



825 NE Multnomah Street, Suite 2000
Portland, Oregon 97232

Received
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VIA ELECTRONIC FILING

Jeff Killip
Executive Director and Secretary
Washington Utilities and Transportation Commission
621 Woodland Square Loop SE
Lacey, WA 98503

RE: Report of Junior Subordinated Note Offering in Aggregate Principal Amount of \$850,000,000

In accordance with WAC 480-100-242(6) and as previously disclosed in its letter dated March 19, 2025, PacifiCorp d/b/a Pacific Power & Light Company (PacifiCorp) respectfully submits the following documents relating to the company's March 18, 2025 offering of \$850,000,000 aggregate principal amount of Junior Subordinated Notes (Notes):

1. Prospectus Supplement dated March 18, 2025.
2. Underwriting Agreement between PacifiCorp and the several Underwriters listed in Schedule A thereto, as represented by Barclays Capital Inc., Citigroup Global Markets Inc., J.P. Morgan Securities LLC, Mizuho Securities USA LLC, PNC Capital Markets LLC and Wells Fargo Securities, LLC, dated March 18, 2025.
3. Report of Securities Issued.

With regard to the use of the proceeds from the issuance of the Notes, please see "Use of Proceeds" on page S-13 of the enclosed Prospectus Supplement.

Under penalty of perjury, I declare that I know the contents of the enclosed documents, and they are true, correct, and complete.

Please contact me at 503-813-5401 if you have any questions about this letter or the enclosed documents.

Sincerely,

Ryan Weems
Vice President, Controller and Treasurer
PacifiCorp

Enclosures

NEW-PAC-Prospectus-Supp-4-2-25.pdf
NEW-PAC-Underwriting-Agmt-4-2-25.pdf
NEW-PAC-Rpt-Securities-Issued-4-2-25.pdf