\]\(cecf7c2cbfa60d47c6023ae7485a661f\_img.jpg\)
!\[\]\(b3eed1d6cc6701a3796808c3ceaa7806\_img.jpg\)
!\[\]\(1ae07b94e692721e1082a34c07e32c0a\_img.jpg\)
!\[\]\(af9f333e27cca7646a96e7df1dc3a975\_img.jpg\)
!\[\]\(a1f2693529de51d0b2f3189e455ba564\_img.jpg\)
!\[\]\(a8cd3bb769699ce8fa0052069f15e301\_img.jpg\)
!\[\]\(f0ecb31f4a9a8e609650e80efd4efbcb\_img.jpg\)
!\[\]\(fea203277be7523f05a9644f92c290b6\_img.jpg\)
!\[\]\(cae6c5a2e7953fb43c1ba8e6ee3e5a29\_img.jpg\)
!\[\]\(d6f4425b0a12aac2e80be479dbc80cbb\_img.jpg\)
!\[\]\(5a8d1502aa550fb4b585884de0f66748\_img.jpg\)](#)

[!\[\]\(c50c8b7b2cc2cf9ff925edec0ee94c0d\_img.jpg\)
!\[\]\(8bed43dc33ecdde61e2f76c8f5517125\_img.jpg\)
!\[\]\(047f882704cdc566325d0a83645d692e\_img.jpg\)
!\[\]\(4f39bb1f5d124de68e2d5e309adc07d7\_img.jpg\)
!\[\]\(9956dc689101f4d2cd02413c5e727ccb\_img.jpg\)
!\[\]\(f293f70caa7f2c4cb2f08341cb68c804\_img.jpg\)
!\[\]\(889c96933eab7e124704cd0811cfce2f\_img.jpg\)
!\[\]\(a38d6bea5485490491491668e37eb4a5\_img.jpg\)
!\[\]\(bfd07621377a4931de51ee314ac50756\_img.jpg\)
!\[\]\(a1389356c7eaa72a9a281e4ce28be641\_img.jpg\)
!\[\]\(7f1476810635fe25c315690bfae66bc3\_img.jpg\)](#)

Interactive Chart | Fundamental Chart

[!\[\]\(6a9b39b98eb945faa14c645ec99e4eaa\_img.jpg\)
!\[\]\(182077db5bac9ff62bf376fe37ffa951\_img.jpg\)
!\[\]\(6ed6a340e0627314752774197e63f07e\_img.jpg\)
!\[\]\(9ff6d055737e0f9bee95f39dc7b63bda\_img.jpg\)
!\[\]\(d6c755287beca994c9f500381644d155\_img.jpg\)
!\[\]\(394b871ff942a377ca8abbd6b4d14499\_img.jpg\)
!\[\]\(72b28319af84314e9c8047fc831222a6\_img.jpg\)
!\[\]\(ef4cea101f9bab4f702026bba25e85e6\_img.jpg\)
!\[\]\(11a1f6c2e8c3010f493af962ec0d1fee\_img.jpg\)
!\[\]\(6c7fd059cbe70a34a9150a358232615d\_img.jpg\)
!\[\]\(ef70312b6bc26d90679d5331d8f04ee0\_img.jpg\)](#)

## Sales Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.59B	2.03B	5.69B	6.02B
# of Estimates	2	2	2	
High Estimate	1.61B	2.04B	5.70B	6.04B
Low Estimate	1.57B	2.03B	5.69B	6.01B
Year ago Sales	1.70B	1.97B	5.85B	5.69B
Year over Year Growth Est.	-6.97%	3.39%	-2.70%	5.83%

IN

## Earnings Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.52	0.80	1.5	1.6
# of Estimates	2	2		
Most Recent Consensus	0.53	NA	1.6	
High Estimate	0.53	0.80	1.6	
Low Estimate	0.51	0.80	1.5	
Year ago EPS	0.50	0.77	1.4	
Year over Year Growth Est.	4.00%	3.90%	8.16%	

IN

## Agreement - Estimate Revisions IN

IN

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0



IN

Placeholder text for the top of the page.

