

Attachment F – Energy Equity Questions in EPPM Software

Inaugural Iteration

In 2023, PSE launched its energy equity question in the inaugural iteration of the EPPM tool. Below is the inaugural question in the EPPM tool:

Applying Equity Model to the Capital Planning Process (EPPM tool)

Equity

❖ EPPM Score sheet & Equity

1. Qualitative scoring (Yes/No)
2. Guidance anchored in Customer Benefit Indicators (CBIs)
3. Imbed Equity at the Portfolio level

Developing an energy equity framework that aligns equity with key enterprise business and financial objectives

11

🔑 **Key Takeaway**
 Understand the approach and help drive awareness.

1 Equity Impact Yes/No

(Click for detailed considerations) Does this project impact a named community, the environment, affordability, access to clean energy, resilience and/or other customer benefit indicators? Specify the area(s) impacted in the comments.

↓

‘Detailed Considerations’ link provides the guidance below:

Customer Benefit Indicators	Description	Criteria
2 <u>Named Community</u>	Does this project directly impact a named community (highly impacted community or highly vulnerable population)?	Yes/No
<u>Environment</u>	Does this project support the reduction of greenhouse gas emissions and/or reduce climate change impact?	Yes/No
<u>Affordability</u>	Does this project enable or increase energy efficiency programs that improve home comfort and/or affordability?	Yes/No
<u>Access to Clean Energy</u>	Does this project provide better access to reliable, clean energy?	Yes/No
<u>Resilience</u>	Does this project decrease frequency and duration of outages?	Yes/No
<u>Other</u>	Does this project drive any other customer benefit indicators identified in CETA (example: public health, air quality, accessibility, clean energy jobs, outreach, etc.)?	Yes/No

CSA ID	Title	Approved As Of	Target Cycle	CSA Type	Validation	Current Cycle Status	Completed By	Risk Score	Financial Score	3 Equity	Total Score
	Project 1					28 Days Left				Yes	
	Project 2									Yes	
	Project 3									No	
	Project 4									Yes	
	Project 5									No	

