

PUGET SOUND ENERGY
Electric Tariff G

SCHEDULE 552
ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES

1. **AVAILABILITY:** Throughout any territory served by the Company, this optional Schedule is to make available electric vehicle charging services and products to all residential Customers, at the sole discretion of the Company. For the purpose of this Schedule only, residential Customers include single-family Residential Customers and Hosts owning or managing or residing in a multi-family residential dwelling. The Company will collect and analyze from these residential Customers their electric usage, electric vehicle charging behavior data, and other information related to transportation electrification. A qualifying Customer shall be subject to (a) a pre-qualification by the Company and the entry by the Customer into an applicable agreement, in the form set forth in Attachment "A", "B" or "C" to this Schedule ("Service Agreement"), with the Company in the minimum terms and conditions set forth in this Schedule for a minimum term of ten (10) years; and (b) receipt by the Company from the Customer of necessary documentation. (C)
2. **SERVICES AND PRODUCTS:** Electric Service includes charging service and designated electric vehicle chargers and services hosted by Customers at Customer-requested site(s); off-peak charging credits for single-family residential customers; and allowances or incentives for EVSE and/or EV to applicable Hosts at multi-family residences. (C)
3. **ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT SINGLE-FAMILY RESIDENCES:** Effective from January 1, 2019, the Company will install and furnish an EV Charger at the qualifying Customer property. (C)
 - A. The Customer will receive surveys annually or as otherwise requested by the Company about their charging preference and actual charging pattern and other transportation electrification related topics.
 - B. The Customer must provide the Company with necessary access as described in Service Agreement Section 13. All expenses incurred by the Customer to provide the access are the responsibility of the Customer. The Company will cover 75% of the EV Charger installation cost (up-to \$2,000) the Company incurred at the Customer's property. (C)
 - C. The Customer must pay for the electricity supplied to the EV Charger and Electric Vehicles using the charger.
 - D. If the Customer is not the owner of the property, the Customer must obtain permission from the owner for installation of the EV Charger in a form acceptable to the Company. (C)
 - E. The Customer must agree to participate in services and products to test shifting time of charging.

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Jon Piliaris

Title: Director, Regulatory Affairs

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**SCHEDULE 552
 ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES
 (Continued)**

4. **COMPANY OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT MULTI-FAMILY RESIDENCES:** Effective from January 1, 2019, the Company will install and furnish EVSE at a qualifying Host's site. For Hosts taking service under this Schedule after January 1, 2023, the Company will install and furnish an EV Charger(s) at a qualifying Host's site, with a maximum of four (4) Charging Ports per Host, subject to the following terms and conditions, at the Company's sole discretion. (C)
- A. The Company will cover 100% of the EVSE installation cost (up to \$10,000 per Charging Port) the Company incurred at the Customer's property. |
 - B. The Host must survey its EV charging participants and potential participants annually or as otherwise requested by the Company about their charging preference and actual charging pattern and other transportation electrification related topics requested by the Company and share the results with the Company. |
 - C. A Host must provide the Company with necessary access as described in Service Agreement Section 13. All expenses incurred by the Host to provide access are the responsibility of the Host. |
 - D. A Host must provide dedicated parking stall(s) for electric vehicle charging during the entire term of the Service Agreement, at the Host's expense. |
 - E. A Host must promote the availability of the EVSE to its residents, at the Host's expense. |
 - F. A Host must mount signage to comply with federal and state requirements, at the Host's or the Company's expense. |
 - G. Unless the Company is collecting payment for electricity from the user of the charger, a Host must pay for the electricity supplied to the EVSE and Electric Vehicles using the EVSE. This does not prevent a Host from charging users for the use of the EVSE. Hosts may not set EV Charging prices per kWh more than their average electric charges per kWh of their Electric Service from the Company for the site. | (K)
 - H. Electric usage charges will be billed under the Customer's Electric Service schedule that the EVSE is connected to. | (C)

(K) Transferred to Sheet No. 552-C

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**SCHEDULE 552
 ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES**

(Continued)

- 6. **EQUITY-FOCUSED CUSTOMER OWNED ELECTRIC VEHICLE PURCHASE INCENTIVE:** (N)
 - Effective from January 1, 2023, the Company may provide an incentive toward Customer purchases of an electric vehicle subject to the following terms and conditions, at the Company's sole discretion:
 - A. The Company will provide an incentive of up to \$7,500 per light-duty EV procured by Equity-Focused Customers as defined under Electric Service Schedule 583. Equity-Focused Customer must be a Host taking Schedule 552 to qualify as eligible for this incentive.
 - I
 - I
 - I
 - I
 - B. Non-traditional electric vehicles such as electric bikes and electric scooters may be eligible for an incentive of up to \$1,000.
 - I
 - (N)

- 7. **OFF-PEAK CHARGING SERVICE INCENTIVE:** Effective from January 1, 2019, to January 1, 2023, the Company may provide an incentive toward the electric usage associated with EV charging sessions that occur during off-peak times. (T) (M)
 - A. The Company may vary the amount of these incentives to measure customer response and to balance the costs of providing the incentives with the benefits created.
 - I
 - I
 - I
 - B. Electric usage charges will be billed under the Customer's Electric Service schedule that the EVSE is connected to.
 - I
 - (C) (M)


For Hosts taking service under this Schedule after January 1, 2023, off-peak charging service and incentives are described under Electric Service Schedule 556 Electric Vehicle Load Management Incentive. (N)

(N)

(M) Transferred from Sheet 552-A

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**PUGET SOUND ENERGY
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**SCHEDULE 552
 ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES**

(Continued)

- | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| 8. TERMS AND CONDITIONS: | (T) (M) |
| A. All Schedule 552 Customers will be a participant in the Company's review, survey, and analysis of its electric vehicle residential charging products and services. | |
| B. A Customer receiving charger products and services, Smart Charger or Electric Vehicle Charger must provide the Company with the following at the Customer's expense: | |
| i. Access and easements, if needed, for equipment installation and maintenance, and | |
| ii. Dedicated space with at least one foot clearance around the charger during the entire term the Customer is receiving Schedule 552 products and services. | |
| C. In order to maintain eligibility to take service under this Schedule, all EVSE will be connected to the internet service furnished by the Host for data collection purposes. If a reliable internet connection is not maintained to the satisfaction of the Company, the Company may remove the Host from this Schedule. | (M)

(N) |
| 9. SCHEDULE 583: Products and services under this Schedule are subject to the definitions and provisions of Schedule 583, Electric Vehicle Charging Products and Services, contained in this tariff. | (T) (M)

 |
| 10. GENERAL RULES AND PROVISIONS: Electric Service under this Schedule is subject to the General Rules and Provisions contained in this tariff (Schedule 80), as they may be modified from time to time, and to other schedules of the tariff that may from time to time apply to this Schedule. | (T)

(M) |

(M) Transferred from Sheet 552-B

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Jon Piliaris

Title: Director, Regulatory Affairs

PUGET SOUND ENERGY

**SCHEDULE 552
ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES**

Attachment "A" – Multi-Family Residential Service Agreement (Company-Owned)

This Service Agreement (this "Agreement") is made and entered into as of [____], 20[] ("Effective Date"), by and between Puget Sound Energy, Inc. ("Company") and the individual or entity identified in the signature block of this Agreement ("Host"). Company and Host may be referred to each as a "Party" and together as the "Parties" in this Agreement. Except as otherwise expressly defined herein, terms defined in Schedule 583 of Company's Electric Tariff G will have the same meaning when used in this Agreement.

A. Company intends to make available, as part of its Electric Service under Company's Electric Tariff G, certain electric vehicle ("EV") charging products and services to Host pursuant to Schedule 552 of Company's Electric Tariff G (the "Schedule") and this Agreement. All equipment related to such EV charging products and services made available to Host pursuant to the Schedule and this Agreement and installed by Company is, or upon installation will be, owned and operated by Company for purposes of delivering electric energy for the charging of electric vehicles by Host and its EV charging resident participants.

B. Host desires to acquire, as part of Company's products and services provided to Host under the Schedule, certain EV charging products and services from Company, and Company desires to provide to Host certain EV charging products and services, subject to the terms and conditions of this Agreement.

C. This Agreement forms part of the Schedule.

The Parties therefore agree as follows:

1. Term. Unless earlier terminated as provided herein, this Agreement will have a term of ten (10) years, commencing on the Effective Date and ending on the tenth (10th) anniversary of the Effective Date.

2. Equipment. The equipment related to the EV charging products and services made available to Host by Company pursuant to the Schedule and this Agreement is listed in Exhibit A to this Agreement, which exhibit is incorporated into this Agreement by this reference (collectively and as applicable, the "EV Equipment"). Company will provide and install the EV Equipment at Host's property located at the address specified in Exhibit A to this Agreement ("Premises"). The EV Equipment will remain electrically connected (subject to planned and unplanned outages) at the Premises during the term of this Agreement. As a result of this Agreement and the EV Equipment installed at the Premises, Host will be entitled to use and to allow its EV charging resident participants to use the EV Equipment solely for purposes of charging electric vehicles for their own personal use.

3. Ownership; Taxes; Limited Scope. Host represents that Host is the owner of the Premises where the EV Equipment will be installed or holds a valid leasehold interest in such Premises and has the authority to enter into this Agreement and allow for the installation and use of the EV Equipment pursuant to the Schedule and this Agreement at the Premises. If Host holds a valid leasehold interest, Host will obtain the consent of the owner of the Premises prior to executing this Agreement and will provide Company with evidence of the same. Host acknowledges that, during the term of this Agreement, the EV Equipment, together with any replacements, upgrades, and other modifications of the foregoing, will remain the personal property of Company at all times. Company will be responsible for payment, on a pro-rata basis, of any personal property or other taxes on the EV Equipment to the extent such taxes are not otherwise included in the payments pursuant to this Agreement or recovered under the applicable rate

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schedule(s) of Company's tariffs accepted or approved by the Washington Utilities and Transportation Commission ("WUTC"). This Agreement does not grant or confer to Host any rights of occupancy. Except as specifically set forth herein, no rights or entitlements will be granted to Host under this Agreement. Host acknowledges that Company may, in its sole discretion, file a fixture filing in the real estate records of the county where the EV Equipment is installed to protect its ownership interest in the EV Equipment. Host will promptly provide to Company, upon request, any information required in order for Company to make such filing. In addition, if this Agreement is determined to be a security agreement and to protect Company's rights in the EV Equipment, Host hereby grants Company a security interest in the EV Equipment and all proceeds and products thereof, and authorizes Company to cause this Agreement, or any statement or other instrument related to this Agreement showing the interest of Company in the EV Equipment (including a Uniform Commercial Code financing statement), to be filed or recorded to protect Company's interest in the EV Equipment.

