

BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION,

Complainant,

v.

PUGET SOUND ENERGY,

Respondent.

DOCKETS UE-220066 and UG-220067
(Consolidated)

CROSS EXAMINATION EXHIBIT FOR CAROL L. WALLACE
ON BEHALF OF THE ENERGY PROJECT

EXHIBIT CLW-__X

The Energy Project’s Data Request Nos. 145-146 to Puget Sound
Energy

January 11, 2024

BEFORE THE WASHINGTON
UTILITIES AND TRANSPORTATION COMMISSION

Washington Utilities and Transportation Commission v. Puget Sound Energy
Dockets UE-220066 and UG-220067 (*Consolidated*)

The Energy Project Data Request Nos. 145-146 to Puget Sound Energy

Instructions

- A. These data requests call for all information, including but not limited to, information contained in documents or any other tangible or material thing that is known or available to PSE, and including all information in the possession, custody, or control of PSE or PSE’s agents, employees, contractors, attorneys, accountants, auditors, or other persons who are under PSE, or PSE’s attorney’s employment, direction and/or control.
- B. Please provide a spreadsheets supporting PSE’s calculations, with formulas and links intact. Please review all spreadsheets and work papers for hidden cells. Hidden cells include hidden worksheets, columns, rows, and ranges. Please ensure that all items provided pursuant to these requests do not contain any hidden cells or formulas.
- C. For the purposes of these data requests, the term “document” or “documents” includes, but is not limited to, letters, emails, correspondence of any kind (including all attachments and/or enclosures), messages, facsimiles, computer files and/or other electronically stored information, spreadsheets, presentations, reports, projections, studies, workpapers, analyses, notes, minutes, memoranda, work papers, schedules, calendars, invoices, purchase orders, inventories, photographs, graphs, charts, drawings, diagrams, and all other taped, recorded, printed, written, typed, and/or electronic information.

Data Request TEP-145 to PSE

Please complete the table below, providing the number of active residential customers for whom the Company proposes to resume dunning and disconnection in Phases 2-5 of its proposal (i.e., exclude inactive customers and those outside of Phases 2-5) and the dollar amount of the arrearages for each of the customer groups listed below. In line A provide total figures and in lines B through D provide incremental figures. Please provide this data as of October 31, 2023.

- a. In line A, provide the total number of Known Low Income customers and arrearages for active residential customers for whom the Company proposes to resume dunning and disconnection in Phases 2-5 of its proposal.
- b. In line B, please provide the incremental numbers for customers in Deepest Need (i.e. the number that are in Deepest Need and not Known Low Income).
- c. In line C, please provide the incremental numbers for Estimated Low Income customers (i.e., customers that are Estimated Low Income and not either Known Low Income or in Deepest Need).
- d. In line D, please provide the incremental numbers for customers in Highly Impacted Communities and are not Known Low Income, in Deepest Need, or Estimated Low Income.

Line	Customer Group	Number of Incremental Customers with Arrearages	Incremental Dollar Amount of Arrearages	Calculation of Incremental Number of Customers and Dollar Amount of Arrearages
A	Known Low Income			
B	Deepest Need			= (Deepest Need – any overlap with line A)
C	Estimated Low Income			= (Estimate Low Income – any overlap with lines A & B)
D	Highly Impacted Communities			= (Highly Impacted Communities – any overlap with lines A, B & C)

Data Request TEP-146 to PSE

In a live, unlocked Excel spreadsheet with all formulas and links intact, please replicate Table 5 on page 26 of Exh. CLW-31T, but include information for residential customers for whom the Company proposes to resume dunning and disconnection in Phases 2-5 of its proposal (i.e., exclude inactive customers and those outside of Phases 2-5).