

**Puget Sound Energy  
Analysis of Colstrip Facilities Sale  
Exhibit 7 Base Scenario 1 \$(000)**

Exhibit\_\_\_\_(KLE-2)  
Docket No. UE-990267  
Date: June 18, 1999

Line No.	Year	Market Value (a)	Cost of Colstrip Power (b)	Gain on Sale (c)	Cost Over Market Value (d)=b-a+c	Market Value Over Cost (e)=b-a+c	Cumulative Total (f)
1	1999	\$49,582	\$68,739	\$5,783	\$24,940		\$24,940
2	2000	106,907	144,777	11,565	49,435		74,375
3	2001	113,533	145,068	11,565	43,100		117,475
4	2002	124,851	148,928	11,565	35,642		153,117
5	2003	132,962	149,286	11,566	27,890		181,007
6	2004	144,015	148,806	5,783	10,574		191,581
7	2005	151,490	149,347			(2,143)	189,438
8	2006	160,485	150,127			(10,358)	179,080
9	2007	171,391	151,586			(19,805)	159,275
10	2008	176,877	151,620			(25,257)	134,018
11	2009	175,494	150,283			(25,211)	108,807
12	2010	181,551	163,823			(17,728)	91,079
13	2011	184,845	163,876			(20,969)	70,110
14	2012	181,095	166,383			(14,712)	55,398
15	2013	196,145	167,145			(29,000)	26,398
16	2014	196,355	159,858			(36,497)	(10,100)
17	2015	202,514	161,627			(40,887)	(50,987)
18	2016	205,470	162,621			(42,849)	(93,836)
19	2017	216,266	166,046			(50,220)	(144,056)
20	2018	226,278	168,432			(57,846)	<b>(\$201,902)</b>
21							
22	<b>Total</b>				<b>\$191,581</b>	<b>(\$393,482)</b>	