



Puget Sound Energy  
P.O. Box 97034  
Bellevue, WA 98009-9734  
[pse.com](http://pse.com)

August 30, 2024

Received  
Records Management  
Aug 30, 2024

***Filed Via Web Portal***

Jeffrey Killip, Executive Director and Secretary  
Washington Utilities and Transportation Commission  
621 Woodland Square Loop SE  
Lacey, Washington 98503

**Re: Dockets UE-220066, UG-220067, and UE-210918  
Compliance Filings  
Multi-Year Rate Plan Annual Report (Attachment A) – First Supplemental  
Multi-Year Rate Plan Metrics (Table 4) – Second Supplemental**

Dear Director Killip:

In compliance with Final Order 24/10 in Dockets UE-220066, UG-220067, and UE-210918 (Consolidated), Puget Sound Energy (“PSE”), hereby submits the Second Supplemental Table 4 Metrics for the year 2023 (“Table 4 Metrics”) and the First Supplemental Attachment A Metrics of the Multi-Year Rate Plan Annual Report (“Attachment A”) for 2023, as explained more fully below.

**I. TABLE 4 METRICS**

***a. February 15, 2024 - Table 4 Metrics Initial Filing***

On February 15, 2023, in compliance with paragraph 111 of the Commission’s Final Order 24/10, PSE filed its Table 4 Metrics which altogether require reporting on operational efficiency, company earnings, affordability, and energy burden for the 2023 reporting calendar year (“February 15 Filing”).

As discussed in the cover letter for the filing, due to data availability, the February 15 Filing only included Affordability Metrics calculated using the average usage required by Table 4 and an annual average rate. The information required for the Financial Metrics was not available at the timing of the filing and PSE committed to supplement the Table 4 Metrics following the submittal of its 10-K and its 2023 Commission Basis Report (“First Supplemental Table 4 Metrics”).

Additionally, since the alternative calculation for the Affordability Metrics is dependent on the Energy Burden data and the customer billing and income data required to calculate Energy

Burden was not available at the time of the February 15 Filing, PSE committed to supplement the Table 4 Metrics after July 1, 2024 (“Second Supplemental Table 4 Metrics”).

***b. April 15, 2024 – First Supplemental Table 4 Metrics***

On April 15, 2024, PSE submitted the First Supplemental Table 4 Metrics to reflect the results of its Financial Metrics for the 2023 calendar year.

***c. Instant Filing – Second Supplemental Table 4 Metrics***

The Second Supplemental Table 4 included herein reflects 2023 calendar year data related to Affordability and Energy Burden Metrics by Census Tract and zip code. As shown in Second Supplemental Table 4, tab “Affordability 1-PSE Territory”, compared to 2022, the average annual bill impact in 2023 increased by \$148 (14%) for electricity and \$216 (23%) for gas.

**II. ATTACHMENT A METRICS**

***a. March 29, 2024 – Attachment A Initial Filing***

On March 29, 2024, pursuant to paragraphs 237 and 243 of Final Order 24/10, PSE submitted its Multi-Year Rate Plan Annual Report (“Annual Report”). In the Annual Report, certain data was not available at the time of the filing to calculate energy burden and affordability, environmental, and the DSM metrics. Therefore, PSE committed to update Attachment A with the aforementioned metrics to reflect 2023 calendar year data (“First Supplemental Attachment A”).<sup>1</sup>

***b. Instant Filing – First Supplemental Attachment A Metrics***

The First Supplemental Attachment A has been updated to reflect 2023 calendar year data for the following metrics:

- DSM Metric No. 25
- Environmental Metric Nos. 50-56
- Affordability Metric Nos. 57-60, 74, 75, 80, 81, and 114-119

---

<sup>1</sup> See *Puget Sound Energy*, Compliance Filing, Multi-Year Plan Annual Report, Dockets UE-220066 *et al.*, Attachment, Multi-Year Rate Plan Annual Report (March 29, 2024).

Jeffrey Killip, Executive Director and Secretary  
August 30, 2024  
Page 3 of 3

### III. CONCLUSION

If you have any questions regarding the filing, please contact me at (425) 456-2105.

Sincerely,

*/s/ Anan H. Sokker*

Anan H. Sokker  
Rate Case Manager  
PO Box 97034, BEL10W  
Bellevue, WA 98009-9734  
Anan.sokker@pse.com

cc: Sheree Carson, Perkins Coie  
Service List

Attachments:  
Multi-Year Rate Plan Annual Report (Attachment A) – First Supplemental  
Multi-Year Rate Plan Metrics (Table 4) – Second Supplemental  
Certificate of Service