MEFOMARK E. FULMER

PROFESSIONAL EXPERIENCE

Principal

MRW & Associates, LLC

(1999 - Present)

Conduct economic and technical studies in support of clients involved in regulatory and legislative proceedings and power project development. Advise clients on the economic issues associated with taking electricity service from non-utility sources or self-generating power. Work includes expert testimony on rate matters; economic analysis of end-use energy-efficiency projects, retail rate and wholesale price forecasting, and pro forma analysis of cogeneration and distributed generation facilities.

Project Engineer Daniel, Mann, Johnson & Mendenhall (1996 - 1999)

Acted as project manager and technical advisor on energy efficiency projects. Work included management of PG&E program to promote innovative energy efficient technologies for large electricity users. Coordinated the implementation of an intranet-based energy efficiency library. Directed technical and market analyses of small commercial and residential emerging technologies.

Associate Tellus Institute (1990-1996)

Advised public utility commissions in five states on electric and gas industry deregulation issues. Submitted testimony on the rate design of a natural gas utility to the Pennsylvania Public Utilities Commission. Testified before the Hawaii PUC on behalf of a gas distribution utility concerning a competing electric utility's demand-side management plan. Analyzed national energy policies for a set of non-governmental agencies, including critiquing the DOE's national energy forecasting model. Developed model to track transportation energy use and emissions and used the model to evaluate state-level transportation policies. Developed model to track greenhouse gas emission reductions resulting from state-level carbon taxes.

Research Assistant

Center for Energy and Environmental Studies, Princeton University (1988-1990)

Researched the technical and economic viability of gas turbine cogeneration using biomass in the cane sugar and alcohol industries. First researcher to apply "pinch" analysis and a mixed-integer linear programming model to minimize energy use in cane sugar refineries and alcohol distilleries.

EDUCATION

M.S.E., Mechanical and Aerospace Engineering, Princeton University, 1991 B.S., Mechanical Engineering, University of California, Irvine, 1986

SELECTED PUBLICATIONS

- 1. A Technical and Economic Assessment of the Co-Production of Electricity and Alcohol From Sugar Cane. Presented at the *International Engineering Conference on Energy Conversion (IECEC-90)*. American Institute of Chemical Engineers. New York, NY. August 1990. Principal author and presenter.
- 2. Cogeneration Applications of Biomass Gasifier/Gas Turbine Technologies in the Cane Sugar and Alcohol Industries. Proceedings, *Energy and Environment in the 21st Century*, MIT Press. Cambridge, Massachusetts. 1991. Co-author.
- 3. The Environmental Impacts of Demand-Side Management. Electric Power Research Institute report TR-101673. 1992. Co-author.
- 4. The Role of Gas Heat Pumps in Electric DSM. Presented at the 6th National Demand-Side Management Conference. Miami Beach, Florida. March 1993. Principal author and presenter.
- 5. Applying an Integrated Energy/Environmental Framework to the Analysis of Alternative Transportation Fuels. Invited paper at the European Council for an Energy Efficient Economy (ECEE) 1993 Summer Study. Principal author.
- 6. Mistakes, Misconceptions, and Misnomers in DSM Cost-Effectiveness Analysis. Peer reviewed paper at the ACEEE 1994 Summer Study. Principal author and presenter.
- 7. A Social Cost Analysis of Alternative Fuels for Light Vehicles. *Energy Strategies for a Sustainable Transportation System*, ACEEE. Washington, DC. 1995.
- 8. Strategies for Reducing Energy Consumption in the Texas Transportation Sector. Project for the Texas Sustainable Energy Development Council. Austin, Texas. June 1995. Co-author.
- 9. Evaluation of Food Processing Effluent Treatment Alternatives. Paper presented at the American Chemical Society meeting, Las Vegas, Nevada. December 1997. Co-Author.
- 10. Market Transformation Effect Indicators for Government, Utilities, Retailers and Manufacturers. Invited panelist in a roundtable discussion at the American Council for an Energy Efficient Economy (ACEEE) 1998 Summer Study.
- 11. California: Crisis Over? Project Finance NewsWire, Chadbourne & Parke. October 2001. Co-author.
- 12. California: Back to Basics or Déjà Vu? Natural Gas & Electricity, Volume 20, Number 12. July 2004. Co-author.
- 13. Nuclear Fuel Reprocessing: Issues and Future Prospects. Report for the California Energy Commission. (Final Draft). March 2006. Co-author.
- 14. AB 1632 Assessment of California's Operating Nuclear Plants. California Energy Commission, CEC-100-2008-005-F. October 2008. Co-author.

