

April 29, 2024

VIA ELECTRONIC FILING

Jeff Killip
Executive Director and Secretary
Washington Utilities and Transportation Commission
621 Woodland Square Loop SE
Lacey, WA 98503-1036

**RE: Report of First Mortgage Bond Offering in Aggregate Principal Amount of
\$3,800,000,000**

In accordance with WAC 480-100-242(6) and as previously disclosed in its letter dated January 3, 2024, PacifiCorp d/b/a Pacific Power & Light Company (PacifiCorp) respectively submits the following documents relating to the company's January 3, 2024 offering of \$3,800,000,000 aggregate principal amount of First Mortgage Bonds (Bonds):

1. Prospectus Supplement dated January 3, 2024.
2. Underwriting Agreement between PacifiCorp and the several Underwriters listed in Schedule A as represented by Barclays Capital Inc., Citigroup Global Markets Inc., J.P. Morgan Securities LLC, Mizuho Securities USA LLC, PNC Capital Markets LLC and Wells Fargo Securities, LLC dated January 3, 2024.
3. Report of Securities Issued.

With regard to the use of the proceeds from the issuance of the Bonds, please see "Use of Proceeds" on page S-8 of the enclosed Prospectus Supplement.

Under penalty of perjury, I declare that I know the contents of the enclosed documents, and they are true, correct, and complete.

Please contact me at 503-813-5401 if you have any questions about this letter or the enclosed documents.

Sincerely,



Ryan Weems
Vice President, Controller and Assistant Treasurer
PacifiCorp

Enclosures
NEW-PAC-Prospectus-Supp-4-29-2024.pdf
NEW-PAC-Underwriting-Agmt-4-29-2024.pdf
NEW-PAC-Rpt-Securities-Issued-4-29-2024.pdf