WUTC DOCKET: UE-190334 EXHIBIT: LDK-2 ADMIT ☑ W/D ☐ REJECT ☐ Exhibit LDK-2 Dockets UE-190334/UG-190335/UE-190222 Witness: Lance D. Kaufman

BEFORE THE

WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

)
WASHINGTON UTILITIES AND) DC
TRANSPORTATION COMMISSION) UC
) (Ce
Complainant,)
)
V.)
)
AVISTA CORPORATION d/b/a)
AVISTA UTILITIES)
)
Respondent.)
)

DOCKETS UE-190334, UG-190335, and UE-190222 (*Consolidated*)

EXHIBIT LDK-2

CURRICULUM VITAE OF LANCE D. KAUFMAN

CURRICULUM VITAE

LANCE KAUFMAN Aegis Insight 4801 W. Yale Ave. Denver, Colorado 80219 (541) 515-0380 lance@aegisinsight.com

EDUCATION:

University of Oregon	Ph.D.	Economics	2008 - 2013
University of Oregon	M.S.	Economics	2006 - 2008
University of Anchorage Alaska	B.B.A.	Economics	2001 - 2004

CERTIFICATIONS:

Certified Depreciation Professional

Society of Depreciation Professionals 2018

PROFESSIONAL EXPERIENCE:

Principal Economist	Aegis Insight	2014 - Present
Senior Economist	Oregon Public Utility Commission	2015 - 2018
Public Utility Advocate	Alaska Department of Law	2014 - 2015
Senior Economist	Oregon Public Utility Commission	2013 - 2014
Instructor	University of Oregon	2008 - 2012
Research Assistant	University of Alaska Anchorage	2003 - 2008

PROFESSIONAL MEMBERSHIPS:

Society of Depreciation Professionals	2015 - Present
American Economics Association	2017 - Present

RESEARCH, CONSULTING, AND ECONOMETRIC ANALYSIS:

• Davison Van Cleve, PC, Salem, OR 2019

Retained as an expert witness for Alliance of Western Energy Consumers regarding net variable power cost calculations in PORTLAND GENERAL ELECTRIC COMPANY, 2020 Annual Power Cost Update Tariff Public Utility Commission of Oregon Docket No. UE 359.

• Sanger Law, PC, Salem, OR, 2019

Retained as an expert witness for Renewable Energy Coalition and Rocky Mountain Coalition for Renewable Energy regarding Qualified Facility avoided costs in Application of Rocky Mountain Power for a Modification of Avoided Cost Methodology and Reduced Term of PURPA Power Purchase Agreements Public Service Commission of Wyoming Docket No. 20000-545-ET-18

• Sanger Law, PC, Salem, OR, 2019

Retained as an expert witness for Cafeto Coffee Company regarding the necessity, design, and location of transmission lines in SPRINGFIELD UTILITY BOARD Petition

for Certificate of Public Convenience and Necessity Public Utility Commission of Oregon Docket No. PCN 3.