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	0.19	0.11	0.77	0.50	NA
Estimate	0.14	0.13	0.77	0.49	NA
Difference	0.05	-0.02	0.00	0.01	0.01
Surprise	35.71%	-15.38%	0.00%	2.04%	5.59%

### Quarterly Estimates By Analyst

### Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Zacks Premium Subscription Required [Learn more](#)

## Quick Links



### Zacks Research is Reported On:



**BBB Rating: A+**  
As of 12/10/2023  
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2024 Zacks Investment Research | 10 S Riverside Plaza Suite #1600 | Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +24.18% per year. These returns cover a period from January 1, 1988 through January 1,

2024. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

↵

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

↵

Visit [www.zacksdata.com](http://www.zacksdata.com) to get our data and content for your mobile app or website.

↵

Real time prices by BATS. Delayed quotes by FIS.

↵

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

↵

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

↵

↵

↵  
↵

\n

\n \n \n Services \n \n

\n \n

\n

\n

\n



# ZACKS

\n

Join Now | Sign In

\n \n

\n

\n

\n

\n

\n

\n \n

\n \n

\n \n \n \n \n \n \n

\n \n

\n \n \n

\n

\n

\n

\n

**Income Investor**

**Stocks Under \$10**

**Value Investor**

**Top 10 Stocks**

**\n Other Services \n**

\n \n \n

**Method For Trading**

**Research Wizard**

»  
»

» Northwest Natural (NWN) Quote Overview » Estimates » Northwest Natural (NWN) Detailed Earnings Estimates

»

»

## Detailed Estimates

»

»

»  
»  
» Enter Symbol



»

»

### Estimates

»

Earnings Date



»

\*BMO2/23/24

Current Quarter

1.31

EPS Last Quarter

-0.65

Last EPS Surprise

7.14%

ABR

2.67

»

»

»

Earnings ESP

»

»

0.00%

Current Year

2.69

Next Year

2.77

EPS (TTM)

2.75

P/E (F1)

13.61

»



Placeholder text at the top of the page.

### Growth Estimates

	NWN	IND	S&P
Current Qtr (12/2023)	-3.68	12.92	17.13
Next Qtr (03/2024)	-2.49	-1.41	14.20
Current Year (12/2023)	5.91	2.00	14.24
Next Year (12/2024)	2.97	3.70	4.96
Past 5 Years	2.40	7.20	9.00
Next 5 Years	3.70	5.80	NA
PE	13.61	12.00	21.89
PEG Ratio	3.68	2.07	NA

Placeholder text

Placeholder text

[Learn More About Estimate Research](#)

Placeholder text

[See Brokerage Recommendations](#)

Placeholder text

[See Earnings Report Transcript](#)

Placeholder text

Placeholder text

Placeholder text

Placeholder text

Placeholder text

Placeholder text

Placeholder text

Placeholder text  Placeholder text [Better trading starts here](#) Placeholder text

Placeholder text

Placeholder text

[Research for NWN](#)

[Snapshot](#) 

Placeholder text

Placeholder text

## Price and EPS Surprise Chart

Placeholder text

Placeholder text 1 Month 3 Months YTD Placeholder text

Placeholder text

Placeholder text

Placeholder text

Placeholder text



[Interactive Chart](#) | [Fundamental Chart](#)

Placeholder text

Placeholder text

Placeholder text

Placeholder text

Placeholder text





## Surprise - Reported Earnings History



Placeholder text for the earnings history section.

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	-0.65	0.03	2.01	1.36	NA
Estimate	-0.70	-0.07	1.93	1.25	NA
Difference	0.05	0.10	0.08	0.11	0.09
Surprise	7.14%	142.86%	4.15%	8.80%	40.74%

## Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Placeholder text.

## Quick Links



### Zacks Research is Reported On:



**BBB Rating: A+**  
As of 12/10/2023  
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +24.18% per year. These returns cover a period from January 1, 1988 through January 1, 2024. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

↵

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

↵

Visit [www.zacksdata.com](http://www.zacksdata.com) to get our data and content for your mobile app or website.

↵

Real time prices by BATS. Delayed quotes by FIS.