4. Charges. As between Company and Host, Company is responsible for providing, installing, maintaining, replacing, and upgrading the EV Equipment during the term of this Agreement. Host will pay for the electricity supplied to the EV Equipment and to electric vehicles that are charged using the EV Equipment, all as specified in the Schedule. Host will pay to Company all costs and expenses (including reasonable attorneys' fees) in connection with the maintenance, repair, or replacement of, or value lost by any failure or impairment of the efficient operating condition of, the EV Equipment caused by the negligence or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises) or by the breach of any of Host's obligations under the Schedule, this Agreement, or Schedule 80 of Company's Electric Tariff G ("Schedule 80").

5. Host Responsibilities. Host will use, and will permit the use of, the EV Equipment only for its ordinary intended purposes and only for Host's and its EV charging resident participants' own personal use, in accordance with applicable laws, rules, and regulations. Host will not, and will not permit any other person to, tamper with, adjust, repair, modify, move, or relocate the EV Equipment without prior written consent from Company. Consistent with the Schedule and in addition to the other obligations of Host under this Agreement, Host will, during the term of this Agreement and at its expense: (a) maintain a dedicated clearance space around the EV Equipment of at least the minimum clearance space specified in the EV Equipment manufacturer's installation and operation specifications or the minimum clearance space specified by applicable laws, rules, and regulations, whichever is greater; (b) provide dedicated parking stall(s) for charging electric vehicles using the EV Equipment; (c) promote the availability of EV charging at the Premises to personnel of Host and other potential EV charging participants; (d) mount signage in accordance with applicable laws, rules, and regulations; (e) survey its EV charging resident participants and potential EV charging resident participants who are using or eligible to use the EV Equipment at the Premises annually or as otherwise requested by Company about charging preferences and actual charging patterns and about other transportation electrification related topics and provide all survey results to Company; and (f) upon Company's request, allow Company or its service providers to use Host's internet service for purposes of transmitting data to Company from the EV Equipment.

6. Collection and Use of Data. Host agrees that Company may collect information associated with the EV Equipment and its use pursuant to the Schedule and this Agreement, incentives offered by Company, and survey responses and other information provided by Host to Company. Host agrees that Company may use this information to: (a) deliver, maintain, and improve Company's products and services; (b) communicate with Host about products, services, surveys, incentives, rebates, and promotions offered by Company; (c) monitor and analyze usage, trends, and activities associated with the EV Equipment and its use for Company's business purposes; and (d) respond to questions, comments, and requests from Host, its personnel, and other individuals and entities. Host agrees that Company may disclose information collected by Company: (i) with vendors, consultants, and other service providers

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who need access to such information to carry out work or to perform services on Company's behalf; (ii) in response to a request for information if Company believes disclosure is in accordance with or required by any applicable laws, rules, or regulations or by legal process; (iii) if Company believes Host's actions are inconsistent with this Agreement, or to protect the rights, property, and safety of Company or others; (iv) in connection with, or during negotiations of, any merger, sale of assets, financing, or acquisition of all or a portion of Company's business; and (v) with Host's consent or at Host's direction.

7. Maintenance. During the term of this Agreement, Company will be responsible for maintaining the EV Equipment. The costs and expenses associated with any such maintenance of the EV Equipment will be paid by Company or Host, as applicable, pursuant to Section 4.

8. Equipment Failure; Repair and Restoration. Should any of the EV Equipment cease to function properly, Host must promptly provide written notice to Company, which notice must describe how the EV Equipment is not functioning properly. Following receipt of such written notice, Company will repair and restore such equipment in accordance with the applicable regulations of the WUTC. The costs and expenses associated with any such repair and restoration of the EV Equipment will be paid by Company or Host, as applicable, pursuant to Section 4. Company will notify Host about the repair and restoration within seven (7) business days after Company's receipt of Host's written notice to Company pursuant to this Section 8.

9. Limitation of Damages and Liability. THE OBLIGATIONS EXPRESSLY ASSUMED BY COMPANY IN SECTIONS 7 AND 8 ARE IN LIEU OF ALL REPRESENTATIONS AND WARRANTIES, EXPRESS, IMPLIED, AND STATUTORY, AND COMPANY DISCLAIMS ALL SUCH REPRESENTATIONS AND WARRANTIES, INCLUDING ALL WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE, OR NON-INFRINGEMENT, OR RELATING TO THE SUITABILITY, DURABILITY, CONDITION, OR QUALITY OF THE EV EQUIPMENT. HOST SPECIFICALLY WAIVES ALL RIGHT TO MAKE A CLAIM AGAINST COMPANY FOR BREACH OF ANY WARRANTY OF THE EV EQUIPMENT. COMPANY FURTHER DISCLAIMS ALL LIABILITY FOR LOSS, DAMAGE, OR INJURY TO HOST, HOST'S PERSONNEL, REPRESENTATIVES, GUESTS, OR INVITEES TO OR ON THE PREMISES (INCLUDING INDIVIDUALS WHO RESIDE AT THE PREMISES), THE PREMISES, ANY PERSONAL PROPERTY AT THE PREMISES, OR ANY THIRD PARTY AS A RESULT OF ANY DEFECTS, LATENT OR OTHERWISE, IN THE EV EQUIPMENT. HOST WILL ACCEPT THE EV EQUIPMENT IN AN "AS IS" CONDITION, BASED ON COMPANY'S ASSUMPTION OF THE CONTINUING OBLIGATIONS SPECIFIED IN SECTIONS 7 AND 8. EXCEPT AS OTHERWISE PROVIDED IN THIS AGREEMENT, NEITHER COMPANY NOR HOST WILL IN ANY EVENT BE LIABLE TO THE OTHER FOR ANY INCIDENTAL, INDIRECT, SPECIAL, EXEMPLARY, PUNITIVE, OR CONSEQUENTIAL DAMAGES ARISING IN CONNECTION WITH THE EV EQUIPMENT OR THIS AGREEMENT.

Nothing in this Section 9 is intended to limit or otherwise affect any of the provisions of Schedule 80 or the rules or regulations of the WUTC applicable to Company.

10. Billing and Payment. All amounts payable by Host under the Schedule and this Agreement will be paid by Host as specified in Schedule 80.

11. Termination; Effect of Termination. Upon any breach or default by a Party of its obligations under this Agreement that remains uncured thirty (30) days after such Party's receipt of written notice from the other Party, the Party that is not in breach or default under this Agreement may terminate this Agreement by providing written notice of such termination to the other Party. Following any termination of

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this Agreement, Company will, at its option and in its sole discretion, either remove the EV Equipment from the Premises or transfer ownership of the EV Equipment at the Premises to Host. If this Agreement is terminated by Company due to an uncured breach or default of this Agreement by Host, Host will pay for: (a) all costs associated with the removal of the EV Equipment from the Premise or the transfer of ownership of the EV Equipment at the Premises to Host, as applicable; and (b) the undepreciated cost of such EV Equipment, as determined by Company in its reasonable discretion.

12. Expiration; Effect of Expiration. At least one hundred twenty (120) days prior to the expiration of this Agreement, Company will provide notice to Host of the upcoming expiration of this Agreement and Host's options related to the EV Equipment at the Premises following such expiration, which will include: (a) replacement of the EV Equipment by Company in accordance with any applicable tariff schedules in effect at the time of such replacement; (b) removal of the EV Equipment from the Premises by Company; or (c) transfer of ownership of the EV Equipment at the Premises from Company to Host. If Host wishes to elect one of the foregoing three options upon the expiration of this Agreement, Host must notify Company in writing at least sixty (60) days prior to the expiration of this Agreement of the option that Host selects. If Host does not notify Company in writing of the option that Host selects, Company will transfer ownership of the EV Equipment at the Premise to Host, unless otherwise agreed by the Parties in writing.

13. Access. Host will provide Company, and Company will have the right of, such access to the EV Equipment as Company may reasonably require, by personnel and for equipment. In addition, Host will provide EV charging resident participants and potential EV charging resident participants using or wishing to use the EV Equipment, and such EV charging resident participants and potential EV charging resident participants will have the right of, such access to the EV Equipment as such EV charging resident participants and potential EV charging resident participants may reasonable require to use the EV Equipment for the purpose of charging electric vehicles for their own personal use. Host may make such access subject to the observance by Company of such reasonable security and safety protocols and procedures of Host that: (a) Host has provided to Company in writing prior to access; and (b) does not cause Company to incur any unreasonable costs or expenses. Host hereby grants to Company and such EV charging resident participants and potential EV charging resident participants all licenses, rights-of-way, and easements necessary for the access described in this Section 13. Host will execute, acknowledge, and deliver to Company additional documentation as Company may reasonably request to effectuate, evidence, vest, record, or give notice of such licenses, rights-of-way, and easements

14. Insurance. During the term of this Agreement, Host will maintain, at its expense, adequate insurance coverage to: (a) protect the Premises from and against any and all claims, costs, liabilities, damages, and expenses that may result from the performance or nonperformance of the EV Equipment under this Agreement; and (b) protect Company from any and all costs and expenses related to the loss, theft, vandalism, tampering, or other damage to the EV Equipment at the Premises resulting from any failure by Host to secure or protect the EV Equipment or from the negligence or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises). Upon Company's request, Host will provide Company with evidence of such insurance (such as a Certificate of Insurance) and other supporting materials that Company may reasonably request to verify Host's compliance with this Section 14. Host will ensure that the performance of Host's and Company's obligations under this Agreement will not void or adversely affect any insurance policy covering Host or the Premises.

15. Indemnification. Company will indemnify and hold harmless Host for any losses Host incurs as a result of damage to Host's property or injury to persons caused by the installation, maintenance, or use of the EV Equipment at the Premises during the term of this Agreement; provided, however, that Company's indemnification obligations under this Section 15 will not apply to any losses that result from the negligent acts or omissions or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises) or from the breach of any of Host's

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obligations under this Agreement, and will be reduced on a dollar-for-dollar basis for any insurance or other third-party payment that Host receives to cover any losses for which Company indemnifies Host under this Section 15. Host will indemnify and hold harmless Company for any damages to the EV Equipment at the Premises or any losses Company incurs that result from the negligent acts or omissions or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises) or from the breach of any of Host's obligations under this Agreement.

16. Jurisdiction. This Agreement will at all times be subject to changes or modifications as the WUTC may from time to time authorize or direct. Company's obligations under this Agreement are subject to Schedule 80 and, upon its issuance, the Schedule, as such schedules may be revised from time to time with the acceptance or approval of the WUTC. In the event of any conflict between the terms of this Agreement and the terms of Schedule 80 or the Schedule, the terms of Schedule 80 or the Schedule, as applicable, will govern.

