

**Fractel LLC**

Terms of Convertible Debt Notes and Warrants  
unaudited

The attached Convertible Debt Notes and Warrants Term Sheet for Fractel LLC should be treated as confidential per WAC 480-07-160. The debt holders and owners of companies could be impacted by disclosure of financial information.

To whom it may concern,  
The enclosed schedules are in response to questions asked by Tim Zawislak at tim.zawislak@utc.wa.gov on April 4, 2019.

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