15. Framework for Evaluating Greenhouse Gas Implications of Natural Gas-fired Power Plants in California. California Energy Commission, CEC-700-2009-009-F. May 2009. Co-author.

PREPARED TESTIMONY

- Rhode Island Public Utilities Commission No. 2025
 Prepared Testimony on Behalf of Rhode Island Department of Public Utilities and Carriers (Commission Staff). Testimony addressed the costs, savings, and cost-effectiveness of the proposed demand-side management programs of Providence Gas Company. April 1993.
- Pennsylvania Public Utility Commission R-943029
 Prepared Testimony on Behalf of the Pennsylvania Office of Consumer Advocate. Testimony reviewed 1307(f) filing of Columbia Gas of Pennsylvania, particularly the impact of the proposed gas cost recovery mechanism on residential customers. May 1994.
- 3. Public Utilities Commission of the State of Hawaii No. 94-0206
 Prepared Testimony on Behalf of the Gas Company of Hawaii (Gasco). Testimony identification of Gasco's concerns regarding HECO's proposed DSM programs for competitive energy end-use markets. December 1994.
- Arizona Corporation Commission No. E-00000A-02-0051, E-01345A-01-0822, E-00000A-01-0630. E01933A-02-0069, E-01933A-98-0471
 Rebuttal Testimony on Behalf of Constellation NewEnergy, Inc. and Strategic Energy, L.L.C. Testimony addressed the future of the Arizona Independent System Administrator. July 28, 2002.
- 5. FERC Docket Nos. EL00-95-075 and EL00-98-063 Affidavit on Behalf of Duke Energy Trading and Marketing LLC. March 20, 2003.
- 6. CPUC Rulemaking 01-10-024
 Prepared Testimony on Behalf of the Alliance for Retail Energy Markets. Testimony addressed the utility procurement plans with respect to resource adequacy. June 23, 2003.
- 7. CPUC Rulemaking 01-10-024
 Rebuttal Testimony on Behalf of the Alliance for Retail Energy Markets. July 14, 2003.
- 8. Arizona Corporation Commission No. E-00000A-02-0051 Reply Testimony on Behalf of Constellation NewEnergy, Inc. and Strategic Energy L.L.C. August 29, 2003.
- 9. Arizona Corporation Commission No. E-01345A-03-0437 Direct Testimony on Behalf of Constellation NewEnergy and Strategic Energy, Inc. February 3, 2004.

10. Arizona Corporation Commission No. E-01345A-03-0437

Cross Rebuttal Testimony of Mark E. Fulmer on Behalf of Constellation NewEnergy and Strategic Energy, Inc. March 30, 2004.

11. CPUC Rulemaking 03-10-003

Direct Testimony of Mark E. Fulmer on Behalf of The City and County of San Francisco on Community Choice Aggregation Transaction Costs. April 15, 2004.

12. CPUC Rulemaking 03-10-003

Reply Testimony of Mark E. Fulmer on Behalf of The City and County of San Francisco on Cost Responsibility Surcharge for Community Choice Aggregation. May 7, 2004.

13. CPUC Rulemaking 03-10-003

Rebuttal Testimony of Mark E. Fulmer on Behalf of The City and County of San Francisco on Cost Responsibility Surcharge for Community Choice Aggregation. May 20, 2004.