17. Notices. All notices under this Agreement must be in writing and will be deemed given upon: (a) personal delivery to the addressee; (b) three (3) days after deposit in the United States mail, with postage pre-paid and a certified mail return receipt requested; (c) faxed with electronic confirmation of receipt; (d) one (1) day after delivery to the United States Postal Service Express Mail or similar overnight delivery service; or (e) solely for notices sent by Host to Company, delivered by email with confirmation of receipt by the Party being notified. The notice address for each Party is set forth below and may be changed by a Party by providing the other Party with notice pursuant to this Section 17:

Company: Puget Sound Energy, Inc.
For deliveries by overnight delivery:
10885 N.E. Fourth Street
Bellevue, WA 98004
For deliveries by mail:
P.O. Box 97034
Bellevue, WA 98009
Fax: [_____]]
Attn: [_____]]
Email: [_____]]

Host: [_____]]
[_____]]
Fax: [_____]]
Attn: [_____]]

18. Assignment. This Agreement may not be assigned or transferred by Host without the prior written consent of Company, which must be requested by Host at least thirty (30) days in advance of any proposed assignment or transfer. Any purported assignment in violation of this Section 18 will be void. Subject to the foregoing, this Agreement will be fully binding upon, inure to the benefit of and be enforceable by the Parties and their respective successors and assigns.

19. Survival. Sections 3, 4, 6, 9, 12, 15, 16, 17, 18, 19 and 20, and all other provisions of this Agreement that may reasonably be expected to survive expiration or termination of this Agreement, will survive the expiration or termination of this Agreement.

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20. Miscellaneous. This Agreement will be governed by the laws of the State of Washington, without reference to its choice of law principles to the contrary. Section headings used in this Agreement are for convenience of reference only and will not affect the interpretation or construction of any provision of this Agreement. This Agreement, together with all attached exhibits, sets forth the entire agreement, and supersedes any and all prior agreements, between the Parties regarding the subject matter hereof. All remedies of a Party under this Agreement are cumulative and may, to the extent permitted by law, be exercised concurrently or separately, and the exercise of any one remedy will not preclude the exercise of any other remedy. Any failure or delay in the exercise of any right or remedy available to a Party under this Agreement will not be construed as a waiver or relinquishment of such right or remedy.

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IN WITNESS WHEREOF, the Parties, by their duly authorized representatives, have executed this Agreement as of the Effective Date.

COMPANY:
PUGET SOUND ENERGY, INC.

By:

Name:

Title:

HOST:

[_____]

By:

Name:

Title:

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Attachment "A" to Schedule 552, Page 8

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**Exhibit A to
Attachment "A" – Multi-Family Residential Service Agreement (Company-Owned)**

1. Host's Premises: [Address_____]
2. EV Equipment List:
 - [number] of [model] chargers, each with [number] connectors operating at [amps]
 - Amps each [number plug standard (J1772, CCS, or CFhAdeMO) at the site]
 - [general description of wiring]
 - [bollards, foundations, or other protective equipment]
 - [other equipment]

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**SCHEDULE 552
ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES**

Attachment "C" – Multi-Family Residential Service Agreement (Host-Owned)

This Service Agreement (this "Agreement") is made and entered into as of [____], 20[] ("Effective Date"), by and between Puget Sound Energy, Inc. ("Company") and the individual or entity identified in the signature block of this Agreement ("Host"). Company and Host may be referred to each as a "Party" and together as the "Parties" in this Agreement. Except as otherwise expressly defined herein, terms defined in Schedule 583 of Company's Electric Tariff G will have the same meaning when used in this Agreement.

A. Company intends to make available, as part of its Electric Service under Company's Electric Tariff G, certain electric vehicle ("EV") charging products and services to Host pursuant to Schedule 552 of Company's Electric Tariff G (the "Schedule") and this Agreement. All equipment related to such EV charging products and services made available and installed by Host pursuant to the Schedule and this Agreement will be, owned and operated by Host for purposes of delivering electric energy for the charging of electric vehicles by Host and its EV charging resident participants.

B. Host desires to participate, and Company desires for Host to participate, in certain EV charging allowances or incentives made available by Company as part of Company's products and services provided under the Schedule (each, an "Incentive"), subject to the terms and conditions of this Agreement.

C. This Agreement forms part of the Schedule.

The Parties therefore agree as follows:

1. Eligibility; Participation. As a condition to participating in an Incentive, Host must, during the term of this Agreement, satisfy all eligibility and participation requirements set forth in the Schedule that are applicable to such Incentive and remain in compliance with the Schedule and this Agreement. Host acknowledges that, if Host satisfies the foregoing conditions, Company may allow Host to participate in the applicable Incentive, under which Host may receive certain benefits as further described in the Schedule.

2. Term. Unless earlier terminated as provided herein, this Agreement will have a term of ten (10) years, commencing on the Effective Date and ending on the tenth (10th) anniversary of the Effective Date.

3. Charges.

(a) If Host satisfies the applicable eligibility and participation requirements for an Incentive in accordance with Section 1 and Company allows Host to participate in such Incentive, Host will receive certain benefits associated with participation in such Incentive as further described in the Schedule.

(b) If Host is not an Equity-Focused Customer (as defined in Schedule 583 of Company's Electric Tariff G) and any such benefits involve Company providing any monetary amounts to Host for: (i) any equipment related to EV charging products or services (collectively and as applicable, "EV Equipment") that Host installs or intends to install at Host's property located at the address specified in Exhibit A to this Agreement, which exhibit is incorporated into this

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Agreement by this reference ("Premises") or (ii) any other equipment or items specified in the Schedule, Company will pay the applicable amounts to Host after Company's verification of: (y) proper installation and commissioning of the EV Equipment by Host, if applicable; and (z) Host's satisfaction of its obligations applicable to receipt of such amounts under the Schedule and this Agreement.

- (c) If Host an Equity-Focused Customer and any such benefits involve Company providing any monetary amounts to Host for: (i) any EV Equipment that Host installs or intends to install at the Premises or (ii) any other equipment or items specified in the Schedule, Company will pay the applicable amounts to Host after Company verifies that Host satisfies the applicable eligibility and participation requirements for the Incentive and Company allows Host to participate in the Incentive. If such Host that is an Equity- Focused Customer is unable to properly install and commission the EV Equipment or does not use the applicable amounts paid by Company to Host under the Schedule and this Agreement for their intended purpose, Host will refund to Company all amounts paid by Company to Host under the Schedule and this Agreement in connection with such Incentive.
- (d) All EV Equipment that Host installs, maintains, and uses, or intends to install, maintain, and use, in connection with the Schedule and all other equipment and items for which Company pays to Host any monetary amounts under the Schedule and this Agreement must be approved in advance by Company. As between Company and Host, and except as otherwise expressly set forth in the Schedule, Host is responsible, during the term of this Agreement, for providing, installing, and maintaining the EV Equipment and all other equipment and items for which Company pays to Host any monetary amounts under the Schedule and this Agreement. Host will pay for the electricity supplied to the EV Equipment and to electric vehicles that are charged using the EV Equipment, all as specified in the Schedule. Host will pay to Company all costs and expenses (including reasonable attorneys' fees) in connection with the breach of any of Host's obligations under the Schedule, this Agreement, or Schedule 80 of Company's Electric Tariff G ("Schedule 80").

4. Collection and Use of Data. Host agrees that Company may collect information associated with the EV Equipment and its use pursuant to the Schedule and this Agreement, incentives offered by Company, and survey responses and other information provided by Host to Company. Host agrees that Company may use information provided by Host or collected by Company to: (a) deliver, maintain, and improve Company's products and services; (b) communicate with Host about products, services, surveys, incentives, rebates, and promotions offered by Company; (c) monitor and analyze usage, trends, and activities associated with the EV Equipment and its use for Company's business purposes; and (d) respond to questions, comments, and requests from Host, its personnel, and other individuals and entities. Host agrees that Company may disclose information collected by Company: (i) with vendors, consultants, and other service providers who need access to such information to carry out work or to perform services on Company's behalf; (ii) in response to a request for information if Company believes disclosure is in accordance with or required by any applicable laws, rules, or regulations or by legal process; (iii) if Company believes Host's actions are inconsistent with this Agreement, or to protect the rights, property, and safety of Company or others; (iv) in connection with, or during negotiations of, any merger, sale of assets, financing, or acquisition of all or a portion of Company's business; and (v) with Host's consent or at Host's direction.

5. Limitation of Damages and Liability. EXCEPT FOR ANY APPLICABLE EXPRESS REPRESENTATIONS OR WARRANTIES SET FORTH IN THE SCHEDULE OR SCHEDULE 80, COMPANY DOES NOT PROVIDE ANY OTHER WARRANTIES IN CONNECTION WITH THIS AGREEMENT, AND DISCLAIMS ALL OTHER WARRANTIES, EXPRESS, IMPLIED, OR STATUTORY, IN CONNECTION WITH THIS AGREEMENT, INCLUDING ANY WARRANTIES OF

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MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE, OR NON-INFRINGEMENT, OR RELATING TO ANY SUITABILITY, DURABILITY, CONDITION, OR QUALITY OF THE EV EQUIPMENT. HOST SPECIFICALLY WAIVES ALL RIGHT TO MAKE A CLAIM AGAINST COMPANY FOR BREACH OF ANY WARRANTY OF THE EV EQUIPMENT. COMPANY FURTHER DISCLAIMS ALL LIABILITY FOR LOSS, DAMAGE, OR INJURY TO HOST, HOST'S PERSONNEL, REPRESENTATIVES, GUESTS, OR INVITEES TO OR ON THE PREMISES (INCLUDING INDIVIDUALS WHO RESIDE AT THE PREMISES), THE PREMISES, ANY PERSONAL PROPERTY AT THE PREMISES, OR ANY THIRD PARTY AS A RESULT OF ANY DEFECTS, LATENT OR OTHERWISE, IN THE EV EQUIPMENT. EXCEPT AS OTHERWISE PROVIDED IN THE SCHEDULE, SCHEDULE 80, OR THIS AGREEMENT, NEITHER COMPANY NOR HOST WILL IN ANY EVENT BE LIABLE TO THE OTHER FOR ANY INCIDENTAL, INDIRECT, SPECIAL, EXEMPLARY, PUNITIVE, OR CONSEQUENTIAL DAMAGES ARISING IN CONNECTION WITH THE EV EQUIPMENT OR THIS AGREEMENT.

Nothing in this Section 5 is intended to limit or otherwise affect any of the provisions of Schedule 80 or the rules or regulations of the WUTC applicable to Company.

6. Billing and Payment. All amounts payable by Host to Company under the Schedule and this Agreement will be paid by Host as specified in Schedule 80.

