

Exh. JL-26
Dockets UE-190529/UG-190530 and
UE-190274/UG-190275 (*consolidated*)
Witness: Jing Liu

**BEFORE THE WASHINGTON
UTILITIES AND TRANSPORTATION COMMISSION**

**WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION,**

Complainant,

v.

PUGET SOUND ENERGY,

Respondent.

**DOCKETS UE-190529
and UG-190530 (*consolidated*)**

In the Matter of the Petition of

PUGET SOUND ENERGY

**For an Order Authorizing Deferral
Accounting and Ratemaking Treatment
for Short-life UT/Technology Investment**

**DOCKETS UE-190274 and
UG-190275 (*consolidated*)**

EXHIBIT TO CROSS-ANSWERING TESTIMONY OF

Jing Liu

**STAFF OF
WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION**

***PSE HELP Spending Details by Community Action Agency for the Last Three Program
Years (PSE Revised Response to UTC Staff Data Request No. 231)***

January 15, 2020

BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

**Dockets UE-190529 & UG-190530
Puget Sound Energy
2019 General Rate Case**

WUTC STAFF DATA REQUEST NO. 231:

Re: cost for community action agency

Please provide the following information with regard to each community action agency that distributes PSE’s low income bill assistance for 2016-2017, 2017-2018 and 2018-2019 program years, respectively.

- Allocated amount of administrative cost to each agency at the beginning of the program year;
- Number of customers each agency approved in the program year;
- Dollar amount of direct benefits that each agency approved in the program year;
- Actual dollar amounts that each agency billed PSE and received from PSE in the program year.

First Revised Response:

Puget Sound Energy’s (“PSE”) First Revised Response to WUTC Staff Data Request No. 231 corrects some of the figures provided in PSE’s original response.

- PSE’s allocated administrative cost per program year 2016-2019 are found in the table below.

Agency Allocations			
Agency	2016-2017 Program Year	2017-2018 Program Year	2018-2019 Program Year
Multi-Service Center	\$ 1,458,630.68	\$ 1,280,261.41	\$ 1,389,164.00
Hopelink	\$ 762,573.05	\$ 772,172.59	\$ 800,467.00
Byrd Barr Place	\$ 267,717.39	\$ 176,989.78	\$ 140,438.73
Kitsap Community Resources	\$ 398,914.54	\$ 388,304.30	\$ 337,632.00
HopeSource	\$ 90,626.76	\$ 90,131.90	\$ 73,453.03
CAC of Lewis/Mason/Thurston Co.	\$ 613,004.90	\$ 535,390.13	\$ 621,446.00
Pierce Co. Dept. of Community Connections	\$ 598,210.16	\$ 552,255.41	\$ 485,440.65
Metropolitan Development Council	\$ 164,701.47	\$ 117,220.39	\$ 90,371.05

Community Action of Skagit County	\$ 237,972.74	\$ 221,395.63	\$ 218,410.00
Snohomish Human Service Department	\$ 208,811.07	\$ 152,119.16	\$ 131,461.00
The Opportunity Council	\$ 553,253.37	\$ 565,410.30	\$ 596,460.01
Total	\$ 5,354,416.13	\$ 4,851,651.00	\$ 4,884,743.47

- See the table below for the number of customers each agency approved in the program year 2016-2019.

Agency Households Served			
Agency	2016-2017 Program Year	2017-2018 Program Year	2018-2019 Program Year
Opportunity Council	4,673	4,564	4,108
Kitsap	2,712	2,377	2,125
Skagit Co.	2,169	1,864	1,780
Pierce Co.	2,736	2,374	2,255
MSC	11,458	10,555	9,784
MDC	707	564	540
HopeSource	421	373	347
Byrd Barr Place	1,096	1,039	919
Snohomish Co.	1,131	969	844
CAC Thurston/Lewis	4,500	3,731	3,690
Hopelink	4,168	4,202	4,059
Total	35,771	32,612	30,451

- See the table below for the dollar amount of direct benefits that each agency approved in the program year.

Agency Direct Benefits Approved			
	2016-2017 Program Year	2017-2018 Program Year	2018-2019 Program Year
Opportunity Council	\$2,122,615	\$1,980,235	\$1,607,753
Kitsap	\$1,350,031	\$1,225,382	\$969,721
Skagit Co.	\$985,380	\$804,934	\$697,830
Pierce Co.	\$1,551,049	\$1,352,403	\$1,229,694
MSC	\$5,302,976	\$4,832,465	\$4,076,646
MDC	\$130,187	\$99,965	\$89,260
HopeSource	\$249,098	\$215,229	\$171,867
Byrd Barr Place	\$323,738	\$336,999	\$287,995
Snohomish Co.	\$315,507	\$337,053	\$243,867
CAC Thurston/Lewis	\$2,521,478	\$1,984,058	\$2,070,682

Hopelink	\$1,622,564	\$1,608,501	\$1,430,417
Total	\$16,474,623	\$14,777,224	\$12,875,732

- See the table below for expenses each agency billed PSE and received from PSE in the program years 2016-2019.

Agency Expenses			
Agency	2016-2017 Program Year	2017-2018 Program Year	2018-2019 Program Year
Multi-Service Center	\$ 1,141,481.65	\$ 1,108,082.38	\$ 1,051,882.53
Hopelink	\$ 493,988.54	\$ 534,537.27	\$ 531,522.74
Byrd Barr Place	\$ 267,717.00	\$ 72,116.49	\$ 60,089.82
Kitsap Community Resources	\$ 358,869.00	\$ 325,734.00	\$ 257,773.94
HopeSource	\$ 90,627.00	\$ 94,144.11	\$ 70,676.89
CAC of Lewis/Mason/Thurston Co.	\$ 662,483.63	\$ 523,669.14	\$ 464,947.71
Pierce Co. Dept. of Community Connections	\$ 545,045.00	\$ 20,296.00	\$ 402,330.21
Metropolitan Development Council	\$ 82,939.25	\$ 97,956.00	\$ 90,371.01
Community Action of Skagit County	\$ 264,404.94	\$ 221,387.00	\$ 218,410.60
Snohomish Human Service Department	\$ 149,855.51	\$ 120,262.71	\$ 122,799.73
The Opportunity Council	\$ 511,924.00	\$ 526,945.00	\$ 512,627.78
Total	\$ 4,569,335.52	\$ 4,145,130.10	\$ 3,783,432.96