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13<sup>th</sup> Revision of Sheet No. 1129 Canceling 12<sup>th</sup> Revision of Sheet No. 1129

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## PUGET SOUND ENERGY Natural Gas Tariff

# SCHEDULE 129 LOW INCOME PROGRAM

#### **AVAILABILITY/APPLICABILITY:**

The benefits available under this Low Income Program ("Program") (as approved in Docket Nos. UE-011570 and UG-011571) are available to Customers of the Company meeting the criteria described herein. The charges under this schedule apply to all Customers of the Company who are billed for therms except Customers taking service under existing special contracts.

#### **BENEFITS:**

- 1. Benefits under this Program are available through designated agencies (herein "Agencies") that: a) meet the criteria for a "Qualifying Organization" as defined in RCW 82.16.0497, b) the Company accepts as capable of performing necessary obligations under this Program, and c) executes a contract with the Company that is: i) consistent with this schedule, ii) provides for periodic auditing, and iii) provides for an annual administration evaluation. The Agencies will ascertain whether specific Customer households seeking assistance with their natural gas bills are eligible for assistance under the Program.
  - a. The Agencies will determine whether a Customer meets the federal definition for Low Income Home Energy Assistance Program ("LIHEAP") qualification.
    - If the Customer is eligible, it will receive LIHEAP funds in lieu of funds under this Program unless or until LIHEAP funds are exhausted. Thereafter, the Customer will be considered for this Program.
    - ii) If the Customer is not eligible to receive LIHEAP funds, but meets the Company criteria, the Customer will be considered for this Program.
    - iii) If the Customer meets all applicable criteria, the Customer will be eligible to receive assistance under the Company's Program.
  - b. Total Benefits for the program year (where Total Benefits is equal to benefits to eligible Customers under this Program plus the Agencies' administrative fees and the Company's program costs) under this Program and the Total Benefits of the Low Income Program under the Company's electric tariff are subject to a combined Annual Cap of \$23.503 million, provided that Total Benefits not expended in one program year will be included in Total Benefits for the following program year and be allocated along with funding for the current program year. The Annual Cap for the program year is allocated into Annual Caps of \$17.591 million for electric and \$5.912 million for natural gas Low Income Programs. Total Benefits are equal to the Annual Caps plus carry-over of funds not expended in the prior year.
  - c. A qualifying Customer may receive assistance through this Program once during a program year. Customers shall be requalified annually by one of the Agencies. Total benefits to an individual eligible Customer under this program are subject to an annual cap equal to the LIHEAP cap (currently \$1,000.00).

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# PUGET SOUND ENERGY Natural Gas Tariff

# SCHEDULE 129 LOW INCOME PROGRAM (Continued)

#### **INCOME ELIGIBILITY CRITERIA:**

With exceptions as noted, eligibility will be restricted to "very low-income households", as defined by the Washington Department of Community, Trade and Economic Development for purposes of affordable housing in RCW 43.63A.510. Currently that definition identifies households with an income not to exceed 50% of area median income. For purposes of this Program, in areas where 50% of median income exceeds 150% of federal poverty guidelines, eligibility will be capped at 150% of federal poverty guidelines; and in areas where 50% of median income falls below 125% of federal poverty guidelines, eligibility will be capped at 125% of federal poverty guidelines. To summarize, the income-eligibility ceiling for the Program fluctuates in a range between 125% and 150% of federal poverty guidelines; within the range, the precise figure equals 50% of the median income of an area.

#### **INFORMATION SERVICES:**

- 1. Agencies will provide qualifying Customers with the following education and information.
  - a. Low-income weatherization program information.
  - b. Personal Energy Management (PEM) and, if applicable, Time of Day rate education.
  - c. Information on deferred payment arrangements and budget billing.
  - d. Conservation education and information.
- 2. The Company will provide qualifying Customers with the following information.
  - a. Information to Customers dealing with delinquent utility bills on how to access low-income assistance.

#### **FUNDING:**

- There will be a prescribed agency administrative fee structure based on actual costs to local
  contractors to operate the LIHEAP program in Washington State. The administrative fees paid to
  Agencies will be considered part of the Total Benefits paid under this Program. Funding of benefits
  under this Program will be allocated in the Company's service area proportionate to LIHEAP
  payments to PSE for natural gas in the most recent LIHEAP fiscal year.
- 2. There will be a surcharge on all natural gas Energy (therms, either delivered or minimum quantity) and all electric Energy (kWh) to all customers classes that will be subject to an annual true-up to reflect changes in billing determinants so that the Annual Cap of \$22.881 million under the natural gas and electric Low Income Programs are equal to the Funding amounts collected by this schedule, plus the Electric Schedule 129, minus the effect of all of the Company's revenue sensitive costs such as taxes.

### RATE:

The surcharge rate is shown on the following sheet shall be added to the rate(s) shown on each schedule for natural gas service.

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## PUGET SOUND ENERGY Natural Gas Tariff

# SCHEDULE 129 LOW INCOME PROGRAM (Continued)

SCHEDULE 23

Delivery Charge: \$0.00739 per therm (R)

SCHEDULES 31 & 31T

Delivery Charge: \$0.00363 per therm (R)

SCHEDULE 41 & 41T

Delivery Charge: \$0.00197 per therm (R)

SCHEDULE 53

Delivery Charge: \$0.00739 per therm (R)

SCHEDULES 87 & 87T

Delivery Charge: First 25,000 therms per month: \$0.00136 per therm (R)

Next 25,000 therms per month:\$0.00084 per thermNext 50,000 therms per month:\$0.00056 per thermNext 100,000 therms per month:\$0.00038 per thermNext 300,000 therms per month:\$0.00029 per therm

All over 500,000 therms per month: \$0.00023 per therm

SCHEDULES 85 & 85T

Delivery Charge: First 25,000 therms per month: \$0.00136 per therm (R)

Next 25,000 therms per month: \$0.00084 per therm |
All over 50,000 therms per month: \$0.00048 per therm (R)

SCHEDULES 86 & 86T

Delivery Charge: \$0.00193 per therm (R)

#### **ADJUSTMENTS:**

Rates in this schedule and those rates reflected in the schedules for natural gas sales and transport service to which the surcharge in the Funding and Rate sections above apply, are subject to adjustment by such other schedules in this tariff as may apply.

#### **GENERAL RULES AND REGULATIONS:**

Service under this schedule is subject to the Rules and Regulations contained in this tariff as they may be modified from time to time and other schedules of such tariff that may from time to time apply as they may be modified from time to time.

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