14. CPUC Rulemaking 04-04-003

Testimony of Mark Fulmer on Behalf of Strategic Energy LLC and Constellation NewEnergy concerning the Long Term Procurement Plans of PG&E, SCE and SDG&E. August 6, 2004.

15. CPUC Rulemaking 04-04-003

Rebuttal Testimony of Mark Fulmer on Behalf of Strategic Energy LLC and Constellation NewEnergy concerning the Long Term Procurement Plans of PG&E, SCE and SDG&E. August 20, 2004.

16. CPUC Rulemaking 03-10-003

Opening Testimony of Mark E. Fulmer on Behalf of the City and County of San Francisco on Allocation of Costs for Community Choice Aggregation Phase 2. April 28, 2005.

17. CPUC Rulemaking 04-12-014

Testimony of Mark E. Fulmer on Behalf of the Alliance for Retail Energy Markets Concerning SCE's Test Year 2006 General Rate Case Application. May 6, 2005.

18. CPUC Rulemaking 03-10-003

Rebuttal Testimony of Mark E. Fulmer on Behalf of the City and County of San Francisco on Allocation of Costs for Community Choice Aggregation Phase 2. May 16, 2005.

19. CPUC Rulemaking 04-12-014

Testimony of Mark E. Fulmer on Behalf of the Alliance for Retail Energy Markets Concerning SCE's Test Year 2006 General Rate Case Application. May 25, 2005.

20. CPUC Application 06-03-005

Testimony of Mark E. Fulmer on Behalf of the Direct Access Customer Coalition Concerning Phase 2 of the PG&E's 2007 General Rate Case Marginal Cost, Revenue Allocation and Rate Design. October 27, 2006.

21. CPUC Application 07-01-045

Testimony of Mark E. Fulmer on Behalf of The Alliance for Retail Energy Markets and The California Manufacturers and Technology Association Concerning SCE's Application to Update is Direct Access and Other Service Fees. June 22, 2007.

22. CPUC Rulemaking 08-03-002

Testimony of Mark Fulmer Behalf of Debenham Energy, LLC. Concerning Tariffs Supportive of Green Distributed Generation. October 31, 2008.

23. CPUC Application 09-02-022

Testimony of Mark E. Fulmer on Behalf of The Direct Access Customer Coalition Concerning PG&E's 2009 Rate Design Window Application. July 31, 2009.

24. CPUC Application 09-02-019

Testimony of Mark E. Fulmer on Behalf of the Direct Access Customer Coalition Concerning the Cost Recovery Proposed By PG&E in its Application to Implement a Photovoltaic Program. August 14, 2009.

25. Superior Court of San Francisco

Deposition of Mark E. Fulmer on Behalf of the City and County of San Francisco in PG&E v. CCSF. (Verbal deposition only.) September 2, 2009.

26. California Superior Court of San Francisco Court Case No. CGC-07-470086 Testimony of Mark E. Fulmer on Behalf of the City and County of San Francisco in PG&E v. City and County of San Francisco. (Trial exhibits only in electronic file.) September 25, 2009.

27. CPUC Application 09-12-020

Testimony of Mark E. Fulmer on Behalf of The Direct Access Customer Coalition Concerning Phase 1 of PG&E's Test Year 2011 General Rate Case. May 19, 2010.

28. CPUC Application 10-03-014

Testimony of Mark E. Fulmer on Behalf of the Direct Access Customer Coalition Concerning Phase 2 of PG&E's Test Year 2011 General Rate Case Application. October 6, 2010.

29. CPUC Rulemaking 07-05-025

Testimony of John P. Dalessi, Mark E. Fulmer, Margaret A. Meal on Behalf of the Joint Parties on a Fair and Reasonable Methodology to Determine the Power Charge Indifference Adjustment (PCIA) and the Competition Transition Charge (CTC). January 31, 2011.

