EXH. JLM-2 DOCKET UG-230968 WITNESS: JAMIE L. MARTIN

BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION,

Complainant,

v.

DOCKET UG-230968

PUGET SOUND ENERGY,

Respondent.

FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE PREFILED REBUTTAL TESTIMONY OF

JAMIE L. MARTIN

ON BEHALF OF PUGET SOUND ENERGY

SEPTEMBER 12, 2024

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PUGET SOUND ENERGY

FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE PREFILED REBUTTAL TESTIMONY OF JAMIE L. MARTIN

- Q. Please state your name and business address.
- My name is Jamie L. Martin, and my business address is Puget Sound Energy, A. P.O. Box 97034, Bellevue, Washington 98009-9734.
- Q. By whom are you employed and in what capacity?
- I am employed by Puget Sound Energy ("PSE") as Senior Vice President and A. Chief Financial Officer.
- What are your duties as Senior Vice President and Chief Financial Officer? Q.
- A. As Senior Vice President and Chief Financial Officer, I have the overall responsibility for the financial management and financial health of PSE, which includes communicating with the financial community, overseeing financial strategy and financing programs, and overseeing PSE's financial regulatory strategy before the Washington Utilities and Transportation Commission and before the Federal Energy Regulatory Commission.

Q. Can you provide a summary of your education and relevant employment background?

A. I joined PSE in May of 2024 in my current role as Senior Vice President and Chief Financial Officer.

Prior to joining PSE, I worked at Pacific Gas and Electric Company ("PG&E") for over 17 years. From the beginning of 2022 through my departure in 2024, I served as Vice President, Undergrounding at PG&E, in which role I led one of the country's largest utility undergrounding programs, targeting 10,000 miles of electric distribution lines across Northern California.

From 2019 through the end of 2021, I served as Vice President, Supply Chain and Chief Procurement Officer at PG&E, in which role I managed a comprehensive supply chain strategy with the aim to achieve cost reductions and improve procure-to-pay process.

Beginning 2016 and continuing through 2019, I served as Vice President, Finance and Planning at PG&E, in which role I led business and financial planning, including building a multi-billion-dollar operating budget and enterprise-wide continuous improvement and change management initiatives.

From 2014 through 2016, I served as Director, Economic and Project Analysis at PG&E, in which role I crafted long-term corporate strategy, developed approaches for allocating capital in a risk informed way, and evaluated extension of an operating license for nuclear power plant.

In 2015, I was named Director, Investor Relations at PG&E, in which role I managed multiple components of investor relations strategy including earnings presentations, non-deal roadshows, and investor conferences.

From 2012 through 2014, I served as Manager, Financial Forecasting and Analysis at PG&E, in which role I oversaw enterprise-level earnings forecasts, year-over-year and long-term budgets and forecasts, functional area income statement analysis, and board financial materials.

In 2012, I served as Investor Relations Manager at PG&E, where I was tasked with improving data quality and information accuracy to improve information flow to investors and strengthen confidence in management.

From 2007 – 2011, I served in various financial roles at PG&E, including supporting Gas, Electric and Power Generation in planning, forecasting and reporting, major capital project governance and operational performance management.

Prior to my experience at PG&E, I served as an Operations Senior Associate at Grant Thornton, in which roles I conducted financial analysis and recommended and implemented process and procedural improvements.

I received a Bachelor of Science in finance from the University of San Francisco in 2004.