7. Termination; Refund. Upon any breach or default by a Party of its obligations under this Agreement that remains uncured thirty (30) days after such Party's receipt of written notice from the other Party, the Party that is not in breach or default under this Agreement may terminate this Agreement by providing written notice of such termination to the other Party. If Host is in breach or default of any of its obligations under the Schedule or this Agreement, and such breach or default remains uncured thirty (30) days after Host's receipt of written notice from Company, Host will refund to Company a pro-rata portion of the amounts paid by Company to Host under the Schedule and this Agreement in connection with such Incentive at Company's request.

8. Indemnification. Host will indemnify and hold harmless Company for any losses Company incurs that result from the negligent acts or omissions or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises) or from the breach of any of Host's obligations under this Agreement.

9. Jurisdiction. This Agreement will at all times be subject to changes or modifications as the WUTC may from time to time authorize or direct. Company's obligations under this Agreement are subject to Schedule 80 and, upon its issuance, the Schedule, as such schedules may be revised from time to time with the acceptance or approval of the WUTC. In the event of any conflict between the terms of this Agreement and the terms of Schedule 80 or the Schedule, the terms of Schedule 80 or the Schedule, as applicable, will govern.

10. Notices. All notices under this Agreement must be in writing and will be deemed given upon: (a) personal delivery to the addressee; (b) three (3) days after deposit in the United States mail, with postage pre-paid and a certified mail return receipt requested; (c) faxed with electronic confirmation of receipt; (d) one (1) day after delivery to the United States Postal Service Express Mail or similar overnight delivery service; or (e) solely for notices sent by Host to Company, delivered by email with confirmation of receipt by the Party being notified. The notice address for each Party is set forth below and may be changed by a Party by providing the other Party with notice pursuant to this Section 10:

Company: Puget Sound Energy, Inc.
For deliveries by overnight delivery:
10885 N.E. Fourth Street
Bellevue, WA 98004
For deliveries by mail:

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PUGET SOUND ENERGY

P.O. Box 97034
Bellevue, WA 98009
Fax: [_____]]
Attn: [_____]]
Email: [_____]]

Host: [_____]]
[_____]]
Fax: [_____]]
Attn: [_____]]

11. Assignment. This Agreement may not be assigned or transferred by Host without the prior written consent of Company, which must be requested by Host at least thirty (30) days in advance of any proposed assignment or transfer. Any purported assignment in violation of this Section 11 will be void. Subject to the foregoing, this Agreement will be fully binding upon, inure to the benefit of and be enforceable by the Parties and their respective successors and assigns.

12. Survival. Sections 3(d), 4, 5, 6, 7, 8, 9, 10, 11, 12, and 13, and all other provisions of this Agreement that may reasonably be expected to survive expiration or termination of this Agreement, will survive the expiration or termination of this Agreement.

13. Miscellaneous. This Agreement will be governed by the laws of the State of Washington, without reference to its choice of law principles to the contrary. Section headings used in this Agreement are for convenience of reference only and will not affect the interpretation or construction of any provision of this Agreement. This Agreement, together with all attached exhibits, sets forth the entire agreement, and supersedes any and all prior agreements, between the Parties regarding the subject matter hereof. All remedies of a Party under this Agreement are cumulative and may, to the extent permitted by law, be exercised concurrently or separately, and the exercise of any one remedy will not preclude the exercise of any other remedy. Any failure or delay in the exercise of any right or remedy available to a Party under this Agreement will not be construed as a waiver or relinquishment of such right or remedy.

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PUGET SOUND ENERGY

IN WITNESS WHEREOF, the Parties, by their duly authorized representatives, have executed this Agreement as of the Effective Date.

COMPANY:
PUGET SOUND ENERGY, INC.

By:

Name:

Title:

HOST:

[_____]

By:

Name:

Title:

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PUGET SOUND ENERGY

**Exhibit A to
Attachment "C" – Multi-Family Residential Service Agreement (Host-Owned)**

1. Host's Premises: [Address _____]

PUGET SOUND ENERGY
Electric Tariff G

SCHEDULE 553
ELECTRIC VEHICLE EDUCATION AND OUTREACH

1. **AVAILABILITY:** The Electric Service under this schedule is available to participants residing, visiting or working in any territory served by the Company. (T)

2. **SERVICES:** The Company, at its sole discretion, may offer a variety of education and outreach programs where participants increase their knowledge of electric vehicle and transportation electrification opportunities. (C)


Types of services may include, but are not limited to: (C)
 - A. Print or digital communications including websites; (T)
 - B. Events; I
 - C. Advertising and education; I
 - D. Web-based learning and webinars; I (C)
 - E. Advisory and assessment services; (T) (C)
 - F. Content and new channels offered through partnerships with car dealerships, original equipment manufacturers, and community-based organizations; (N)
 - G. Workshops; and (T) (C)
 - H. Materials and outreach for audiences with limited English proficiency. (N)

3. **SCHEDULE 583:** Products and services under this Schedule are subject to the definitions and provisions of Schedule 583, Electric Vehicle Charging Products and Services, contained in this tariff.

4. **GENERAL RULES AND PROVISIONS:** Electric Service under this Schedule is subject to the General Rules and Provisions contained in this tariff (Schedule 80), as they may be modified from time to time, and to other schedules of the Tariff that may from time to time apply to this Schedule.

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By: 

Issued By Puget Sound Energy

Jon Piliaris

Title: Director, Regulatory Affairs

**PUGET SOUND ENERGY
Electric Tariff G**

**SCHEDULE 555 (N)
ELECTRIC VEHICLE FLEET CHARGING PRODUCTS AND SERVICES**

1. **AVAILABILITY:** Throughout any territory served by the Company, this optional Schedule is to make available electric vehicle fleet charging products and services to any non-residential Electric Service Customers, at the sole discretion of the Company. The Company will collect and analyze from the Host electric usage, electric vehicle charging behavior data, and other information related to transportation electrification. A qualifying fleet EVSE Host will be subject to (a) the Host's pre-qualification by the Company and the entry by the Host into an agreement, in the form set forth in Attachment "A" for the Company-owned EVSE or Attachment "B" for a Host-owned EVSE to this Schedule ("Service Agreement"), with the Company in the minimum terms and conditions set forth in this Schedule for a minimum Term of ten (10) years; and (b) receipt by the Company from the Host of necessary documentation.
2. **PRODUCTS AND SERVICES:** Electric Service includes charging service and designated electric vehicle chargers and services hosted by Customers at Host-requested site(s); off-peak charging load management incentives; and allowances or incentives for EVSE and/or EV to applicable Hosts of fleet vehicle charging.
3. **ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT NON-RESIDENTIAL LOCATIONS SERVING FLEET VEHICLES, HOST OBLIGATIONS:** The Company will install and furnish EVSE at a qualifying Host's site, subject to the following terms and conditions for both Customer-Owned and Host-Owned EVSE, at the Company's sole discretion.
 - A. A Host must procure at least two (2) owned or leased electric vehicles for their fleet by the time that the EVSE at the Host site is installed and activated. Conversion of an existing light-duty, medium-duty, or heavy-duty vehicle to a battery-electric vehicle is also qualified as an EV. Off-road electric vehicles may be considered at the sole discretion of the Company.
 - B. A Host that is also an Equity-Focused Customer needs only procure at least one (1) owned or leased electric vehicle in their fleet by the time the EVSE is installed and activated. Conversion of an existing light-duty, medium-duty, or heavy-duty vehicle to a battery-electric vehicle is also qualified as an EV. Off-road electric vehicles may be considered at the sole discretion of the Company.
 - C. A Host must participate in surveys annually or as otherwise requested by the Company about their charging preference and actual charging pattern and other transportation electrification related topics requested by the Company and share the results with the Company.

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Jon Piliaris

Title: Director, Regulatory Affairs

PUGET SOUND ENERGY
Electric Tariff G

SCHEDULE 555 (N)
ELECTRIC VEHICLE FLEET CHARGING PRODUCTS AND SERVICES

(Continued)

- 3. **ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT NON-RESIDENTIAL LOCATIONS SERVING FLEET VEHICLES, HOST OBLIGATIONS** (Continued):
 - D. A Host must agree to all site infrastructure and EVSE related activities to install and activate EVSE, including completion of an easement agreement with the Company and installation of a separate Electric Service if required.
 - E. A Host-installed EVSE must meet the standards, equipment, and metering requirements set by the Company.
 - F. A Host will be automatically enrolled in Schedule 556, Electric Vehicle Load Management Incentive, unless terminated by the Host.
 - G. A Host of the Company-owned EVSE must provide the Company with necessary access as described in Service Agreement Section 13. All expenses incurred by the Host to provide access are the responsibility of the Host.
 - H. A Host must provide dedicated parking stall(s) for electric vehicle charging during the entire term of the Service Agreement, at the Host's expense.
 - I. A Host must mount signage to comply with federal and state requirements at the Host's or the Company's expense.
 - J. A Host must pay for the electricity supplied to the EVSE and Electric Vehicles using the EVSE. Electric usage charges will be billed under the Host's Electric Service schedule that EVSE is connected to. Hosts may not set EV Charging prices per kWh more than their average electric charges per kWh of their Electric Service from the Company for the site.
 - K. If a Host is not the owner of the property; the Host must obtain written permission from the property owner for installation of the EVSE and necessary access as outlined in this Schedule in a form acceptable to the Company.

- 4. **COMPANY OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT HOST'S SITE ALLOWANCE:** Effective from January 1, 2023, the Company will install and furnish an EVSE at a qualifying Host's site, subject to the following terms and conditions, at the Company's sole discretion.
 - A. The Company will provide an allowance for the EVSE installation up to \$125,000 per DC Fast Charger Charging Port and up to \$10,000 per Level 2 Charging Port that the Company incurred with a total site allowance of \$250,000. The Host will be obligated to pay for the line extension and EVSE installation costs in excess of the Schedule 555 allowance under the Company's Schedule 85.

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Jon Piliaris

Title: Director, Regulatory Affairs

**PUGET SOUND ENERGY
Electric Tariff G**


SCHEDULE 555 (N)
ELECTRIC VEHICLE FLEET CHARGING PRODUCTS AND SERVICES
(Continued)

- 4. **COMPANY OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT HOST'S SITE ALLOWANCE** (Continued):
 - B. The Company reserves the right to adjust these allowances at its sole discretion.