30. CPUC Rulemaking 07-05-025

Testimony of Mark E. Fulmer on Behalf of the Direct Access Parties Concerning the Transitional Bundled Service Rate, Direct Access Switching Rules, Minimum Stay Provisions, and Energy Service Provider Financial Security Requirements. January 31, 2011.

31. CPUC Rulemaking 07-05-025

Rebuttal Testimony of Mark E. Fulmer on Behalf of The Direct Access Parties Concerning the Transitional Bundled Service Rate, Direct Access Switching Rules, Minimum Stay Provisions, and Energy Service Provider Financial Security Requirements. February 25, 2011.

32. CPUC Rulemaking 07-05-025

Rebuttal Testimony of John P. Dalessi, Mark E. Fulmer, Margaret A. Meal on Behalf of The Joint Parties on a Fair And Reasonable Methodology to Determine the Power Charge Indifference Adjustment (PCIA) and the Competition Transition Charge (CTC). February 25, 2011.

33. CPUC Application A.11-03-001, 11-03-002, 11-03-003

Testimony of Mark E. Fulmer on Behalf of The Direct Access Customer Coalition and The Alliance for Retail Energy Markets Concerning Competitive Issues in the 2012-2014 Demand Response Program Proposals. June 15, 2011.

34. CPUC Application 11-03-001, 11-03-002, 11-03-003

Rebuttal Testimony of Mark E. Fulmer on Behalf of The Direct Access Customer Coalition and The Alliance for Retail Energy Markets Concerning Competitive Issues in the 2012-2014 Demand Response Program Proposals. July 11, 2011.

35. CPUC Application 11-06-004

Testimony of Mark E. Fulmer on Behalf of the Direct Access Customer Coalition and the Alliance for Retail Energy Markets concerning PG&E's 2012 Energy Resource Recovery Account (ERRA) and 2012 Generation Non-bypassable Charges Forecast. August 26, 2011.

36. CPUC Application 11-05-023

Testimony of Mark Fulmer on Behalf of the Direct Access Customer Coalition, the Alliance for Retail Energy Markets and the Western Power Trading Forum concerning the Application of SDG&E for Authority to Enter into Purchase power Tolling Agreements with Escondido Energy Center, Pio Pico Energy Center, and Quail Brush Power. September 22, 2011.

37. CPUC Application 11-06-007

Testimony of Mark Fulmer on Behalf of the Direct Access Customer Coalition Concerning Phase 2 of SCE's Test Year 2012 General Rate Case Application. February 6, 2012.

38. CPUC Application 11-12-009

Testimony of Mark E. Fulmer on Behalf of the Direct Access Customer Coalition, the Alliance for Retails Energy Markets and the City and County of San Francisco Concerning PG&E's Application to Revise Direct Access and Community choice Aggregation Service Fees. May 14, 2012.

39. CPUC Rulemaking 12-03-014

Testimony on Behalf of the Alliance for Retail Markets, Direct Access Customer Coalition, and Marin Energy Authority. With Sue Mara. June 25, 2012.

40. CPUC Rulemaking 12-03-014

Reply Testimony on Behalf of the Alliance for Retail Energy Markets, Direct Access Customer Coalition, and Marin Energy Authority. With Sue Mara. July 23, 2012.

41. CPUC Application 12-03-001

Testimony of Mark Fulmer on Behalf of the Alliance for Retail Energy Markets Concerning PG&E Company's Application to Implement Economic Development Rates for 2013-2017. August 24, 2012.

42. CPUC Application 12-02-001

Rebuttal Testimony of Mark E. Fulmer on Behalf of the Alliance for Retail Energy Markets Concerning PG&E's Application to Implement Economic Development Rates for 2013-2017. October 19, 2012.

43. CPUC Application 12-04-020

Testimony of Mark Fulmer on Behalf of the Alliance for Retail Energy Markets, the Direct Access Customer Coalition and 3 Phases Renewables Regarding PG&E's Application to Establish a Green Option Tariff. October 19, 2012.