- Baumgartner Law, LLC, Denver, CO, 2018
 - Retained as an expert witness for plaintiffs re calculation of economic harm due to injury in re <u>Eric Bowman, v. Top Tier Colorado, LLC</u>, Case No. 18CV31359, United States District Court, District of Colorado.
- Cohen Milstein Sellers & Toll PLLC, Washington DC, 2018 Retained as an expert witness for plaintiffs re calculation of economic harm due to breach of contract in re <u>Isaac Harris et al. v. Medical Transportation Management, Inc.</u>, Civil Action No. 17-1371, United States District Court, District of Columbia.
- Hagens Berman Sobol Shapiro LLP, Phoenix, Arizona, 2018
 Deposed as an expert witness for plaintiffs re calculation of economic harm due to breach of contract in re <u>Vicky Maldonado and Carter v. Apple Inc., AppleCare Services</u>
 <u>Company, Inc., and Apple CSC, Inc.</u>, Case No. 3:16-cv-04067-WHO, United States District Court, District of California.
- Hagens Berman Sobol Shapiro, LLP, Phoenix, Arizona, 2018
 Deposed and testified as an expert witness for plaintiffs re calculation of unpaid mileage for truck drivers in re <u>Swift Transportation Co., Inc.</u>, Civil Action No. CV2004-001777, Superior Court of the State of Arizona, County of Maricopa.
- Killmer, Lane, and Newman, LLP, Denver, Colorado, 2018
 Retained as expert witness for plaintiffs re reasonable attorney fees in re <u>Jeanne Stroup</u> and Ruben Lee, v. United Airlines, Inc., Case No. 15-cv-01389-WYD-STV, United States District Court, District of Colorado.
- Klein and Frank, PC, Denver, Colorado, 2018
 Retained as expert witness for plaintiffs re potential jury bias in re <u>Gail Goehrig and</u> <u>Chris Goehrig v. Core Mountain Enterprises, LLC</u>, Case No. 2016CV030004, San Juan County District Court.
- Robert Belluso, Pennsylvania, 2017
 Retained as expert witness for plaintiff re lost profit in re <u>Robert Belluso D.O. v Trustees</u> of <u>Charleroi Community Park</u>, PHRC Case No. 201505365, Pennsylvania Human Relations Commission.
- Lowery Parady, LLC, Denver, Colorado, 2017
 Analyzed payroll data and calculated unpaid overtime and unpaid hours for plaintiff class action in re <u>Violeta Solis, et al. v. The Circle Group, LLC, et al.</u>, Case No. 1:16-cv-01329-RBJ, United States District Court, District of Colorado.
- Sawaya & Miller Law Firm, Denver, Colorado, 2017 Provided data processing and analysis of employment records.
- Financial Scholars Group, Orinda, California, 2017
 Provided analysis of risk profile in bundled real estate and personal loans in re <u>Old</u>

 <u>Republic Insurance Company v. Countrywide Bank et al.</u>, Circuit Court of Cook County, Illinois, Chancery Division.
- Financial Scholars Group, Orinda, California, 2017
 Provided consultation and analysis of financial market transactions in preparation of
 settlement claims filings in re Laydon v. Mizuho Bank, Ltd., et al. and Sonterra Capital
 Master Fund Ltd., et al v. UBS AG et al.

- Clean Energy Action, Boulder, Colorado, 2016 2017
 - Provided consultation on the appropriate discounting methodology used in energy resource planning in the Public Service Company of Colorado application for approval of the 2016 Electric Resource Plan, Proceeding No. 16A-0396E, Public Utilities Commission of the State of Colorado.
- Confidential Client, 2016
 - Provided analysis and report on the probability that distinct crimes are independent events based on geographical analysis of crime rates.
- Christine Lamb and Kevin James Burns, Denver, Colorado, 2016
 Provided data analysis for defendant of the impact of ethnicity on termination decisions
 in re <u>Aragon et al v. Home Depot USA, Inc.</u>, Case No. 1:15-cv- 00466-MCA-KK, United
 States District Court, District of New Mexico.
- Steptoe & Johnson LLP, Washington, DC, 2015 2016
 Programmed analysis of internet traffic data for plaintiffs applying a proprietary
 probability model developed to identify and verify accounts responsible for repeated
 infringements of asserted copyrights by defendants' internet subscribers in re <u>BMG</u>
 <u>Rights Management (US) LLC, and Round Hill Music LP v. Cox Enterprises, Inc., et al.,
 Case No. 1:14-cv-1611(LOG/JFA), United States District Court Eastern District of
 Virginia, Alexandria Division.