- 5. **HOST OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT HOST SITE EVSE ALLOWANCE AND INCENTIVE:** Effective from January 1, 2023, the Company may provide an allowance toward Company-Side Facilities and an incentive toward Host-Side Facilities subject to the following terms and conditions, at the Company's sole discretion.
 - A. For the Company-Side Facilities, the Company will provide an allowance for Company's Schedule 85 service line and transformation costs up to \$20,000 per DC Fast Charger Charging Port and up to \$2,000 per Level 2 Charging Port. The Company will also provide an incentive of 50% of the cost of Host-Side Facilities up to \$40,000 per DC Fast Charger Charging Port and up to \$2,000 per Level 2 Charging Port installed at the Host's site with a total site allowance and incentive limit of \$250,000. The Host will be obligated to pay the Company-Side Facilities line extension costs in excess of the Schedule 555 Company-Side Facilities allowance under the Company's Schedule 85. The Host has the sole financial responsibility for Host-Side Facilities costs in excess of the Schedule 555 Host-Side Facilities incentive.
 - B. For an Equity-Focused Customer Host, the Company will provide an allowance for the Company's Schedule 85 service line and transformation costs up to \$20,000 per DC Fast Charger Charging Port and up to \$2,000 per Level 2 Charging Port. The Company will also provide an incentive of 100% of the EVSE installation costs up to \$80,000 per DC Fast Charger Charging Port and up to \$4,000 per Level 2 Charging Port installed at the Host's site, with a total site limit of \$250,000. The Host will be obligated to pay the line extension costs under the Company's Schedule 85. The Host has the sole financial responsibility for Host-Side Facilities costs in excess of the Schedule 555 Host-Side Facilities incentive.
 - C. The Company reserves the right to adjust these incentives at its sole discretion.

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By: 

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Jon Piliaris

Title: Director, Regulatory Affairs

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PUGET SOUND ENERGY

**SCHEDULE 555
ELECTRIC VEHICLE FLEET CHARGING PRODUCTS AND SERVICES**

Attachment "A" – Service Agreement (Company-Owned)

This Service Agreement (this "Agreement") is made and entered into as of [____], 20[] ("Effective Date"), by and between Puget Sound Energy, Inc. ("Company") and the individual or entity identified in the signature block of this Agreement ("HOST"). Company and Host may be referred to each as a "Party" and together as the "Parties" in this Agreement. Except as otherwise expressly defined herein, terms defined in Schedule 583 of Company's Electric Tariff G will have the same meaning when used in this Agreement.

A. Company intends to make available, as part of its Electric Service under Company's Electric Tariff G, certain electric vehicle ("EV") charging products and services to Host pursuant to Schedule 555 of Company's Electric Tariff G (the "Schedule") and this Agreement. All equipment related to such EV charging products and services made available to Host pursuant to the Schedule and this Agreement and installed by Company is, or upon installation will be, owned and operated by Company for purposes of delivering electric energy for the charging of electric vehicles by Host.

B. Host desires to acquire, as part of Company's products and services provided to Host under the Schedule, certain EV charging products and services from Company, and Company desires to provide to Host certain EV charging products and services, subject to the terms and conditions of this Agreement.

C. This Agreement forms part of the Schedule.

The Parties therefore agree as follows:

1. Term. Unless earlier terminated as provided herein, this Agreement will have a term of ten (10) years, commencing on the Effective Date and ending on the tenth (10th) anniversary of the Effective Date.

2. Equipment. The equipment related to the EV charging products and services made available to Host by Company pursuant to the Schedule and this Agreement is listed in Exhibit A to this Agreement, which exhibit is incorporated into this Agreement by this reference (collectively and as applicable, the "EV Equipment"). Company will provide and install the EV Equipment at Host's property located at the address specified in Exhibit A to this Agreement ("Premises"). The EV Equipment will remain electrically connected (subject to planned and unplanned outages) at the Premises during the term of this Agreement. As a result of this Agreement and the EV Equipment installed at the Premises, Host will be entitled to use the EV Equipment solely for purposes of charging electric vehicles for their own personal use.

3. Ownership; Taxes; Limited Scope. Host represents that Host is the owner of the Premises where the EV Equipment will be installed or holds a valid leasehold interest in such Premises and has the authority to enter into this Agreement and allow for the installation and use of the EV Equipment pursuant to the Schedule and this Agreement at the Premises. If Host holds a valid leasehold interest, Host will obtain the consent of the owner of the Premises prior to executing this Agreement and will provide Company with evidence of the same. Host acknowledges that, during the term of this Agreement, the EV Equipment, together with any replacements, upgrades, and other modifications of the foregoing, will remain the personal property of Company at all times. Company will be responsible for payment, on a pro-rata basis, of any personal property or other taxes on the EV Equipment to the extent such taxes are not otherwise included in the payments pursuant to this Agreement or recovered under the applicable rate

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schedule(s) of Company's tariffs accepted or approved by the Washington Utilities and Transportation Commission ("WUTC"). This Agreement does not grant or confer to Host any rights of occupancy. Except as specifically set forth herein, no rights or entitlements will be granted to Host under this Agreement. Host acknowledges that Company may, in its sole discretion, file a fixture filing in the real estate records of the county where the EV Equipment is installed to protect its ownership interest in the EV Equipment. Host will promptly provide to Company, upon request, any information required in order for Company to make such filing. In addition, if this Agreement is determined to be a security agreement and to protect Company's rights in the EV Equipment, Host hereby grants Company a security interest in the EV Equipment and all proceeds and products thereof, and authorizes Company to cause this Agreement, or any statement or other instrument related to this Agreement showing the interest of Company in the EV Equipment (including a Uniform Commercial Code financing statement), to be filed or recorded to protect Company's interest in the EV Equipment.

4. Charges. As between Company and Host, Company is responsible for providing, installing, maintaining, replacing, and upgrading the EV Equipment during the term of this Agreement. Host will pay for the electricity supplied to the EV Equipment and to electric vehicles that are charged using the EV Equipment, all as specified in the Schedule. Host will pay to Company all costs and expenses (including reasonable attorneys' fees) in connection with the maintenance, repair, or replacement of, or value lost by any failure or impairment of the efficient operating condition of, the EV Equipment caused by the negligence or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises) or by the breach of any of Host's obligations under the Schedule, this Agreement, or Schedule 80 of Company's Electric Tariff G ("Schedule 80").

5. Host Responsibilities. Host will use the EV Equipment only for its ordinary intended purposes and only for Host's own personal use, in accordance with applicable laws, rules, and regulations. Host will not, and will not permit any other person to, tamper with, adjust, repair, modify, move, or relocate the EV Equipment without prior written consent from Company. Consistent with the Schedule and in addition to the other obligations of Host under this Agreement, Host will, during the term of this Agreement and at its expense: (a) maintain a dedicated clearance space around the EV Equipment of at least the minimum clearance space specified in the EV Equipment manufacturer's installation and operation specifications or the minimum clearance space specified by applicable laws, rules, and regulations, whichever is greater; (b) provide dedicated parking stall(s) for charging electric vehicles using the EV Equipment; (c) promote the availability of EV charging at the Premises to personnel of Host; and (d) upon Company's request, allow Company or its service providers to use Host's internet service for purposes of transmitting data to Company from the EV Equipment.

6. Collection and Use of Data. Host agrees that Company may collect information associated with the EV Equipment and its use pursuant to the Schedule and this Agreement, incentives offered by Company, and survey responses and other information provided by Host to Company. Host agrees that Company may use this information to: (a) deliver, maintain, and improve Company's products and services; (b) communicate with Host about products, services, surveys, incentives, rebates, and promotions offered by Company; (c) monitor and analyze usage, trends, and activities associated with the EV Equipment and its use for Company's business purposes; and (d) respond to questions, comments, and requests from Host, its personnel, and other individuals and entities. Host agrees that Company may disclose information collected by Company: (i) with vendors, consultants, and other service providers who need access to such information to carry out work or to perform services on Company's behalf; (ii) in response to a request for information if Company believes disclosure is in accordance with or required by any applicable laws, rules, or regulations or by legal process; (iii) if Company believes Host's actions are inconsistent with this Agreement, or to protect the rights, property, and safety of Company or others; (iv) in connection with, or during negotiations of, any merger, sale of assets, financing, or acquisition of all or a portion of Company's business; and (v) with Host's consent or at Host's direction.

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7. Maintenance. During the term of this Agreement, Company will be responsible for maintaining the EV Equipment. The costs and expenses associated with any such maintenance of the EV Equipment will be paid by Company or Host, as applicable, pursuant to Section 4.

8. Equipment Failure; Repair and Restoration. Should any of the EV Equipment cease to function properly, Host must promptly provide written notice to Company, which notice must describe how the EV Equipment is not functioning properly. Following receipt of such written notice, Company will repair and restore such equipment in accordance with the applicable regulations of the WUTC. The costs and expenses associated with any such repair and restoration of the EV Equipment will be paid by Company or Host, as applicable, pursuant to Section 4. Company will notify Host about the repair and restoration within seven (7) business days after Company's receipt of Host's written notice to Company pursuant to this Section 8.

9. Limitation of Damages and Liability. THE OBLIGATIONS EXPRESSLY ASSUMED BY COMPANY IN SECTIONS 7 AND 8 ARE IN LIEU OF ALL REPRESENTATIONS AND WARRANTIES, EXPRESS, IMPLIED, AND STATUTORY, AND COMPANY DISCLAIMS ALL SUCH REPRESENTATIONS AND WARRANTIES, INCLUDING ALL WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE, OR NON-INFRINGEMENT, OR RELATING TO THE SUITABILITY, DURABILITY, CONDITION, OR QUALITY OF THE EV EQUIPMENT. HOST SPECIFICALLY WAIVES ALL RIGHT TO MAKE A CLAIM AGAINST COMPANY FOR BREACH OF ANY WARRANTY OF THE EV EQUIPMENT. COMPANY FURTHER DISCLAIMS ALL LIABILITY FOR LOSS, DAMAGE, OR INJURY TO HOST, HOST'S PERSONNEL, REPRESENTATIVES, GUESTS, OR INVITEES TO OR ON THE PREMISES (INCLUDING INDIVIDUALS WHO RESIDE AT THE PREMISES), THE PREMISES, ANY PERSONAL PROPERTY AT THE PREMISES, OR ANY THIRD PARTY AS A RESULT OF ANY DEFECTS, LATENT OR OTHERWISE, IN THE EV EQUIPMENT. HOST WILL ACCEPT THE EV EQUIPMENT IN AN "AS IS" CONDITION, BASED ON COMPANY'S ASSUMPTION OF THE CONTINUING OBLIGATIONS SPECIFIED IN SECTIONS 7 AND 8. EXCEPT AS OTHERWISE PROVIDED IN THIS AGREEMENT, NEITHER COMPANY NOR HOST WILL IN ANY EVENT BE LIABLE TO THE OTHER FOR ANY INCIDENTAL, INDIRECT, SPECIAL, EXEMPLARY, PUNITIVE, OR CONSEQUENTIAL DAMAGES ARISING IN CONNECTION WITH THE EV EQUIPMENT OR THIS AGREEMENT.

Nothing in this Section 9 is intended to limit or otherwise affect any of the provisions of Schedule 80 or the rules or regulations of the WUTC applicable to Company.