44. CPUC Application 12-04-020

Rebuttal Testimony of Mark Fulmer on Behalf of the Alliance for Retail Energy Markets, the Direct Access Customer Coalition and 3 Phases Renewables Regarding PG&E's Application to Establish a Green Option Tariff. November 9, 2012.

45. CPUC Application 11-11-002

Testimony of Mark Fulmer on Behalf of the City of Long Beach. November 16, 2012.

46. CPUC Application11-11-002

Rebuttal Testimony of Mark Fulmer on Behalf of the City of Long Beach. December 14, 2012.

47. CPUC Investigation 12-10-013

Testimony of Mark Fulmer on Behalf of the Alliance for Retail Energy Markets and the Direct Access Customer Coalition Regarding the Rate Treatment of the San Onofre Nuclear Generating Station. September 10, 2013.

48. CPUC Application 13-06-015

Testimony of Mark Fulmer on Behalf of the Alliance for Retail Energy Markets and the Direct Access Customer Coalition Regarding SDG&E's Application for Approval of an Amended Power Purchase Tolling Agreement with Pio Pico Energy Center. September 20, 2013.

49. CPUC Investigation12-10-013

Rebuttal Testimony of Mark Fulmer on Behalf of the Alliance for Retail Energy Markets and the Direct Access Customer Coalition Regarding the Rate Treatment of the San Onofre Nuclear Generating Station. September 23, 2013.

50. CPUC Application 13-06-015

Rebuttal Testimony of Mark Fulmer on Behalf of the Alliance for Retail Energy Markets and the Direct Access Customer Coalition Regarding SDG&E's Application for Approval of an Amended Power Purchase Tolling Agreement with Pio Pico Energy Center. October 4, 2013.

51. CPUC Application 13-08-004

Testimony of Mark Fulmer on Behalf of the Alliance for Retail Energy Markets and the Direct Access Customer Coalition Regarding the SCE's 2014 "ERRA" Forecast. November 20, 2013.

52. CPUC Application 13-06-011

Testimony of Mark Fulmer on Behalf of the Core Transport Agent Consortium Concerning PG&E's Core Gas Capacity Planning Range. November 20, 2013.

53. CPUC Application 13-04-012

Testimony of Mark E. Fulmer on Behalf of the Direct Access Customer Coalition Concerning Phase 2 of PG&E's Test Year 2014 General Rate Case Application. December 13, 2013.

54. CPUC Application 13-06-011

Testimony of Mark Fulmer on Behalf of the Core Transport Agent Consortium Concerning PG&E's Core Gas Capacity Planning Range. December 18, 2013.

55. CPUC Application 13-12-012/Investigation 14-06-016

Testimony of Mark Fulmer on Behalf of the Core Transport Agent Consortium Concerning Core Transport Issues in PG&E's Gas Transmission and Storage Rate Case and Consolidated Order Instituting Investigation. August 11, 2014.

56. New Mexico Public Regulation Commission Case No. 13-00390-UT

Direct Testimony of Mark E. Fulmer on Behalf of Renewable Energy Industries Association of New Mexico. August 29, 2014.

57. CPUC Application 14-05-024

Rebuttal Testimony of Mark Fulmer on Behalf of the Alliance for Retail Energy Markets and the Direct Access Customer Coalition. September 2, 2014.

58. CPUC Application 13-12-012

Rebuttal Testimony of Mark Fulmer on Behalf of the Core Transport Agent Consortium Concerning Core Transport Issues In PG&E's Gas Transmission and Storage Rate Case. September 15, 2014.

59. CPUC Rulemaking 12-06-013

Direct Testimony of Mark Fulmer on Behalf of the Interstate Renewable Energy Council, Inc. Concerning Residential Electric Rate Design Reform. September 15, 2014.

60. CPUC Application 14-06-011

Testimony of Mark Fulmer on Behalf of the Alliance for Retail Energy Markets, the Direct Access Customer Coalition and the Public Agency Coalition. October 3, 2014.