 </u>
- Hagens Berman Sobol Shapiro, LLP, Phoenix, Arizona, 2014 Programmed analysis for plaintiffs to calculate unpaid mileage for truck drivers in re <u>Swift Transportation Co., Inc.</u>, Civil Action No. CV2004-001777, Superior Court of the State of Arizona, County of Maricopa.
- Padilla & Padilla, PLLC, Denver, Colorado, 2014 2016
 Provided research and analysis for plaintiffs re the impact on minority applicants from
 use of the AccuPlacer Test by the City and County of Denver, and estimated damages in
 re <u>Marian G. Kerner et al. v. City and County of Denver</u>, Civil Action No.
 11-cv-00256-MSK-KMT, United States District Court, District of Colorado.
- U.S. Equal Employment Opportunity Commission, 2013 Provided statistical analysis of EEOC filings.

REGULATORY PROCEEDINGS:

- Portland General Electric 2016 Annual Power Cost Variance Docket No. UE 329.
- PacifiCorp 2016 Power Cost Adjustment Mechanism Docket No. UE 327.
- Public Utility Commission of Oregon Staff Investigation into the Treatment of New Facility Direct Access Charges Docket No. UM 1837
- PacifiCorp Oregon Specific Cost Allocation Investigation Docket No. UM 1824.
- PacifiCorp 2018 Transition Adjustment Mechanism Docket No. UE 323.
- Portland General Electric 2018 General Rate Case Docket No. UE 319.
- Avista Corp. 2017 General Rate Case Docket No. UG 325.
- Portland General Electric Affiliated Interest Agreement with Portland General Gas Supply Docket No. UI 376.
- Portland General Electric 2017 Automated Update Tariff Docket No. UE 308
- PacifiCorp 2017 Transition Adjustment Mechanism Docket No. UE 307

- Portland General Electric 2017 Reauthorization of Decoupling Adjustment Docket No. UE 306
- Northwest Natural Gas Investigation of WARM Program Docket No. UM 1750.
- PacifiCorp Investigation into Multi-Jurisdictional Allocation Issues Docket No. UM 1050.
- Idaho Power Company 2015 Power Supply Expense True Up Docket No. UE 305
- Homer Electric Association 2015 Depreciation Study U-15-094
- Submitted prefiled testimony regarding the depreciation study.
- Chugach Electric Association 2015 Rate Case U-15-081
- Developed staff position regarding margin calculations.
- ENSTAR 2014 Rate Case U-14-111
- Submitted prefiled testimony regarding sales forecast.
- Alaska Pacific Environmental Services 2014 Rate Case U-14-114/115/116/117/118 Submitted prefiled testimony regarding cost allocations, cost of service, cost of capital, affiliated interests, and depreciation.
- Alaska Waste 2014 Rate Case U-14-104/105/106/107 Submitted prefiled testimony regarding cost of service study, cost of capital, operating ratio, and affiliated interest real estate contracts.
- Fairbanks Natural Gas 2014 Rate Case U-14-102 Submitted prefiled testimony regarding cost of service study and forecasting models.
- Avista 2015 Rate Case U-14-104
 - Submitted analysis supporting OPUC Staff settlement positions regarding Avista's sales and load forecast, decoupling mechanisms and interstate cost allocation methodology. Represented Staff in settlement conferences on November 21, November 26, and December 4, 2013.
- Portland General Electric 2015 Rate Case
 - Submitted pre-filed opening testimony addressing PGE's sales forecast, printing and mailing budget forecast, mailing budget, marginal cost study, line extension policy and reactive demand charge. Represented OPUC Staff in settlement conferences on May 20, May 27, and June 12, 2014.
- Portland General Electric 2014 General Rate Case
 - Submitted analysis supporting OPUC Staff settlement positions regarding PGE's sales and load forecast, revenue decoupling mechanism, and cost of service study. Represented OPUC Staff in settlement conferences on May 29, June 3, June 6, July 2, and July 9 of 2013. Submitted testimony in support of partial stipulation, pre-filed opening testimony addressing PGE's decoupling mechanism, and testimony in support of a second partial stipulation.
- PacifiCorp 2014 General Electric Rate Case
 - Submitted analysis supporting OPUC Staff settlement positions regarding PacifiCorp's sales and load forecast and cost of service study. Represented Staff in settlement conferences on June 12 through June 14, 2013.