10. Billing and Payment. All amounts payable by Host under the Schedule and this Agreement will be paid by Host as specified in Schedule 80.

11. Termination; Effect of Termination. Upon any breach or default by a Party of its obligations under this Agreement that remains uncured thirty (30) days after such Party's receipt of written notice from the other Party, the Party that is not in breach or default under this Agreement may terminate this Agreement by providing written notice of such termination to the other Party. Following any termination of this Agreement, Company will, at its option and in its sole discretion, either remove the EV Equipment from the Premises or transfer ownership of the EV Equipment at the Premises to Host. If this Agreement is terminated by Company due to an uncured breach or default of this Agreement by Host, Host will pay for: (a) all costs associated with the removal of the EV Equipment from the Premise or the transfer of ownership of the EV Equipment at the Premises to Host, as applicable; and (b) the undepreciated cost of such EV Equipment, as determined by Company in its reasonable discretion.

12. Expiration; Effect of Expiration. At least one hundred twenty (120) days prior to the expiration of this Agreement, Company will provide notice to Host of the upcoming expiration of this Agreement and Host's options related to the EV Equipment at the Premises following such expiration, which will include:

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(a) replacement of the EV Equipment by Company in accordance with any applicable tariff schedules in effect at the time of such replacement; (b) removal of the EV Equipment from the Premises by Company; or (c) transfer of ownership of the EV Equipment at the Premises from Company to Host. If Host wishes to elect one of the foregoing three options upon the expiration of this Agreement, Host must notify Company in writing at least sixty (60) days prior to the expiration of this Agreement of the option that Host selects. If Host does not notify Company in writing of the option that Host selects, Company will transfer ownership of the EV Equipment at the Premise to Host, unless otherwise agreed by the Parties in writing.

13. Access. Host will provide Company, and Company will have the right of, such access to the EV Equipment as Company may reasonably require, by personnel and for equipment. Host may make such access subject to the observance by Company of such reasonable security and safety protocols and procedures of Host that: (a) Host has provided to Company in writing prior to access; and (b) does not cause Company to incur any unreasonable costs or expenses. Host hereby grants to Company all licenses, rights-of-way, and easements necessary for the access described in this Section 13. Host will execute, acknowledge, and deliver to Company additional documentation as Company may reasonably request to effectuate, evidence, vest, record, or give notice of such licenses, rights-of-way, and easements.

14. Insurance. During the term of this Agreement, Host will maintain, at its expense, adequate insurance coverage to: (a) protect the Premises from and against any and all claims, costs, liabilities, damages, and expenses that may result from the performance or nonperformance of the EV Equipment under this Agreement; and (b) protect Company from any and all costs and expenses related to the loss, theft, vandalism, tampering, or other damage to the EV Equipment at the Premises resulting from any failure by Host to secure or protect the EV Equipment or from the negligence or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises). Upon Company's request, Host will provide Company with evidence of such insurance (such as a Certificate of Insurance) and other supporting materials that Company may reasonably request to verify Host's compliance with this Section 14. Host will ensure that the performance of Host's and Company's obligations under this Agreement will not void or adversely affect any insurance policy covering Host or the Premises.

15. Indemnification. Company will indemnify and hold harmless Host for any losses Host incurs as a result of damage to Host's property or injury to persons caused by the installation, maintenance, or use of the EV Equipment at the Premises during the term of this Agreement; provided, however, that Company's indemnification obligations under this Section 15 will not apply to any losses that result from the negligent acts or omissions or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises) or from the breach of any of Host's obligations under this Agreement, and will be reduced on a dollar-for-dollar basis for any insurance or other third-party payment that Host receives to cover any losses for which Company indemnifies Host under this Section 15. Host will indemnify and hold harmless Company for any damages to the EV Equipment at the Premises or any losses Company incurs that result from the negligent acts or omissions or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises) or from the breach of any of Host's obligations under this Agreement.

16. Jurisdiction. This Agreement will at all times be subject to changes or modifications as the WUTC may from time to time authorize or direct. Company's obligations under this Agreement are subject to Schedule 80 and, upon its issuance, the Schedule, as such schedules may be revised from time to time with the acceptance or approval of the WUTC. In the event of any conflict between the terms of this Agreement and the terms of Schedule 80 or the Schedule, the terms of Schedule 80 or the Schedule, as applicable, will govern.

PUGET SOUND ENERGY

17. Notices. All notices under this Agreement must be in writing and will be deemed given upon: (a) personal delivery to the addressee; (b) three (3) days after deposit in the United States mail, with postage pre-paid and a certified mail return receipt requested; (c) faxed with electronic confirmation of receipt; (d) one (1) day after delivery to the United States Postal Service Express Mail or similar overnight delivery service; or (e) solely for notices sent by Host to Company, delivered by email with confirmation of receipt by the Party being notified. The notice address for each Party is set forth below and may be changed by a Party by providing the other Party with notice pursuant to this Section 17:

Company: Puget Sound Energy, Inc.
For deliveries by overnight delivery:
10885 N.E. Fourth Street
Bellevue, WA 98004
For deliveries by mail:
P.O. Box 97034
Bellevue, WA 98009
Fax: [_____]
Attn: [_____]
Email: [_____]

Host: [_____]
[_____]
Fax: [_____]
Attn: [_____]

18. Assignment. This Agreement may not be assigned or transferred by Host without the prior written consent of Company, which must be requested by Host at least thirty (30) days in advance of any proposed assignment or transfer. Any purported assignment in violation of this Section 18 will be void. Subject to the foregoing, this Agreement will be fully binding upon, inure to the benefit of and be enforceable by the Parties and their respective successors and assigns.

19. Survival. Sections 3, 4, 6, 9, 12, 15, 16, 17, 18, 19 and 20, and all other provisions of this Agreement that may reasonably be expected to survive expiration or termination of this Agreement, will survive the expiration or termination of this Agreement.

20. Miscellaneous. This Agreement will be governed by the laws of the State of Washington, without reference to its choice of law principles to the contrary. Section headings used in this Agreement are for convenience of reference only and will not affect the interpretation or construction of any provision of this Agreement. This Agreement, together with all attached exhibits, sets forth the entire agreement, and supersedes any and all prior agreements, between the Parties regarding the subject matter hereof. All remedies of a Party under this Agreement are cumulative and may, to the extent permitted by law, be exercised concurrently or separately, and the exercise of any one remedy will not preclude the exercise of any other remedy. Any failure or delay in the exercise of any right or remedy available to a Party under this Agreement will not be construed as a waiver or relinquishment of such right or remedy.

Issued: April 26, 2022
Effective: June 1, 2022
Attachment "A" to Schedule 555, Page 6

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PUGET SOUND ENERGY

IN WITNESS WHEREOF, the Parties, by their duly authorized representatives, have executed this Agreement as of the Effective Date.

COMPANY:
PUGET SOUND ENERGY, INC.

By:

Name:

Title:

HOST:

[_____]

By:

Name:

Title:

Issued: April 26, 2022

Effective: June 1, 2022

Attachment "A" to Schedule 555, Page 7

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PUGET SOUND ENERGY

**Exhibit A to
Attachment "A" – Non-Residential Commercial Fleet Charging Service Agreement**

1. Host's Premises: [Address _____]
2. EV Equipment List:
 - [number] of [model] chargers, each with [number] connectors operating at [amps]
 - Amps each [number plug standard (J1772, CCS, or CFhAdeMO) at the site]
 - [general description of wiring]
 - [bollards, foundations, or other protective equipment]
 - [other equipment]

PUGET SOUND ENERGY

**SCHEDULE 555
ELECTRIC VEHICLE FLEET CHARGING PRODUCTS AND SERVICES**

Attachment "B" – Service Agreement (Host-Owned)

This Service Agreement (this "Agreement") is made and entered into as of [____], 20[___] ("Effective Date"), by and between Puget Sound Energy, Inc. ("Company") and the individual or entity identified in the signature block of this Agreement ("Host"). Company and Host may be referred to each as a "Party" and together as the "Parties" in this Agreement. Except as otherwise expressly defined herein, terms defined in Schedule 583 of Company's Electric Tariff G will have the same meaning when used in this Agreement

A. Company intends to make available, as part of its Electric Service under Company's Electric Tariff G, certain electric vehicle ("EV") charging products and services to Host pursuant to Schedule 555 of Company's Electric Tariff G (the "Schedule") and this Agreement. All equipment related to such EV charging products and services made available and installed by Host pursuant to the Schedule and this Agreement will be, owned and operated by Host for purposes of delivering electric energy for the charging of electric vehicles by Host.

B. Host desires to participate, and Company desires for Host to participate, in certain EV charging allowances or incentives made available by Company as part of Company's products and services provided under the Schedule (each, an "Incentive"), subject to the terms and conditions of this Agreement.

C. This Agreement forms part of the Schedule.

The Parties therefore agree as follows:

1. Eligibility; Participation. As a condition to participating in an Incentive, Host must, during the term of this Agreement, satisfy all eligibility and participation requirements set forth in the Schedule that are applicable to such Incentive and remain in compliance with the Schedule and this Agreement. Host acknowledges that, if Host satisfies the foregoing conditions, Company may allow Host to participate in the applicable Incentive, under which Host may receive certain benefits as further described in the Schedule. Unless earlier terminated as provided herein, this Agreement will have a term of ten (10) years, commencing on the Effective Date and ending on the tenth (10th) anniversary of the Effective Date.

2. Term. Unless earlier terminated as provided herein, this Agreement will have a term of ten (10) years, commencing on the Effective Date and ending on the tenth (10th) anniversary of the Effective Date.

3. Charges.

(a) If Host satisfies the applicable eligibility and participation requirements for an Incentive in accordance with Section 1 and Company allows Host to participate in such Incentive, Host will receive certain benefits associated with participation in such Incentive as further described in the Schedule.

(b) If Host is not an Equity-Focused Customer (as defined in Schedule 583 of Company's Electric Tariff G) and any such benefits involve Company providing any monetary amounts to Host for: (i) any equipment related to EV charging products or services (collectively and as applicable, "EV Equipment") that Host installs or intends to install at Host's property located at the

PUGET SOUND ENERGY

address specified in Exhibit A to this Agreement, which exhibit is incorporated into this Agreement by this reference ("Premises") or (ii) any other equipment or items specified in the Schedule, Company will pay the applicable amounts to Host after Company's verification of: (y) proper installation and commissioning of the EV Equipment by Host, if applicable; and (z) Host's satisfaction of its obligations applicable to receipt of such amounts under the Schedule and this Agreement.

