

# PacifiCorp | Indicative Pricing Update

As of July 10, 2023

## INDICATIVE NEW ISSUE PRICING (PacifiCorp)

Maturity	2-Year	3-Year	5-Year	7-Year	10-Year	30-Year	40-Year
Reference Benchmark	4.625% of 6/25	4.125% of 6/26	4.000% of 6/28	3.750% of 6/30	3.375% of 5/33	3.625% of 2/53	3.625% of 2/53
Benchmark Yield	4.866%	4.556%	4.248%	4.140%	4.002%	4.037%	4.037%
Re-Offer Spread	T+145 - 155 bps	T+155 - 165 bps	T+180 - 190 bps	T+195 - 205 bps	T+210 - 220 bps	T+235 - 245 bps	T+255 - 265 bps
Re-Offer Yield	6.316% - 6.416%	6.006% - 6.206%	6.048% - 6.148%	6.090% - 6.190%	6.102% - 6.202%	6.387% - 6.487%	6.587% - 6.687%
Re-Offer Spread   SOFR	SOFR+153 - 163 bps	SOFR+170 - 180 bps	SOFR+202 - 212 bps	SOFR+224 - 234 bps	SOFR+237 - 247 bps	..	..

Source: SMBC, Bloomberg