↵

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

↵

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

↵

↵

↵  
↵

\n

\n \n \n Services \n \n

\n \n

\n

\n

\n



# ZACKS

\n

Join Now

|

Sign In

\n \n

\n

\n

\n

\n

\n

\n

\n

\n

\n

\n

\n \n \n

\n

\n

\n

**Income Investor**

**Stocks Under \$10**

**Value Investor**

**Top 10 Stocks**

**\n Other Services \n**

\n \n \n

**Method For Trading**

**Research Wizard**

»  
»

» **Spire (SR) Quote Overview** » **Estimates** » **Spire (SR) Detailed Earnings Estimates** »

»

»

»

## Detailed Estimates

»

»  
»  
» Enter Symbol



»

»

### Estimates

»

Earnings Date



»

\*BMO 2/1/24

Current Quarter

1.37

EPS Last Quarter

-0.78

Last EPS Surprise

-18.18%

**ABR**

2.89

»

»

»

Earnings ESP

»

»

0.80%

Current Year

4.38

Next Year

4.53

**EPS (TTM)**

4.05

P/E (F1)

13.24

»

\*BMO = Before Market Open \*AMC = After Market Close

»

»

Growth Estimates

	SR	IND	S&P
Current Qtr (12/2023)	-11.61	12.92	17.13
Next Qtr (03/2024)	0.81	-1.41	14.20
Current Year (09/2024)	8.15	2.00	19.91
Next Year (09/2025)	3.42	3.70	9.88
Past 5 Years	2.00	7.20	9.00
Next 5 Years	5.60	5.80	NA
PE	13.24	12.00	20.85
PEG Ratio	2.37	2.07	NA

↩

↩

[Learn More About Estimate Research](#)

↩

[See Brokerage Recommendations](#)

↩

[See Earnings Report Transcript](#)

↩

↩

↩

↩

↩

↩

↩

↩  ↩ Better trading starts [here](#) ↩

↩

↩

↩ [Research for SR](#) ↩



↩

↩

↩ [Analyst](#)  [Snapshot](#)  ↩

### Price and EPS Surprise Chart

↩

↩ 1 Month ↩ 3 Months ↩ YTD ↩

↩

↩

↩

↩



↩ [Interactive Chart](#) | [Fundamental Chart](#) ↩

↩

↩

↩

↩

↩

↩



## Sales Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (9/2024)	Next Year (9/2025)
Zacks Consensus Estimate	728.65M	1.06B	2.54B	2.61B
# of Estimates	4	4	4	
High Estimate	833.54M	1.18B	2.87B	3.01B
Low Estimate	540.29M	850.04M	1.99B	2.04B
Year ago Sales	814.00M	1.12B	2.67B	2.54B
Year over Year Growth Est.	-10.49%	-5.71%	-4.89%	3.08%

IN

## Earnings Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (9/2024)	Next Year (9/2025)
Zacks Consensus Estimate	1.37	3.73	4.3	
# of Estimates	5	4		
Most Recent Consensus	NA	3.55	4.3	
High Estimate	1.42	3.89	4.6	
Low Estimate	1.33	3.55	4.3	
Year ago EPS	1.55	3.70	4.0	
Year over Year Growth Est.	-11.61%	0.81%	8.15%	

IN

## Agreement - Estimate Revisions IN

IN

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (9/2024)	Next Year (9/2025)
--	--------------------------	----------------------	--------------------------	-----------------------





Placeholder text for the top section.

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	-0.78	-0.42	3.70	1.55	NA
Estimate	-0.66	-0.02	3.49	1.15	NA
Difference	-0.12	-0.40	0.21	0.40	0.02
Surprise	-18.18%	-2,000.00%	6.02%	34.78%	-494.35%

### Quarterly Estimates By Analyst

### Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Zacks Premium Subscription Required [Learn more](#)

## Quick Links



### Zacks Research is Reported On:



BBB Rating: A+

As of 12/10/2023

[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2024 Zacks Investment Research | 10 S Riverside Plaza Suite #1600 | Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more