- (c) If Host is an Equity-Focused Customer and any such benefits involve Company providing any monetary amounts to Host for: (i) any EV Equipment that Host installs or intends to install at the Premises or (ii) any other equipment or items specified in the Schedule, Company will pay the applicable amounts to Host after Company verifies that Host satisfies the applicable eligibility and participation requirements for the Incentive and Company allows Host to participate in the Incentive. If such Host that is an Equity-Focused Customer is unable to properly install and commission the EV Equipment or does not use the applicable amounts paid by Company to Host under the Schedule and this Agreement for their intended purpose, Host will refund to Company all amounts paid by Company to Host under the Schedule and this Agreement in connection with such Incentive.
- (d) All EV Equipment that Host installs, maintains, and uses, or intends to install, maintain, and use, in connection with the Schedule and all other equipment and items for which Company pays to Host any monetary amounts under the Schedule and this Agreement must be approved in advance by Company. As between Company and Host, and except as otherwise expressly set forth in the Schedule, Host is responsible, during the term of this Agreement, for providing, installing, and maintaining the EV Equipment and all other equipment and items for which Company pays to Host any monetary amounts under the Schedule and this Agreement. Host will pay for the electricity supplied to the EV Equipment and to electric vehicles that are charged using the EV Equipment, all as specified in the Schedule. Host will pay to Company all costs and expenses (including reasonable attorneys' fees) in connection with the breach of any of Host's obligations under the Schedule, this Agreement, or Schedule 80 of Company's Electric Tariff G ("Schedule 80").

4. Collection and Use of Data. Host agrees that Company may collect information associated with the EV Equipment and its use pursuant to the Schedule and this Agreement, incentives offered by Company, and survey responses and other information provided by Host to Company. Host agrees that Company may use information provided by Host or collected by Company to: (a) deliver, maintain, and improve Company's products and services; (b) communicate with Host about products, services, surveys, incentives, rebates, and promotions offered by Company; (c) monitor and analyze usage, trends, and activities associated with the EV Equipment and its use for Company's business purposes; and (d) respond to questions, comments, and requests from Host, its personnel, and other individuals and entities. Host agrees that Company may disclose information collected by Company: (i) with vendors, consultants, and other service providers who need access to such information to carry out work or to perform services on Company's behalf; (ii) in response to a request for information if Company believes disclosure is in accordance with or required by any applicable laws, rules, or regulations or by legal process; (iii) if Company believes Host's actions are inconsistent with this Agreement, or to protect the rights, property, and safety of Company or others; (iv) in connection with, or during negotiations of, any merger, sale of assets, financing, or acquisition of all or a portion of Company's business; and (v) with Host's consent or at Host's direction.

5. Limitation of Damages and Liability. EXCEPT FOR ANY APPLICABLE EXPRESS REPRESENTATIONS OR WARRANTIES SET FORTH IN THE SCHEDULE OR SCHEDULE 80, COMPANY DOES NOT PROVIDE ANY OTHER WARRANTIES IN CONNECTION WITH THIS AGREEMENT, AND DISCLAIMS ALL OTHER WARRANTIES, EXPRESS, IMPLIED, OR STATUTORY,

Issued: April 26, 2022

Effective: June 1, 2022

Attachment "B" to Schedule 555, Page 3

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PUGET SOUND ENERGY

IN CONNECTION WITH THIS AGREEMENT, INCLUDING ANY WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE, OR NON-INFRINGEMENT, OR RELATING TO ANY SUITABILITY, DURABILITY, CONDITION, OR QUALITY OF THE EV EQUIPMENT. HOST SPECIFICALLY WAIVES ALL RIGHT TO MAKE A CLAIM AGAINST COMPANY FOR BREACH OF ANY WARRANTY OF THE EV EQUIPMENT. COMPANY FURTHER DISCLAIMS ALL LIABILITY FOR LOSS, DAMAGE, OR INJURY TO HOST, HOST'S PERSONNEL, REPRESENTATIVES, GUESTS, OR INVITEES TO OR ON THE PREMISES (INCLUDING INDIVIDUALS WHO RESIDE AT THE PREMISES), THE PREMISES, ANY PERSONAL PROPERTY AT THE PREMISES, OR ANY THIRD PARTY AS A RESULT OF ANY DEFECTS, LATENT OR OTHERWISE, IN THE EV EQUIPMENT. EXCEPT AS OTHERWISE PROVIDED IN THE SCHEDULE, SCHEDULE 80, OR THIS AGREEMENT, NEITHER COMPANY NOR HOST WILL IN ANY EVENT BE LIABLE TO THE OTHER FOR ANY INCIDENTAL, INDIRECT, SPECIAL, EXEMPLARY, PUNITIVE, OR CONSEQUENTIAL DAMAGES ARISING IN CONNECTION WITH THE EV EQUIPMENT OR THIS AGREEMENT.

Nothing in this Section 5 is intended to limit or otherwise affect any of the provisions of Schedule 80 or the rules or regulations of the WUTC applicable to Company.

6. Billing and Payment. All amounts payable by Host to Company under the Schedule and this Agreement will be paid by Host as specified in Schedule 80.

7. Termination; Refund. Upon any breach or default by a Party of its obligations under this Agreement that remains uncured thirty (30) days after such Party's receipt of written notice from the other Party, the Party that is not in breach or default under this Agreement may terminate this Agreement by providing written notice of such termination to the other Party. If Host is in breach or default of any of its obligations under the Schedule or this Agreement, and such breach or default remains uncured thirty (30) days after Host's receipt of written notice from Company, Host will refund to Company a pro-rata portion of the amounts paid by Company to Host under the Schedule and this Agreement in connection with such Incentive at Company's request.

8. Indemnification. Host will indemnify and hold harmless Company for any losses Company incurs that result from the negligent acts or omissions or misconduct of Host or any of Host's personnel, representatives, guests, or invitees to or on the Premises (including individuals who reside at the Premises) or from the breach of any of Host's obligations under this Agreement.

9. Jurisdiction. This Agreement will at all times be subject to changes or modifications as the WUTC may from time to time authorize or direct. Company's obligations under this Agreement are subject to Schedule 80 and, upon its issuance, the Schedule, as such schedules may be revised from time to time with the acceptance or approval of the WUTC. In the event of any conflict between the terms of this Agreement and the terms of Schedule 80 or the Schedule, the terms of Schedule 80 or the Schedule, as applicable, will govern.

10. Notices. All notices under this Agreement must be in writing and will be deemed given upon: (a) personal delivery to the addressee; (b) three (3) days after deposit in the United States mail, with postage pre-paid and a certified mail return receipt requested; (c) faxed with electronic confirmation of receipt; (d) one (1) day after delivery to the United States Postal Service Express Mail or similar overnight delivery service; or (e) solely for notices sent by Host to Company, delivered by email with confirmation of receipt by the Party being notified. The notice address for each Party is set forth below and may be changed by a Party by providing the other Party with notice pursuant to this Section 17:

Company: Puget Sound Energy, Inc.
For deliveries by overnight delivery:
10885 N.E. Fourth Street

PUGET SOUND ENERGY

Bellevue, WA 98004
For deliveries by mail:
P.O. Box 97034
Bellevue, WA 98009
Fax: [_____]]
Attn: [_____]]
Email: [_____]]

Host: [_____]]
[_____]]
Fax: [_____]]
Attn: [_____]]

11. Assignment. This Agreement may not be assigned or transferred by Host without the prior written consent of Company, which must be requested by Host at least thirty (30) days in advance of any proposed assignment or transfer. Any purported assignment in violation of this Section 11 will be void. Subject to the foregoing, this Agreement will be fully binding upon, inure to the benefit of and be enforceable by the Parties and their respective successors and assigns.

12. Survival. Sections 3(d), 4, 5, 6, 7, 8, 9, 10, 11, 12, and 13, and all other provisions of this Agreement that may reasonably be expected to survive expiration or termination of this Agreement, will survive the expiration or termination of this Agreement.

13. Miscellaneous. This Agreement will be governed by the laws of the State of Washington, without reference to its choice of law principles to the contrary. Section headings used in this Agreement are for convenience of reference only and will not affect the interpretation or construction of any provision of this Agreement. This Agreement, together with all attached exhibits, sets forth the entire agreement, and supersedes any and all prior agreements, between the Parties regarding the subject matter hereof. All remedies of a Party under this Agreement are cumulative and may, to the extent permitted by law, be exercised concurrently or separately, and the exercise of any one remedy will not preclude the exercise of any other remedy. Any failure or delay in the exercise of any right or remedy available to a Party under this Agreement will not be construed as a waiver or relinquishment of such right or remedy.

Issued: April 26, 2022
Effective: June 1, 2022
Attachment "B" to Schedule 555, Page 5

WN U-60

PUGET SOUND ENERGY

IN WITNESS WHEREOF, the Parties, by their duly authorized representatives, have executed this Agreement as of the Effective Date.

COMPANY:
PUGET SOUND ENERGY, INC.

By:

Name:

Title:

HOST:

[_____]

By:

Name:

Title:

Issued: April 26, 2022
Effective: June 1, 2022
Attachment "B" to Schedule 555, Page 6

WN U-60

PUGET SOUND ENERGY

**Exhibit A to
Attachment "B" – Service Agreement (Host-Owned)**

1. Host's Premises: [Address _____]

**PUGET SOUND ENERGY
Electric Tariff G**

**SCHEDULE 556
ELECTRIC VEHICLE LOAD MANAGEMENT INCENTIVE**

(N)

1. **AVAILABILITY:** Effective from January 1, 2023, the Company may provide an incentive toward EV Dedicated Charging sessions that occur outside of the Company's system peak times. Throughout any territory served by the Company, this optional Schedule is to make available electric vehicle off-peak charging incentive credit to 1) any consumers at the stations owned and managed by the Company; 2) Customers with a qualifying EV Charger; 3) Hosts of EV Chargers, 4) community-based organizations (CBOs), government agencies or tribal entities serving Named Communities with qualifying EV Chargers; and 5) other entities at the sole discretion of the Company. The Company will determine, to its satisfaction, if the EV charging monitoring equipment is adequate for an entity to participate in this optional Schedule; the Company will utilize this EV charging monitoring equipment to determine the time during which charging sessions occur. The Company will collect and analyze from all Schedule 556 Customers their electric usage, electric vehicle charging behavior data, and other information related to transportation electrification.
2. **PURPOSE:** The Company will issue a monthly Load Management Incentive Credit as outlined in Section 9 in the form of a credit on the Customer's bill statement. The Company may vary the amount of the incentives or the mechanics of providing the incentive in order to measure customer response and to balance the costs of providing the incentives with the benefits created.
3. **ENROLLMENT:**
 - A. The Company has sole discretion to limit and control individual Customer enrollment in this Schedule based on the need/criteria to conduct studies/measurement and evaluation of the response of participants. Customers receiving service under this Schedule will be enrolled in an optional demand response or time-of-use rate service when such services become available.
 - B. A Customer who is participating in Schedule 552 or Schedule 555 will be enrolled in this Schedule.
 - C. A Customer with EVSE not provided under Schedule 552 or Schedule 555 may elect to enroll in this Schedule, if they meet the availability definitions above.
 - D. A Customer taking service under Schedules 171, 327, 327D1, or 327D2 will not be eligible for this optional Schedule.

