



# REQUEST FOR PROPOSALS

## LOWER SNAKE RIVER WIND FACILITY EXPANSION

### EXHIBIT 2: BIDDER'S CREDIT INFORMATION

| Revision #: | Description:  | Date of Issue: |
|-------------|---------------|----------------|
| 0           | Issue for Bid | May 8, 2023    |
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# EXHIBIT 2:

## LSRX EXPANSION PROPOSAL

### BIDDER'S CREDIT INFORMATION

Please provide the following information to enable PSE to evaluate the financial viability of the bidder and any entity providing credit assurances on behalf of the bidder, if applicable.

#### Bidder's Credit Information

1. Credit information for bidder
  - a. Exact legal name and address of bidder.
  - b. Debt ratings from S&P and/or Moody's (please provide senior unsecured long-term debt rating (or corporate rating if a debt rating is unavailable). Please indicate type of rating, rating, and source.
  - c. Please attach copies of audited financial statements (including balance sheet, income statement, and cash flow statement) for the three most recent fiscal years. Including the Auditor's Notes.
  - d. Identify pending legal disputes (describe).
  - e. Please state whether bidder is or has within the past five (5) years been the debtor in any bankruptcy proceeding.
  - f. If bidder is unable to provide audited financial statements or is relying upon another entity to provide credit assurances on its behalf, bidder must indicate so here and answer the following questions.
    - i. Is bidder unable to provide audited financial statements?
    - ii. Is bidder relying upon another entity to provide credit assurances on bidder's behalf?
  - g. Bidder shall provide a reasonable demonstration of its ability to finance the proposed project based on past experience and a sound financial plan identifying the proposed sources for debt and equity and evidence that the Project as proposed is financeable.

#### Support Entity Credit Information

2. Credit information for entity providing credit assurances on behalf of bidder (if applicable)

- a. Exact legal name and address of entity providing credit assurances on behalf of bidder.
- b. Describe relationship to bidder and describe type of credit assurances to be provided (e.g., parental guaranty, cash deposit, or a letter of credit from an acceptable financial institution). Bidder must provide PSE with a letter from the entity providing the credit assurances on behalf of the Bidder executed by an authorized signatory and indicating their form of credit assurances it will provide. It should be noted that more than one commitment letter, or more than one form of commitment letter, may be necessary.
- c. Debt ratings from S&P and/or Moody's (please provide senior unsecured long-term debt rating (or corporate credit rating if a senior unsecured long-term debt rating is unavailable). Please indicate type of rating, rating, and source:
  - i. Please attach copies of audited financial statements (including balance sheet, income statement, and cash flow statement) for the three most recent fiscal years. Including the Auditor's Notes.
  - ii. Describe any pending legal disputes.
  - iii. Please state whether entity providing credit assurances on behalf of the Bidder is or has within the past five (5) years been the debtor in any bankruptcy proceeding.