## BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION

DOCKETS UE-220066 and UG-220067

Complainant,

v.

REQUEST FOR PAYMENT OF FUND GRANT OF THE ENERGY PROJECT

PUGET SOUND ENERGY,

Respondent.

- Pursuant to the Washington Interim Participatory Funding Agreement (Funding Agreement),<sup>1</sup> approved by the Washington Utilities and Transportation Commission (Commission) in Order 01 in Docket No. U-210595, and Order 06 Granting Requests for Case Certification and Order 16-02 Approving Proposed Budgets for Fund Grants in Dockets UE-220066 and UG-220067, The Energy Project (TEP) hereby respectfully requests payment of a Fund Grant from the Customer Access Fund for Puget Sound Energy (PSE)<sup>2</sup> in the amount of \$50,000. In support of this request, TEP states the following:
- On January 31, 2022, PSE filed its request for a multi-year general rate revision for electric and natural gas distribution in its Washington service territory.
- On March 11, 2022, TEP filed a Request for Case Certification and Notice of Intent to Request a Fund Grant. On March 16, 2022, the Commission issued Bench Requests No. 1 and No. 2, requesting additional information from TEP and certain other parties.
- On April 21, 2022, TEP filed a Proposed Budget and requested a Fund Grant in this docket in the amount of \$50,000 to partially offset the costs of its participation in the proceeding. The Commission approved TEP's Proposed Budget for a Fund Grant in the amount of \$50,000 on May 26, 2022.<sup>3</sup>

<sup>&</sup>lt;sup>1</sup> Docket U-210595, Order 01, Approving Agreement with Modifications (Feb. 24, 2022).

<sup>&</sup>lt;sup>2</sup> See Funding Agreement § 4.2.

<sup>&</sup>lt;sup>3</sup> Order 16-02, Approving Proposed Budgets for Fund Grants In Part; Rejecting In Part (May 26, 2022).

- As a party to this docket, TEP focused on all matters having an impact on PSE's low-income and vulnerable customers, including, among other issues, low-income assistance program funding and design, low-income weatherization, billing, credit and collection issues, arrearage management, COVID-19 impacts and costs, performance-based regulation, time varying rates, and issues impacting PSE's revenue requirement.
- TEP respectfully submits that this request for payment satisfies the requirement of the Funding Agreement Section 7.1 as follows:
  - a. <u>Section 7.1(a)</u>. The itemized expenses, payees and hourly rates for amounts to be reimbursed, including billing details, and including separately identified amounts for consultant or expert fees and travel expenses are attached as Confidential Exhibit A. TEP does not include any fees for its attorneys' professional staff or apportioned wages for inhouse staff related to participation in this proceeding.
  - b. Section 7.1(b). TEP was a full and active participant in this docket and the expenses are reasonable and directly attributable to issues and positions pursued on behalf of low-income customers and vulnerable populations, including efforts to develop and expand rate assistance, energy efficiency programs, and other matters impacting low-income customers. As the only party focusing solely on the interests of low-income customers in this proceeding, TEP issued and reviewed discovery, participated in settlement conferences, participated in several prehearing/status conferences, filed testimony supporting the settlement, reviewed testimony of other parties, prepared for and attended an evidentiary hearing, and filed a closing brief. The expenses included in Confidential Attachment A are Eligible Expenses as defined in Funding Agreement Section 7.3 and are reasonable and directly attributable to TEP's participation in this proceeding on behalf of low-income customers and vulnerable populations.

- c. <u>Section 7.1(c)</u>. As set forth in this request for payment, TEP has provided information sufficient to demonstrate that TEP complied with all conditions and requirements of its Approved Fund Grant.
- d. <u>Section 7.1(d)</u>. This request is a final request for payment under the Approved Fund Grant for the full amount of the Approved Fund Grant.
- e. <u>Section 7.3.</u> All of the expenses included in Confidential Attachment A are Eligible Expenses as defined in Section 7.3 of the Funding Agreement.
- 7 Upon approval of this request for payment by the Commission, please send payment to TEP as follows:

The Energy Project

Opportunity Council Administrative Office

PO Box 2134, Bellingham, WA 98227

TEP has satisfied the terms of the Funding Agreement and respectfully requests that the Commission approve payment of TEP's Fund Grant in the amount of \$50,000 from the PSE Customer Representation Sub-Fund within 30 days of receiving this Request for Payment as provided in Section 7.6 of the Funding Agreement.

DATED: February 16, 2023 By: /s/ Yochanan Zakai

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