(N)

Issued: April 26, 2022
Advice No.: 2022-13

Effective: June 1, 2022

By: 

Issued By Puget Sound Energy

Jon Piliaris

Title: Director, Regulatory Affairs

PUGET SOUND ENERGY
Electric Tariff G

SCHEDULE 583
ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

1. **PURPOSE:** To promote and facilitate the adoption of electric transportation by supporting consumer choice through 1) provision of Electric Vehicle (“EV”) charging products and services to existing EV drivers, 2) providing education and outreach materials to potential EV drivers, 3) developing and implementing transportation pilot projects, and 4) promoting equitable access to transportation electrification. The Company will establish and manage, at its sole discretion, several EV charging products and services that balance the interest of all classes of Customers and public at large. Individual products and services are described under Electric Service Schedules numbered between 501 and 599. (C)
(C)
2. **AVAILABILITY:** The Electric Services described in Electric Service Schedules numbered between 501 and 599 are available to Customers receiving Electric Service under Electric Tariff G from the Company, as well as other participants and Hosts, as specified in the schedules noted above. These Electric Services are available to owners of facilities and also may be provided to tenants of those owners who have obtained appropriate owner consent.
3. **SOURCE OF FUNDING:** Availability of all products, services, and incentives offered in Electric Service Schedules numbered 501 through 599 is subject to the availability of funding. Costs of products, services and other incentives funded by federal or state or municipal government programs, if available, may, at the discretion of the Company, be used to fund these Electric Services. Funding may also be specified in individual services and products Electric Service Schedules.

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Jon Piliaris

Title: Director, Regulatory Affairs

PUGET SOUND ENERGY
Electric Tariff G

SCHEDULE 583
ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

(Continued)

4. **DEFINITIONS:** Unless specifically indicated, the following terms when used in this schedule and in the electric vehicle charging products and services schedules numbered between 501 and 599 shall have the meanings given below:
- A. **Charging Port** is a socket outlet that provides the electricity to charge one vehicle at a time. (N) |
 - B. **Community-Based Organizations or CBO** are essential and trusted service providers for the communities they serve. Examples include but are not limited to: social service organizations, food banks, affordable housing providers or non-emergency medical transportation providers that serve Equity-Focused Customers. |
 - C. **Company-Side Facilities** are the facilities and the Normal Construction costs, as defined in Schedule 85, to install on the Company side of the Point of Delivery. Includes labor (engineering design and construction), materials (primary or secondary underground or overhead service conductors, poles to support overhead service conductors, transformers, vaults, pads, conduits, cable ducts, metering, and trenching), and permits and other costs and materials that may be applicable as noted in Schedule 85. (K) |
 - D. **Dedicated Charging** includes any Electric Vehicle charging where the primary user of the EV charger is the Site Host. This includes single family residential, fleet charging, and multifamily residential where the tenant owns the parking space. | (N)
 - E. **Education and Outreach Service** includes, but is not limited to, print or digital communications, events, trainings, advertising, and such equipment and personnel necessary to support these services. |
 - F. **EV** stands for Electric Vehicle, which includes any form of transportation that is propelled by electricity that is supplied in whole or part from electricity sources not generated on the vehicle itself. |
 - G. **Electric Vehicle Charger or EV Charger** means a device used to supply electricity to an Electric Vehicle. (K)

(K) Transferred to Sheet 583-B

Issued: April 26, 2022
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Effective: June 1, 2022

By: 

Issued By Puget Sound Energy

Jon Piliaris

Title: Director, Regulatory Affairs

**PUGET SOUND ENERGY
 Electric Tariff G**

**SCHEDULE 583
 ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES**

(Continued)

- | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| 4. DEFINITIONS (Continued): | (K) (C) |
| H. Electric Vehicle Supply Equipment or EVSE means equipment or system that delivers electrical energy from an electricity source to charge a plug-in electric vehicle, which may include Direct Current Fast Charger (DCFC), Level 2, or other such equipment. | (N)

 |
| I. Environmental Attribute is the quantifiable benefit to society associated with displacing gasoline and diesel usage by employing the practice of electrification of the transportation system. | (M)
 (N)
 (M) |
| J. Equity-Focused Customer is a Customer that is part of Named Communities or a Customer that shares demographic characteristics with Customers in Named Communities; and the Community Based Organizations (CBOs), government agencies and tribal entities that serve them. | (N)

 |
| K. Highly Impacted Communities or HIC means a community designated by the department of health based on the cumulative impact analysis required by RCW 19.405.140 or a community located in census tracts that are fully or partially on "Indian country" as defined in 18 U.S.C. Sec. 1151. |

 (N) |
| L. Host includes any Customer who owns or manages or occupies one or more commercial or multi-family or mixed-use building and is qualified by the Company to have the Company-provided charger(s) or a Customer-owned charger(s) at the Customer's site such as a workplace, a parking lot of multi-unit dwellings, or a fleet garage. | (M)

 (M) |
| M. Host-Side Facilities are the facilities and costs to install EVSE on the Host side of the Point of Delivery. Costs includes labor (engineering design, construction and trenching), materials (electrical panel and other), electric vehicle supply equipment, and easement-related expenses. Additional costs may include any electric fleet management software, communications equipment, networking fees, improvements for accessibility, commissioning, and upfront preventative/corrective maintenance packages. | (N)

 (M)
(K)


 |
| N. Named Communities includes both Highly Impacted Communities and Vulnerable Populations. |
 |
| O. Reporting Rights is the right to report the ownership of accrued and accumulated Environmental Attributes and energy savings to any agency, authority or other party, without limitation, or under any past, present or future international, foreign, federal, state or local government or voluntary regulation or trading program, of the Company's exclusive ownership of the Environmental Attributes. | (N) (M) |

(M) Transferred from Sheet 583-A

(K) Transferred to Sheet 583-C

Issued: April 26, 2022
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Effective: June 1, 2022

By: 

Issued By Puget Sound Energy

Jon Piliaris

Title: Director, Regulatory Affairs

PUGET SOUND ENERGY
Electric Tariff G

SCHEDULE 583
ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

(Continued)

- 4. **DEFINITIONS** (Continued):
 - P. **Smart Charger** is a type of Electric Vehicle Charger that enables control of the charging power and/or timing of the Electric Vehicle. (K) (C)
 - Q. **Shared Charging** includes any EV Charger where the primary users of the EV Charger include more than the site Host. This includes multifamily residential, workplace, and public charging. (M)
 - R. **Vulnerable Populations or VP** means communities that experience a disproportionate cumulative risk from environmental burdens due to: Adverse socioeconomic factors, including unemployment, high housing and transportation costs relative to income, access to food and health care, and linguistic isolation; and sensitivity factors, such as low birth weight and higher rates of hospitalization. These communities are stated in PSE's approved Clean Energy Implementation Plan. (M) (N)

 - 5. **DESCRIPTION OF PRODUCTS AND SERVICES:** The Company will provide electric vehicle charging products and services as described in Schedules numbered between 501 and 599. This Electric Service includes, but is not limited to the following products and services:
 - A. Education and Outreach, information, training in electric vehicle technologies, electric vehicle charging technologies or practices and products to encourage efficient electrification of the transportation system.
 - B. Analyses, outlined in Section 6 of this Schedule, to identify opportunities to encourage electrification of the transportation systems.
 - C. Products and services to facilitate the procurement or use of electric vehicles and/or chargers, including facilitation of access to financing, reduction of the energy cost for energy provided for electric vehicles, differing rates for the energy for electric vehicles, or promotion of different modes of electric transportation.
 - D. Funding or services to encourage the installation of EV Chargers or procure Electric Vehicles where appropriate to support efficient electrification of the transportation system. (M)
 - E. Electric vehicle charging products and services for special classes of Customers.
 - F. Pilot projects to collect data on EV performance or EV charging or to test new Electric Services, products, technologies, system benefits or Customer acceptance.
- (K) Transferred to Sheet 583-E
 (M) Transferred from Sheet 583-A and 583-B, respectively

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Advice No.: 2022-13

Effective: June 1, 2022

By: 

Issued By Puget Sound Energy

Jon Piliaris

Title: Director, Regulatory Affairs

PUGET SOUND ENERGY
Electric Tariff G

SCHEDULE 583
ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

(Continued)

- | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|
| 5. DESCRIPTIONS OF PRODUCTS AND SERVICES (Continued): | (M) (C) |
| G. Monitoring or measuring energy usage or charging pattern or other indicators to analyze, verify or evaluate electric vehicle charging products and services. | |
| H. Reporting and evaluation of the effectiveness of products and services provided, including participation in the development of common evaluations or evaluation protocols | |
| I. System savings or benefits from the Company's electric generation, transmission and/or distribution facilities. | |
| 6. ANALYSES: Unless otherwise specified in applicable electric vehicle charging products and services Electric Service Schedules, the Company will use energy use estimates based on analyses using engineering techniques, third party studies, regionally accepted standards, historical energy use, current operations, existing equipment, on-site data acquisition, Customer input and products and services implemented. |

(K)

 |
| 7. PRODUCTS AND SERVICES: Schedules 501-599 provide several types of Electric Service through products and services to support transportation electrification. | (K)

 |
| 8. SPECIAL CONDITIONS: Pilot projects and demonstration projects may be undertaken to determine whether certain strategies, products or services effectively promote transportation electrification over an extended period of time. Pilots are employed to test ways to demonstrate market opportunities for electrification of the transportation system. Pilots may include tests of service and product cost and performance, Customer acceptance or delivery methods. |
(M) |
| 9. TERMINATION: Products and services under this Schedule will terminate on December 31, 2043. However, commitments, agreements, and Service Agreements entered into prior to termination will be honored. | |

(K) Transferred to Sheet 583-E

(M) Transferred from Sheets 583-B and 583-C, respectively

Issued: April 26, 2022
Advice No.: 2022-13

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By:



Issued By Puget Sound Energy

Jon Piliaris

Title: Director, Regulatory Affairs

WN U-60

Original Sheet No. 583-E

PUGET SOUND ENERGY
Electric Tariff G

SCHEDULE 583
ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

(Continued)

10. **GENERAL RULES AND PROVISIONS:** Electric Service under this Schedule is subject to (M)
the General Rules and Provisions contained in this tariff (Schedule 80), as they may be |
modified from time to time, and to other schedules of the tariff that may from time to time |
apply to this Schedule. (M)

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Jon Piliaris

Title: Director, Regulatory Affairs