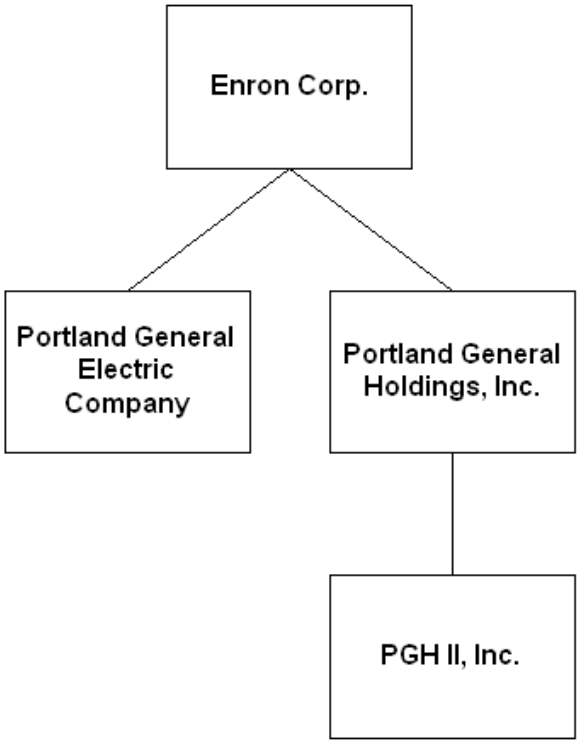
Current Structure



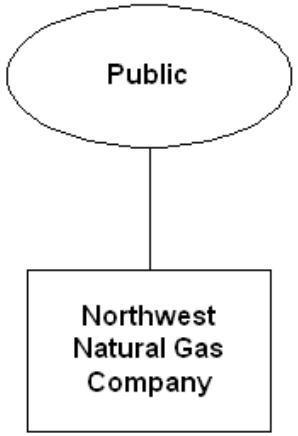


Exhibit
BRD-1
Revised 3/8/02

Final Structure

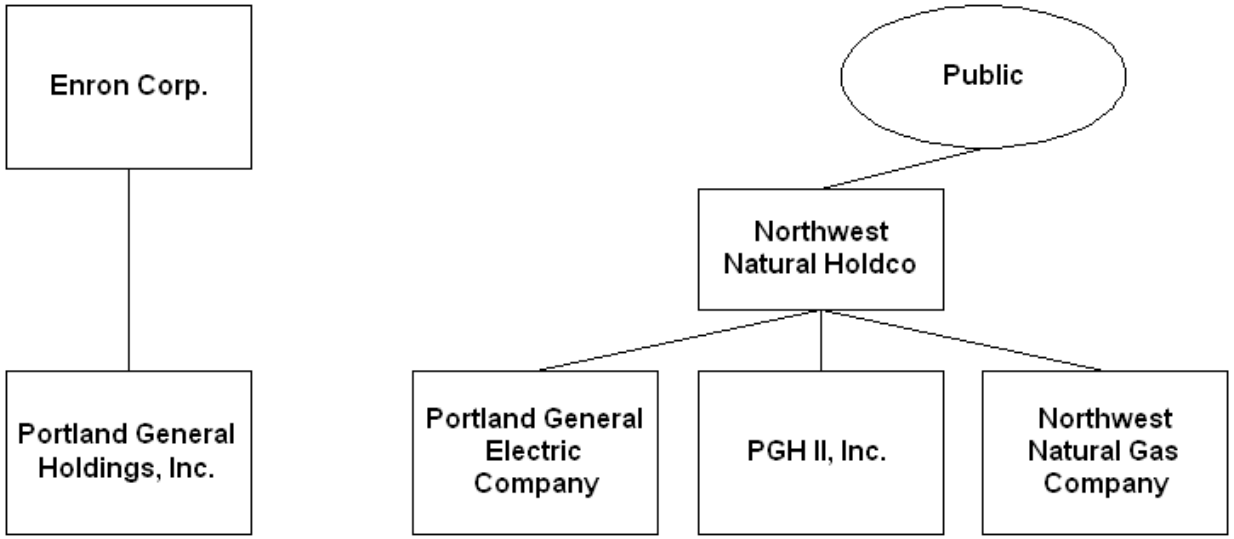


Exhibit
BRD-2
Revised 3/8/02