\n

\n \n \n Services \n \n

\n \n

\n

\n

\n



# ZACKS

\n

Join Now | Sign In

\n \n

\n

\n

\n

\n

\n

\n \n

\n \n

\n \n \n \n \n \n \n

\n \n

\n \n \n

\n

\n

\n

\n

Income Investor

Stocks Under \$10

Value Investor

Top 10 Stocks

**\n Other Services \n**

\n \n \n

Method For Trading

Research Wizard

»  
»

» ONE Gas (OGS) Quote Overview » Estimates » ONE Gas (OGS) Detailed Earnings Estimates »

»

»

»

## Detailed Estimates

»

»  
»  
» Enter Symbol



»

»

### Estimates

»

Earnings Date



»

\*AMC 2/21/24

Current Quarter

1.26

EPS Last Quarter

0.45

Last EPS Surprise

7.14%

ABR

3.14

»

»

»

Earnings ESP

»

»

0.14%

Current Year

4.14

Next Year

3.88

EPS (TTM)

4.10

P/E (F1)

15.84

»

\*BMO = Before Market Open \*AMC = After Market Close

»

»

## Growth Estimates

	OGS	IND	S&P
Current Qtr (12/2023)	2.44	12.92	17.13
Next Qtr (03/2024)	-9.24	-1.41	14.20
Current Year (12/2023)	1.47	2.00	14.24
Next Year (12/2024)	-6.28	3.70	4.96
Past 5 Years	6.70	7.20	9.00
Next 5 Years	5.00	5.80	NA
PE	15.84	12.00	21.89
PEG Ratio	3.17	2.07	NA

↩

↩

[Learn More About Estimate Research](#)

↩

[See Brokerage Recommendations](#)

↩

[See Earnings Report Transcript](#)

↩

↩

↩

↩

↩

↩

↩

↩  ↩ Better trading starts [here](#) ↩

↩

↩

↩ [Research for OGS](#) ↩



↩

↩

↩ [Analyst](#) ↩



[Snapshot](#) ↩



## Price and EPS Surprise Chart

↩

↩ 1 Month ↩ 3 Months ↩ YTD ↩

↩

↩

↩

↩



↩ [Interactive Chart](#) | [Fundamental Chart](#) ↩

↩

↩

↩

↩

↩

↩

## Sales Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	816.57M	1.02B	2.58B	2.67B
# of Estimates	3	3	3	
High Estimate	853.74M	1.03B	2.62B	2.69B
Low Estimate	761.14M	1.01B	2.53B	2.63B
Year ago Sales	818.21M	1.03B	2.58B	2.58B
Year over Year Growth Est.	-0.20%	-0.94%	0.14%	3.39%

## Earnings Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.26	1.67	4.11	4.11
# of Estimates	3	3		
Most Recent Consensus	1.26	1.75	4.11	4.11
High Estimate	1.27	1.79	4.11	4.11
Low Estimate	1.26	1.46	4.11	4.11
Year ago EPS	1.23	1.84	4.0	4.0
Year over Year Growth Est.	2.44%	-9.24%	1.47%	1.47%

## Agreement - Estimate Revisions IN

IN

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
--	--------------------------	----------------------	---------------------------	------------------------







Placeholder text for the top of the page.

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	0.45	0.58	1.84	1.23	NA
Estimate	0.42	0.59	1.85	1.20	NA
Difference	0.03	-0.01	-0.01	0.03	0.01
Surprise	7.14%	-1.69%	-0.54%	2.50%	1.85%

### Quarterly Estimates By Analyst

### Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Zacks Premium Subscription Required [Learn more](#)

## Quick Links



### Zacks Research is Reported On:



BBB Rating: A+

As of 12/10/2023

[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2024 Zacks Investment Research | 10 S Riverside Plaza Suite #1600 | Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more

than doubled the S&P 500 with an average gain of +24.18% per year. These returns cover a period from January 1, 1988 through January 1, 2024. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Rank stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

↵

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

↵

Visit [www.zacksdata.com](http://www.zacksdata.com) to get our data and content for your mobile app or website.

↵

Real time prices by BATS. Delayed quotes by FIS.

↵

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

↵

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

↵

↵

↵  
↵