

**EXH. CLW-18
DOCKETS UE-220066/UG-220067 et al.
2022 PSE GENERAL RATE CASE
WITNESS: CAROL L. WALLACE**

**BEFORE THE
WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION**

**WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION,**

Complainant,

v.

PUGET SOUND ENERGY,

Respondent.

**Docket UE-220066
Docket UG-220067**

In the Matter of the Petition of

PUGET SOUND ENERGY

**For an Order Authorizing Deferred
Accounting Treatment for Puget Sound
Energy's Share of Costs Associated
with the Tacoma LNG Facility**

Docket UG-210918

**FIFTH EXHIBIT (NONCONFIDENTIAL) TO THE
PREFILED DIRECT TESTIMONY OF**

CAROL L. WALLACE

**IN SUPPORT OF PETITION TO AMEND FINAL ORDER
ON BEHALF OF PUGET SOUND ENERGY**

NOVEMBER 17, 2023

Impacted Categories	Number of Accounts Applied to the Impacted Category	Total Arrearage Amount	Amount of Funds Applied	Remaining Arrearage Amount ¹	Remaining Funding Amount	Maximum Amount Applied to an Account	Minimum Amount Applied to an Account	Average Amount Applied per Customer	Optional Notes for Data Clarification
Low- or-moderate income households or populations	37,547	\$ 14,391,922.17	\$ 8,791,951.99	\$ 6,527,539.72		\$ 8,895.66	\$ 10.02	\$ 234.16	
Households that experienced unemployment									
Households that experienced increased food or housing insecurity									
Households that qualify for certain federal programs	36,402	\$ 27,886,421.68	\$ 20,637,219.62	\$ 8,911,903.54		\$ 22,349.53	\$ 10.00	\$ 566.93	
For services to address lost instructional time in K-12 schools: any students that lost access to in-person instruction for a significant period of time									
Other households or populations that experienced a negative economic impact of the pandemic									
TOTAL²	73,949	\$ 42,278,343.85	\$ 29,429,171.61	\$ 15,439,443.26	\$ 117.26			\$ 397.97	

- 1 Total Arrearage Amount (column C) less Amount of Funds Applied (column D) will not equate to Remaining Arrearage Amount (column E) as customers may have had their current account balance factored in. Please see additional
- a. PSE looked for the maximum arrearage each customer had during the pandemic. Snapshot residential arrearage data is stored at the end of each month. Meaning when looking for the maximum arrearage amount by customer,
 - b. To ensure arrearage amounts did not include outstanding balances accrued prior to the pandemic, PSE took the arrearage balance as of February 29, 2020 for each customer and subtracted it from the maximum arrearage they
 - c. PSE then compared the current balance for each customer to the amount determined under items a) and b) above. PSE used the lesser of the two as the customer's eligible assistance amount.
 - i. Please note, current balance includes both past due charges, as well as not yet due, but already incurred charges.
- 2 Data pulled week of 7/10/2023 - subject to change if additional customers request opt-outs, account closures, etc.